



# Net Zero Emissions

## Why and How

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# Global Energy Considerations

## Update to the Paris Agreement

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February, 2020

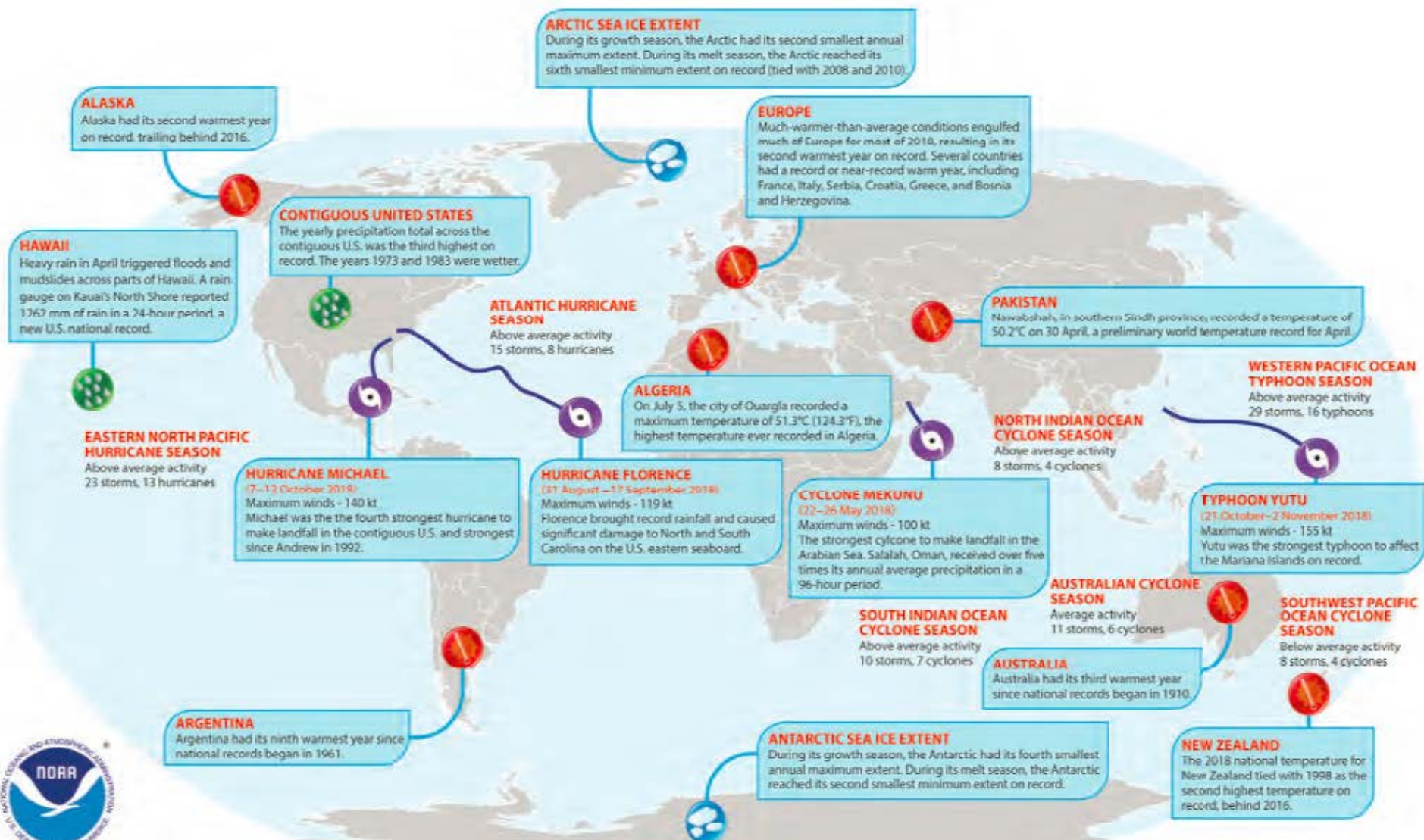


# Global Energy and Paris Agreement Outline

- Extreme weather
- Other GHG: methane and refrigerants
- Kaya identity
- International Efforts on Climate Change and Energy Policy: UNFCCC and IPCC
- The Paris Agreement COP-21
- Nationally Determined Contributions
- Green Climate Fund
- More COPs
- Climate strike
- Summary

# Extreme Weather

# Extreme Weather Events in 2018



Please Note: Material provided in this map was compiled from NOAA's NCEI State of the Climate Reports, the WMO Statement on the State of the Global Climate in 2018, and authorship for this report. For more information please visit: <http://www.ncdc.noaa.gov/sotc>



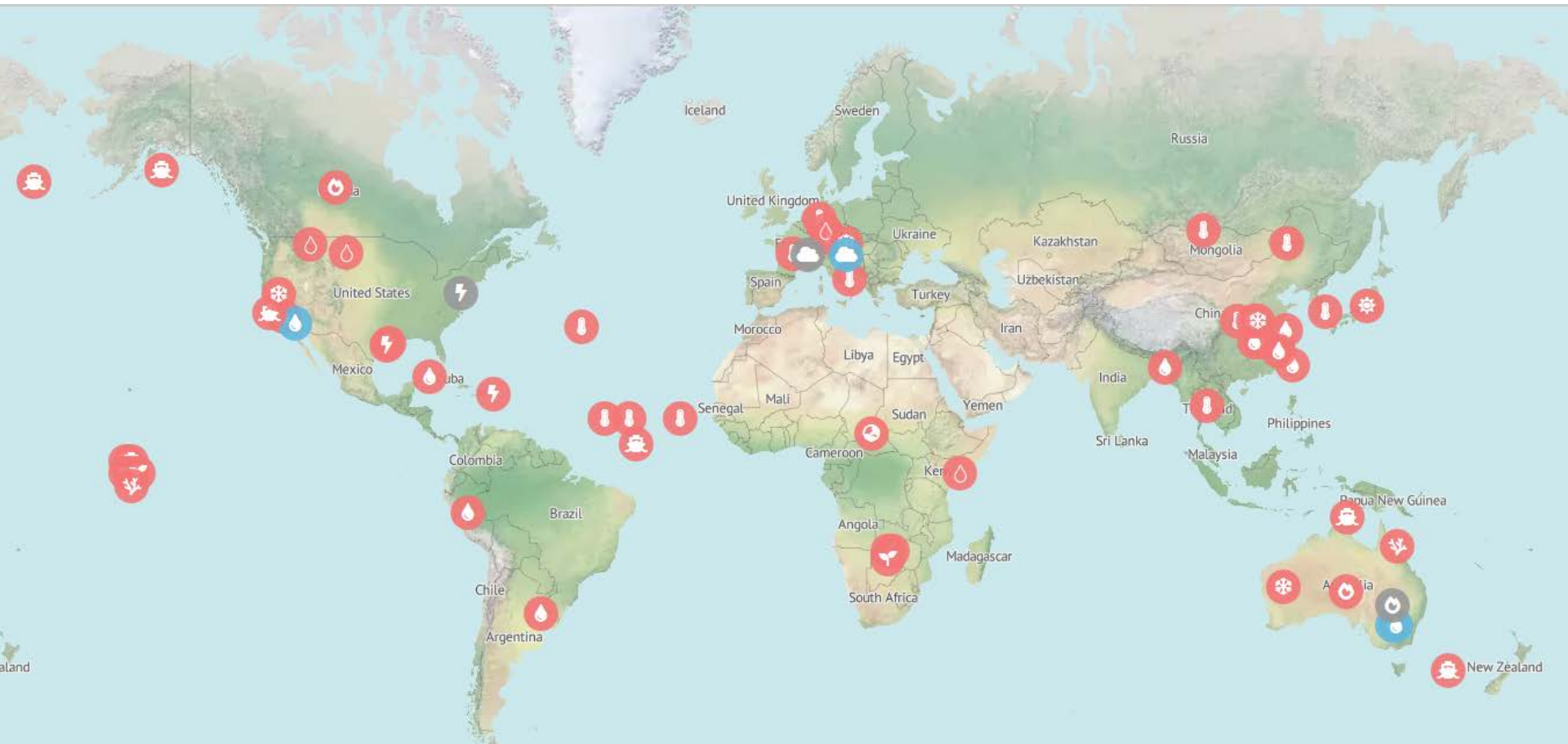
# Selected Extreme Weather Events in 2018

- Alaska 2<sup>nd</sup> warmest year
- Arctic sea ice extent 2<sup>nd</sup> smallest maximum
- United States 3<sup>rd</sup> highest precipitation
- Hurricane Michael 4<sup>th</sup> strongest to make U.S. landfall
- Argentina warmest year since 1961
- Pacific hurricane above average
- Algeria city of Ouargla experiences 51.3°C
- Pakistan city of Nawavsha experiences 50.2°C
- Australia 3<sup>rd</sup> warmest year on record
- Pacific typhoon above average
- Antarctica sea ice 4<sup>th</sup> smallest maximum

# CarbonBrief

CLEAR ON CLIMATE

## Map of Extreme Weather Events in 2018



# BBC Weather January 31, 2020



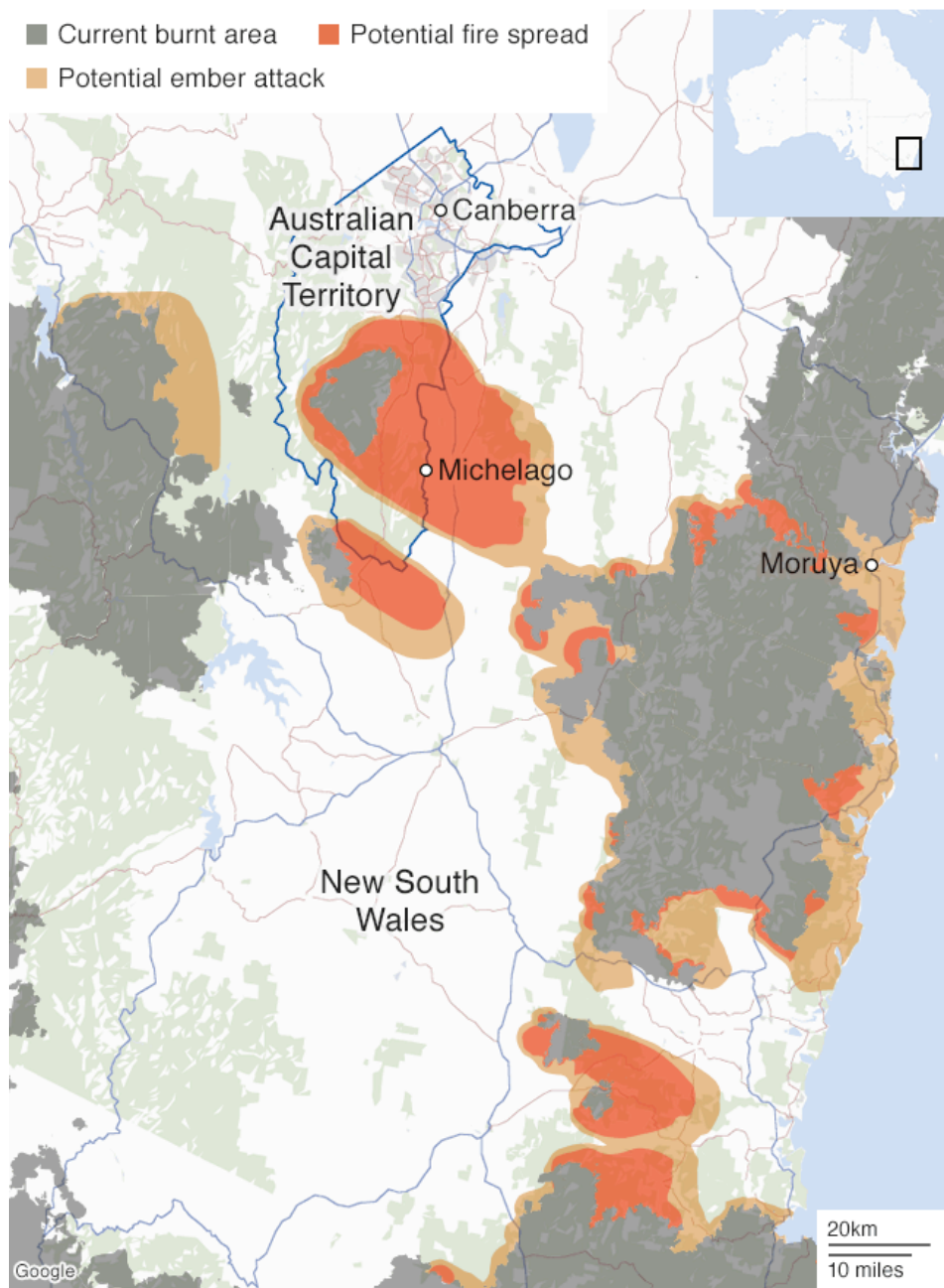
BBC



| Friday's Max Temperatures |    |
|---------------------------|----|
| Melbourne                 | 42 |
| Canberra                  | 41 |
| Hobart                    | 41 |

# Fire spread predictions for NSW and Canberra area for Saturday 1 February

- Current burnt area
- Potential fire spread
- Potential ember attack



Source: NSW Rural Fire Service

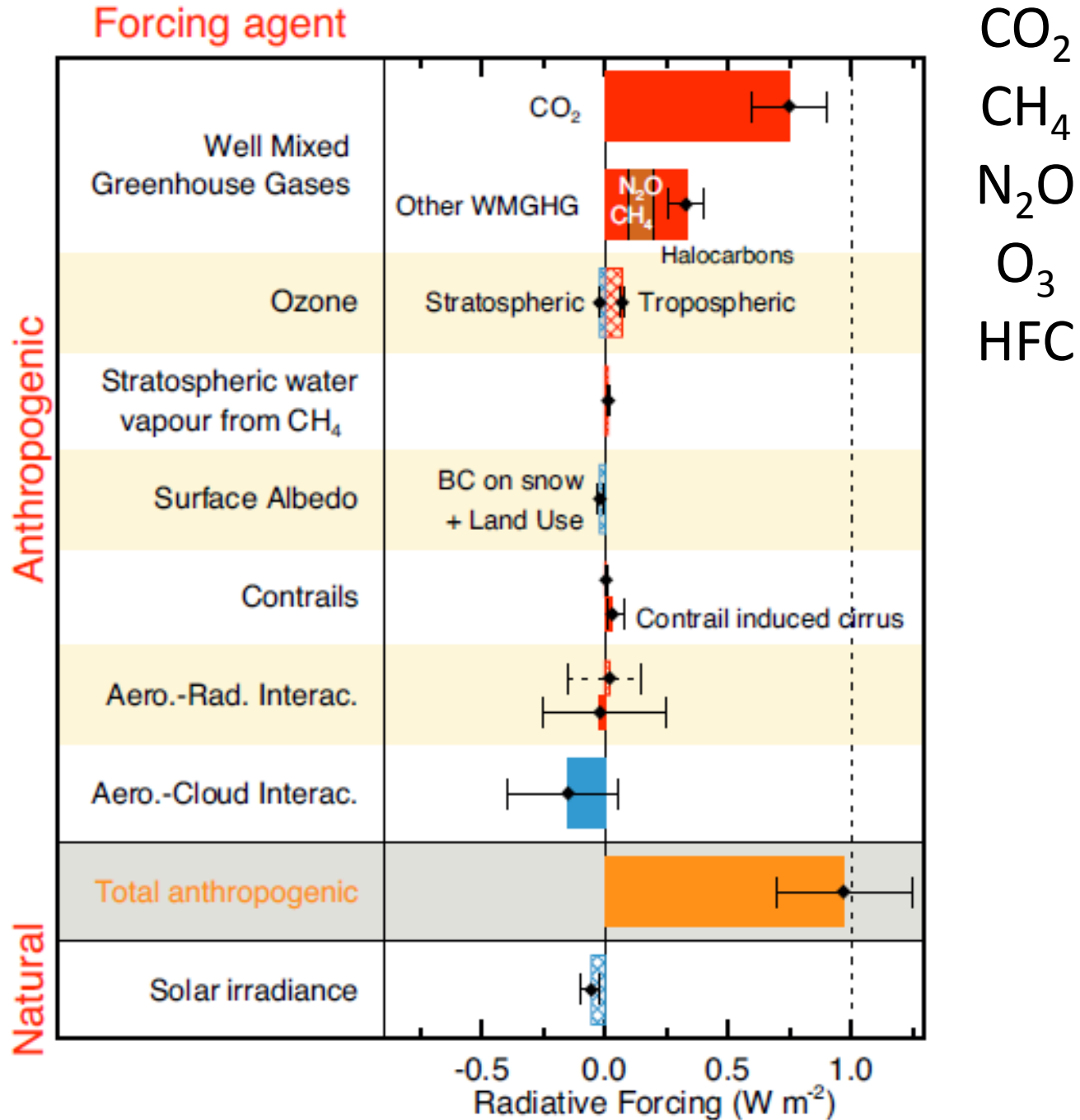




# Other Greenhouse Gases

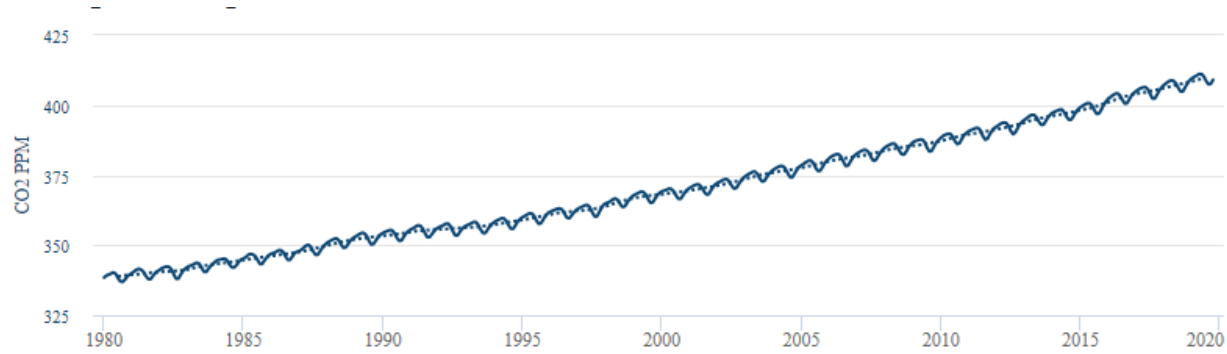
# Radiative forcing of climate between 1980 and 2011

Forcing agent

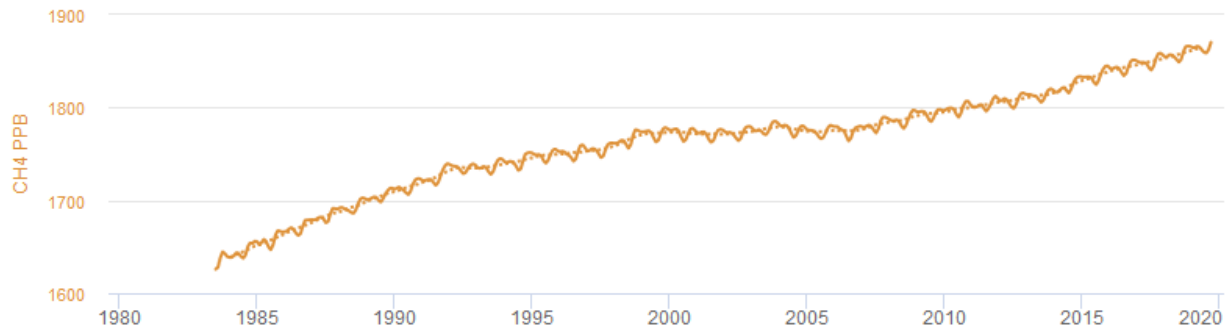


# Global Greenhouse Gas Concentrations

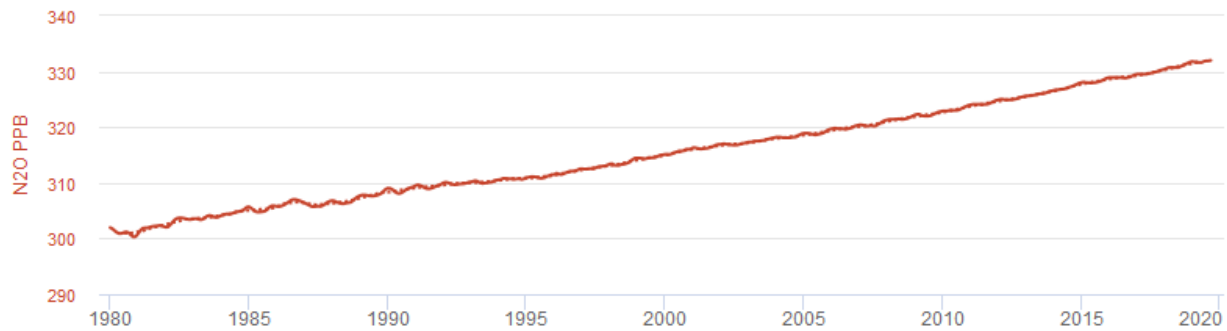
CO<sub>2</sub>



CH<sub>4</sub>



N<sub>2</sub>O



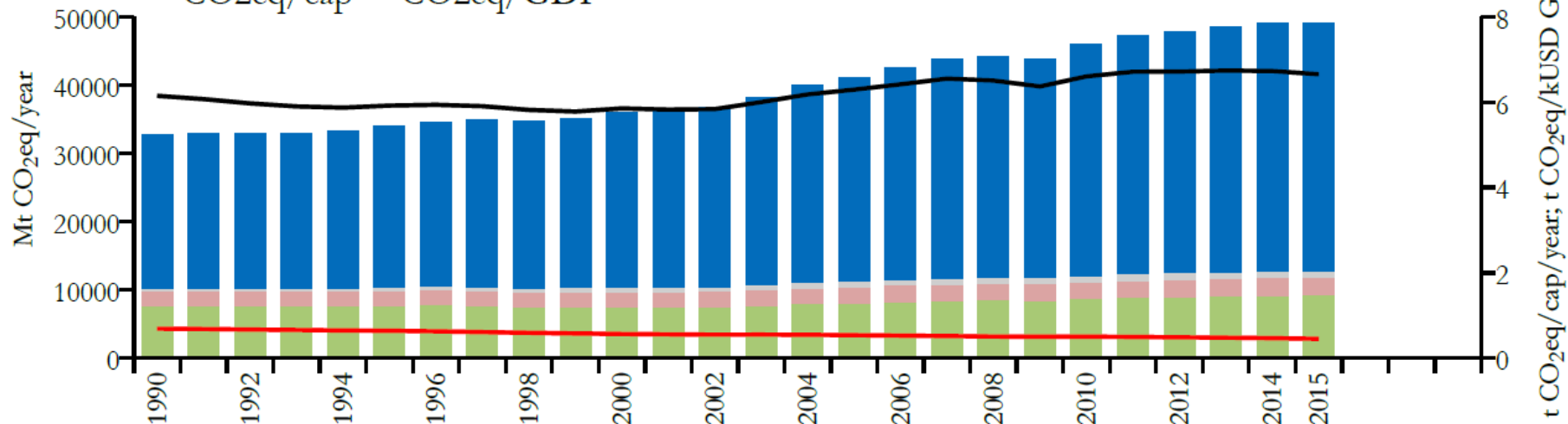
# CO<sub>2</sub> versus CO<sub>2eq</sub>



## Greenhouse gas emissions

■ CH<sub>4</sub>
■ N<sub>2</sub>O
 ■ F-gases
 ■ CO<sub>2</sub>

— CO<sub>2eq</sub>/cap
 — CO<sub>2eq</sub>/GDP



| Year | Mt CO <sub>2</sub> /yr | GHG: Mt CO <sub>2eq</sub> /yr | t CO <sub>2</sub> /cap/yr | GHG: t CO <sub>2eq</sub> /cap/yr | t CO <sub>2</sub> /kUSD/yr |
|------|------------------------|-------------------------------|---------------------------|----------------------------------|----------------------------|
| 2018 | 37887.224              | n/a                           | 4.968                     | n/a                              | 0.314                      |
| 2015 | 36311.982              | 49113.311                     | 4.922                     | 6.657                            | 0.334                      |
| 2005 | 29911.661              | 41163.349                     | 4.576                     | 6.297                            | 0.390                      |
| 1990 | 22637.134              | 32772.532                     | 4.249                     | 6.151                            | 0.475                      |



Methane (Natural Gas)

# The New York Times

August 29, 2019

E.P.A. to Roll Back Regulations on Methane, a Potent Greenhouse Gas





# Aerial Footage of Aliso Canyon Natural Gas Leak





# Methane Leak 1





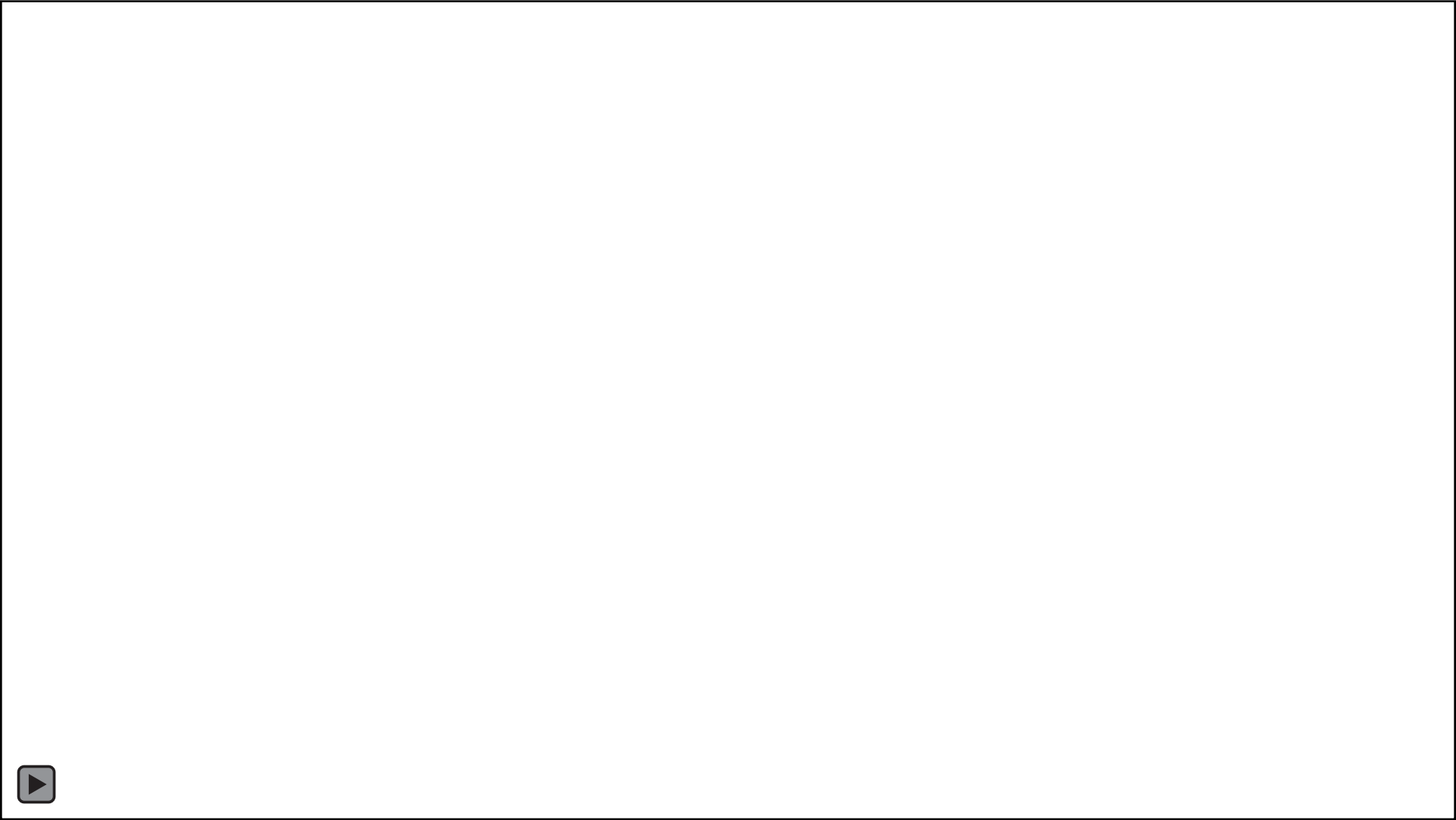


# Methane Leak 2



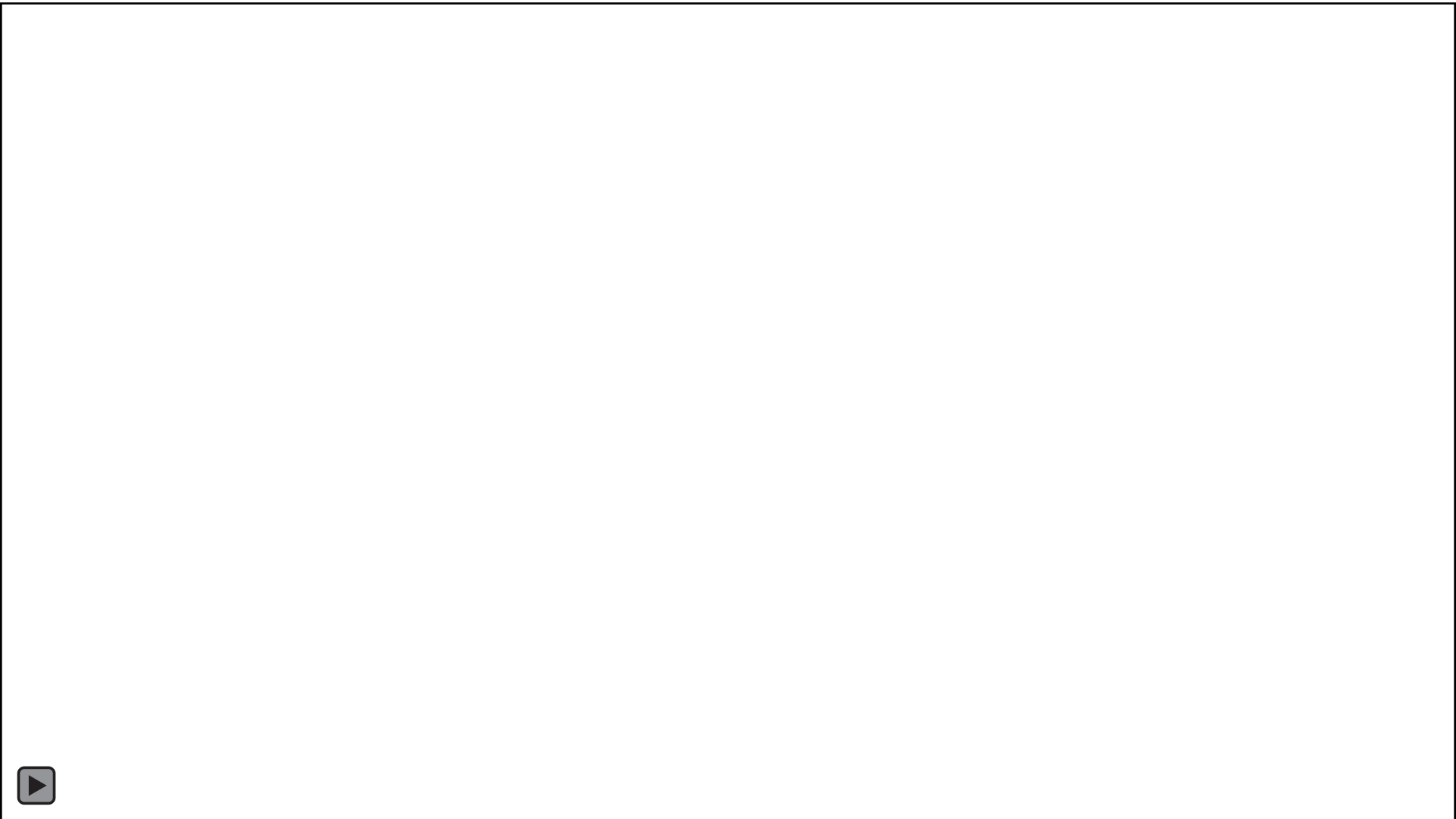


# Methane Leak 3





# Natural Gas Flaring





Ozone

CFC

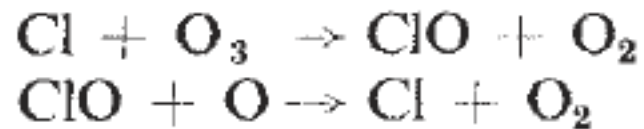
HCFC

HFC

Nature 249(1974)810

Mario J. Molina & F. S. Rowland

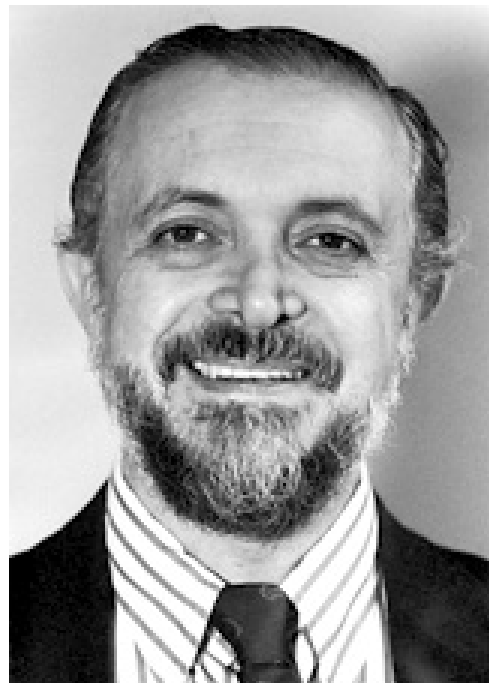
Stratospheric sink for chlorofluoromethanes:  
chlorine atom catalyzed destruction of ozone



# Nobel Prize in Chemistry 1995



Paul J. Crutzen



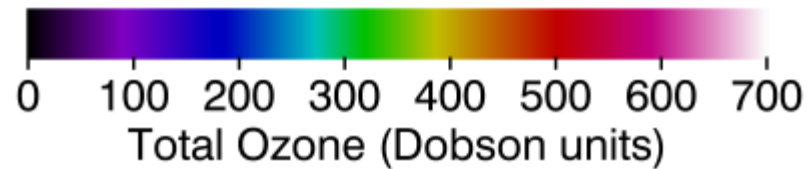
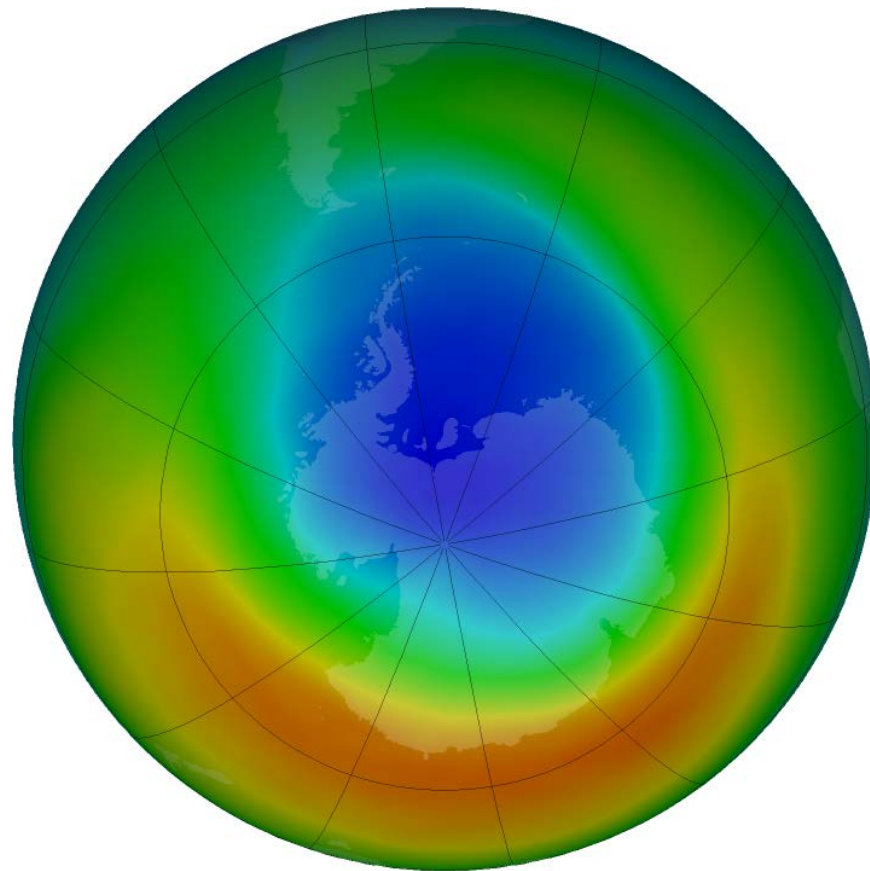
Mario J. Molina



F. Sherwood Rowland

*"for their work in atmospheric chemistry, particularly concerning the formation and decomposition of ozone".*

# NASA Goddard Space Flight Center Ozone Hole Watch September, 2019



# The Montreal Protocol





# Timeline of Montreal Protocol and Amendments at selected meetings

- 1987 Montreal Protocol on Substances that Deplete the Ozone Layer signed by 24 countries, eventually all countries sign
  - **Reduce** certain CFC use 50% by 1999
  - 10 year grace period for developing countries
  - International fund to support developing countries efforts
- 1990 London
  - **Eliminate** CFCs, certain halons, CCl<sub>4</sub> by **2000**
- 1992 Copenhagen
  - **Eliminate** CFCs by **1995**, halons by 1993, CCl<sub>4</sub> by 1995, HCFC by 2029
- 1999 Beijing
  - **Freeze** HCFC production by **2003**
- 2007 Montreal
  - **Phase out** use of HCFC in developed countries by **2020**
  - Set schedule for phase out of HCFC in developing countries
- 2016 Kigali
  - Set schedule for reduction of HFC use with goal of 80% by 2050

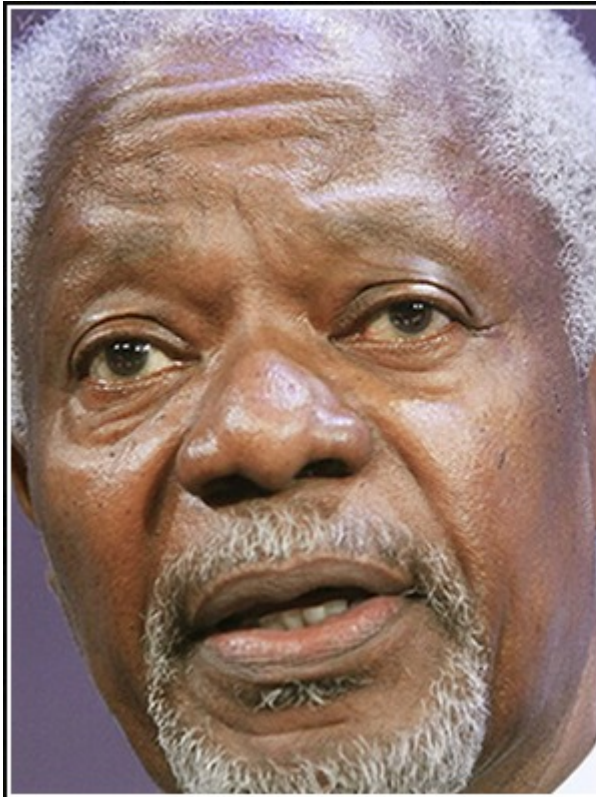
# President Reagan Announcing Support of Montreal Protocol





# Ronald Reagan Statements on Signing the Montreal Protocol (1988)

- “I am pleased to sign the instrument of ratification for the Montreal protocol on substances that deplete the ozone layer.”
- “I believe the Montreal protocol, negotiated under the auspices of the United Nations Environment Program, is an extremely important environmental agreement.”
- “A mechanism for adjustment of the protocol is established to allow for changes based upon the review process. The wisdom of this unique provision is already being realized.”
- **“The Montreal protocol is a model of cooperation.”**



Perhaps the single most successful international agreement to date has been the Montreal Protocol.

— *Kofi Annan* —



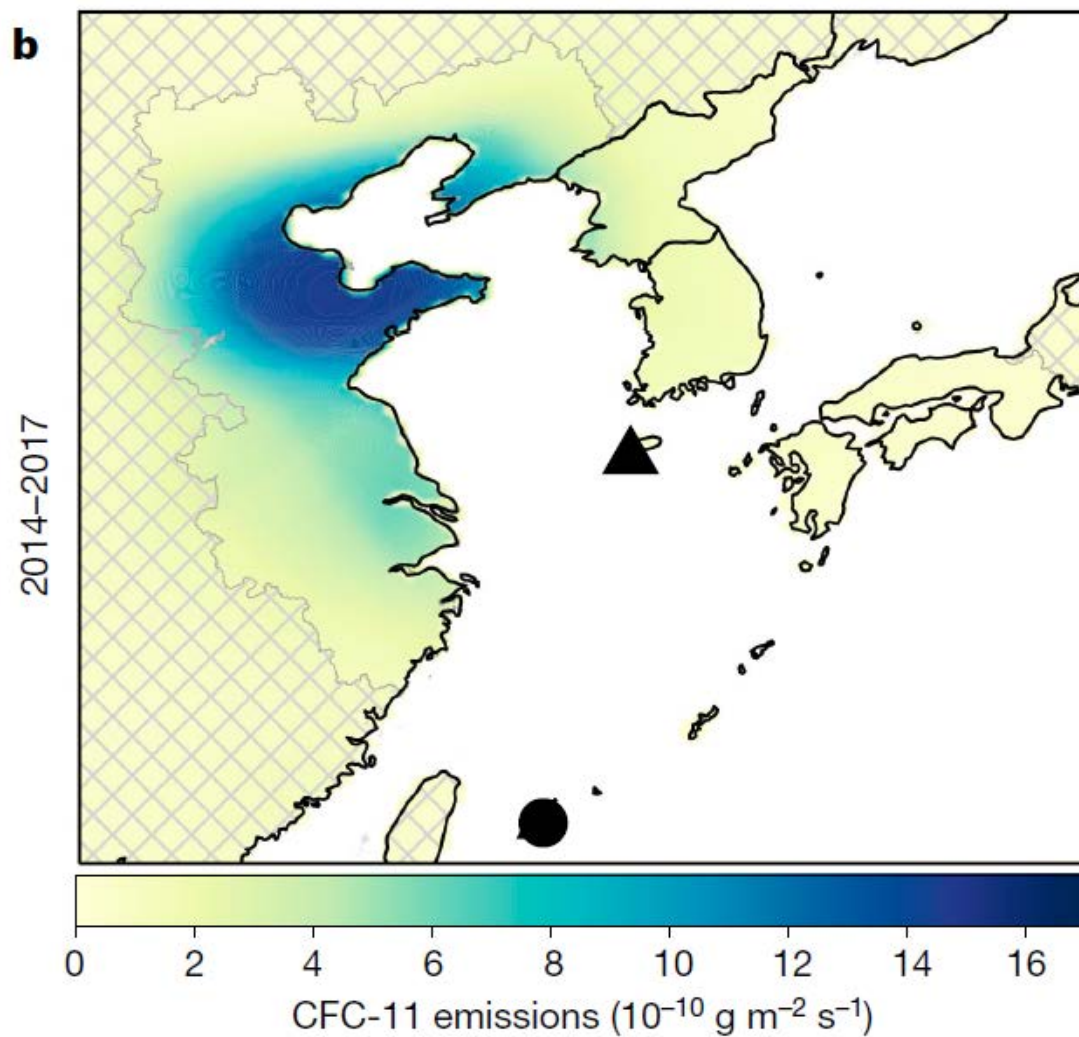
# The New York Times

November 3, 2019

More Evidence Points to China as Source  
of Ozone-Depleting Gas



# CFC-11 Emissions from Satellite Measurements





# Kaya Identity

Country and Regional Energy Consumption  
and Emissions Comparisons

# Kaya Identity

*Global CO<sub>2</sub> emissions =*

*(Global population) ×*

*$\left( \frac{\text{Gross world product}}{\text{Global population}} \right) \times$*

*$\left( \frac{\text{Gross energy consumption}}{\text{Gross world product}} \right) \times$*

*$\left( \frac{\text{Global CO}_2 \text{ emissions}}{\text{Gross energy consumption}} \right)$*





**F** = Global CO<sub>2</sub> emissions  
Includes combustion, flaring of natural gas, cement production, oxidation of non-fuel hydrocarbons

**g** = Consumption per person

$$\left( \frac{\text{Gross world product}}{\text{Population}} \right)$$

**P** = Global population  
Total number of human beings — ie: 6 billion

$$F = P g e f$$

**e** = Energy intensity of gross world product

$$\left( \frac{\text{Gross energy consumption}}{\text{Gross world product}} \right)$$

**f** = Total carbon used to make energy

$$\left( \frac{\text{Global CO}_2 \text{ emissions}}{\text{Gross energy consumption}} \right)$$



$$\frac{CO_2 \text{ emissions}}{\text{energy consumption}}$$

This ratio is about the fuel

$$\frac{\text{energy consumption}}{\text{product}}$$

This ratio is about efficiency

$$\frac{\text{product}}{\text{population}}$$

This ratio is about the level of development

# Kaya Identity Example - World

From BP Statistical Analysis 2019 (2018 data) and World Bank 2018

Global CO<sub>2</sub> emissions: 33.9 Gt CO<sub>2</sub>

Global energy consumption 549.3 quads

Global domestic product: \$85.9 trillion (2018 US\$)

Global population 7,632 million

$$CO_2 = \frac{CO_2}{Energy} \frac{Energy}{GDP} \frac{GDP}{capita} Population$$

$$CO_2 \text{ emissions} = \frac{61.7 tCO_2}{10^9 BTU} \frac{6,400 BTU}{\$} \frac{\$11,260}{person} 7,632 \text{ million persons}$$

CO<sub>2</sub> intensity of energy supply

economic output per capita

energy intensity of economic output

# Kaya Identity Example – U.S.

From EIA International Energy Outlook 2016 (2012 data) and World Bank 2013

U.S. CO<sub>2</sub> emissions: 5.1 Gt CO<sub>2</sub>

U.S. energy consumption 91.2 quads

U.S. domestic product: \$20.5 trillion (2018 US\$)

U.S. population 326 million

$$CO_2 = \frac{CO_2}{Energy} \frac{Energy}{GDP} \frac{GDP}{capita} Population$$

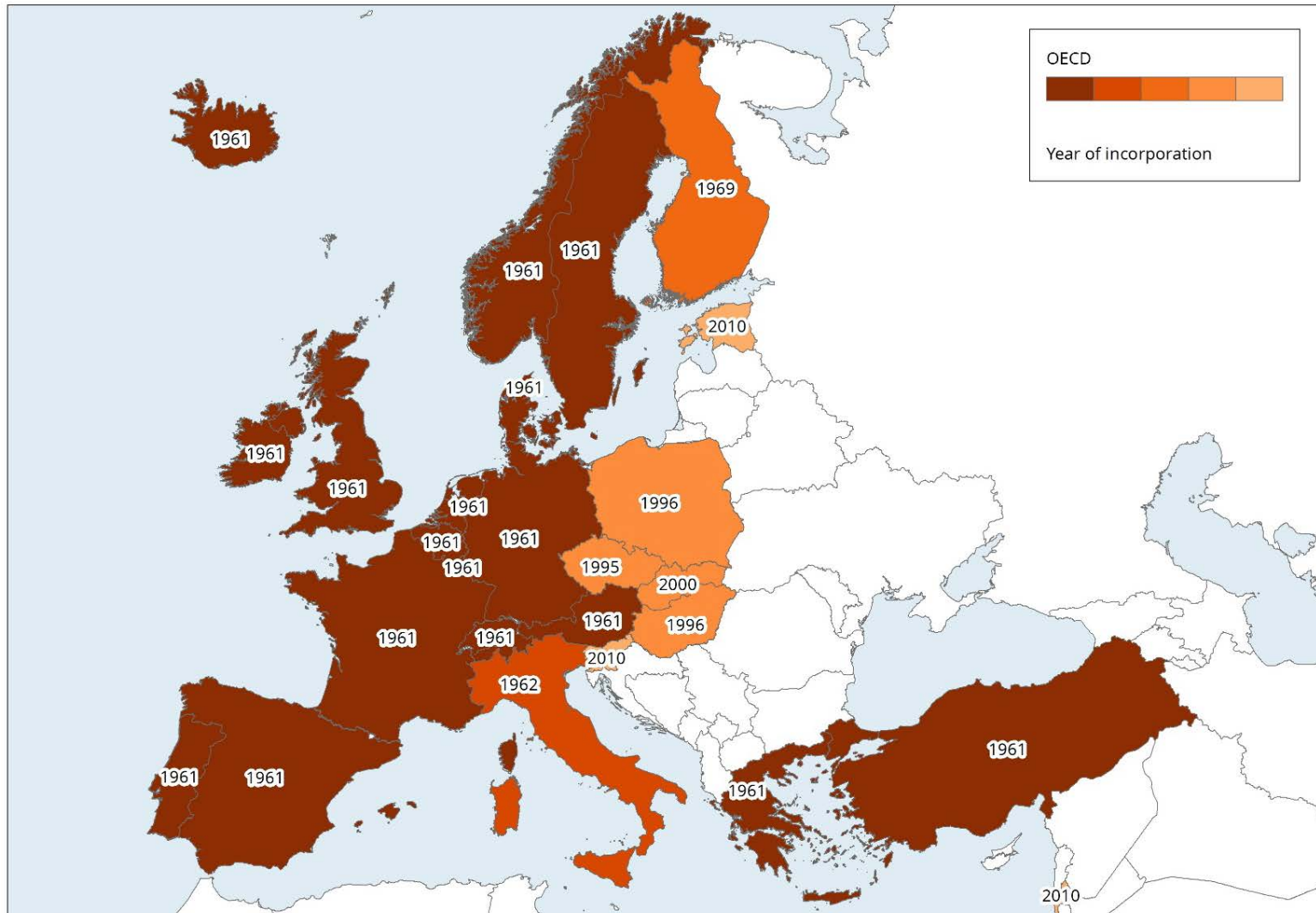
$$CO_2 \text{ emissions} = \frac{56.4 tCO_2}{10^9 BTU} \frac{4,440 BTU}{\$} \frac{\$62,900}{person} 326 \text{ million persons}$$

CO<sub>2</sub> intensity of energy supply

economic output per capita

energy intensity of economic output

# 28 Members of OECD Europe



Source: OECD

# 28 Members of European Union



# Kaya Identity Example – OECD

From BP Statistical Analysis 2019 (2018 data) and World Bank 2018

OECD CO<sub>2</sub> emissions: 12.4 Gt CO<sub>2</sub>

OECD energy consumption 224.8 quads

OECD domestic product: \$52.7 trillion (2018 US\$)

OECD population 1,299 million

$$CO_2 = \frac{CO_2}{Energy} \frac{Energy}{GDP} \frac{GDP}{capita} Population$$

$$CO_2 \text{ emissions} = \frac{55.2 tCO_2}{10^9 BTU} \frac{4,270 BTU}{\$} \frac{\$40,550}{person} 1,299 \text{ million persons}$$

CO<sub>2</sub> intensity of energy supply

economic output per capita

energy intensity of economic output

# Kaya Identity Example – EU

From BP Statistical Analysis 2019 (2018 data) and World Bank 2018

EU CO<sub>2</sub> emissions: 3.48 Gt CO<sub>2</sub>

EU energy consumption 66.9 quads

EU domestic product: \$18.8 trillion (2018 US\$)

EU population 509 million

$$CO_2 = \frac{CO_2}{Energy} \frac{Energy}{GDP} \frac{GDP}{capita} Population$$

$$CO_2 \text{ emissions} = \frac{52.0 tCO_2}{10^9 BTU} \frac{3,570 BTU}{\$} \frac{\$36,900}{person} 509 \text{ million persons}$$

CO<sub>2</sub> intensity of energy supply

economic output per capita

energy intensity of economic output



# Kaya Identity Example – China

From BP Statistical Analysis 2019 (2018 data) and World Bank 2018

China CO<sub>2</sub> emissions: 9.5 Gt CO<sub>2</sub>

China energy consumption 130 quads

China domestic product: \$13.61 trillion (2012 US\$)

China population 1,413 million

$$CO_2 = \frac{CO_2}{Energy} \frac{Energy}{GDP} \frac{GDP}{capita} Population$$

$$CO_2 \text{ emissions} = \frac{72.6tCO_2}{10^9 BTU} \frac{9,540 BTU}{\$} \frac{\$9,630}{person} 1,413 \text{ million persons}$$

CO<sub>2</sub> intensity of energy supply

economic output per capita

energy intensity of economic output

# Kaya Identity Example – India

From BP Statistical Analysis 2019 (2018 data) and World Bank 2018

India CO<sub>2</sub> emissions: 2.5 Gt CO<sub>2</sub>

India energy consumption 32.1 quads

India domestic product: \$2.872 trillion (2012 US\$)

India population 1,354 million

$$CO_2 = \frac{CO_2}{Energy} \frac{Energy}{GDP} \frac{GDP}{capita} Population$$

$$CO_2 \text{ emissions} = \frac{77.3 tCO_2}{10^9 BTU} \frac{11,800 BTU}{\$} \frac{\$2,008}{person} 1,343 \text{ million persons}$$

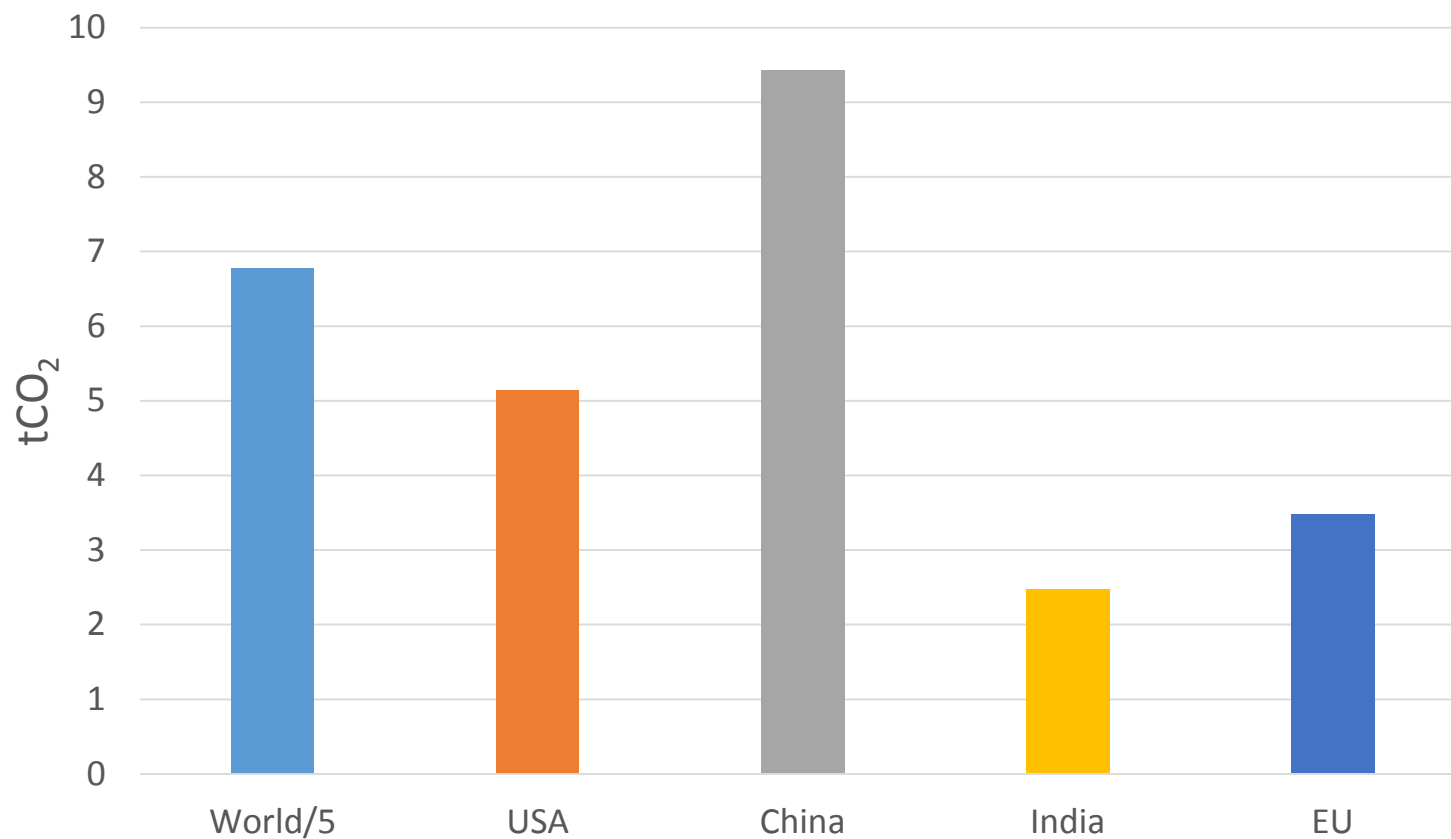
CO<sub>2</sub> intensity of energy supply

economic output per capita

energy intensity of economic output



## Emissions 2018

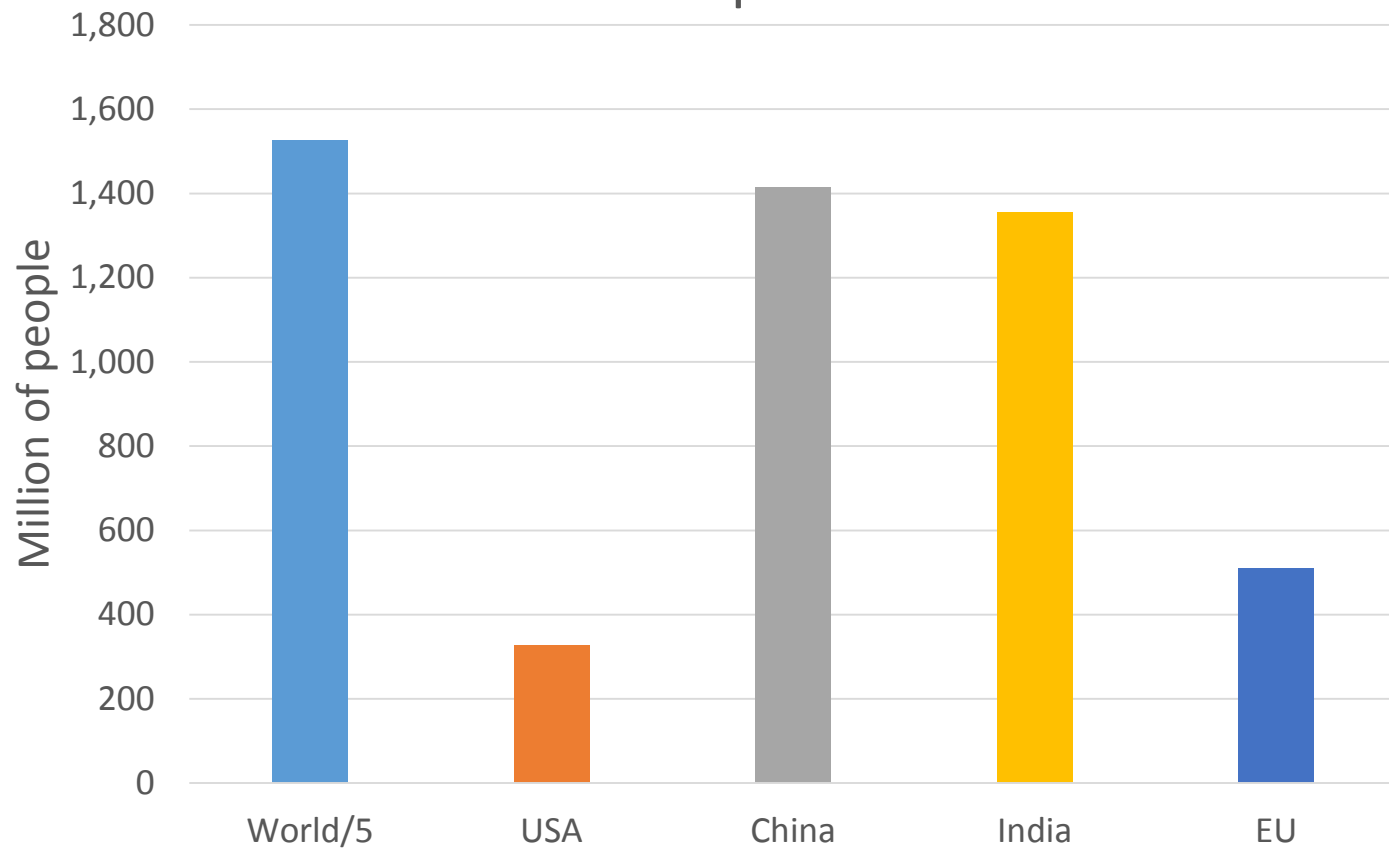




# P

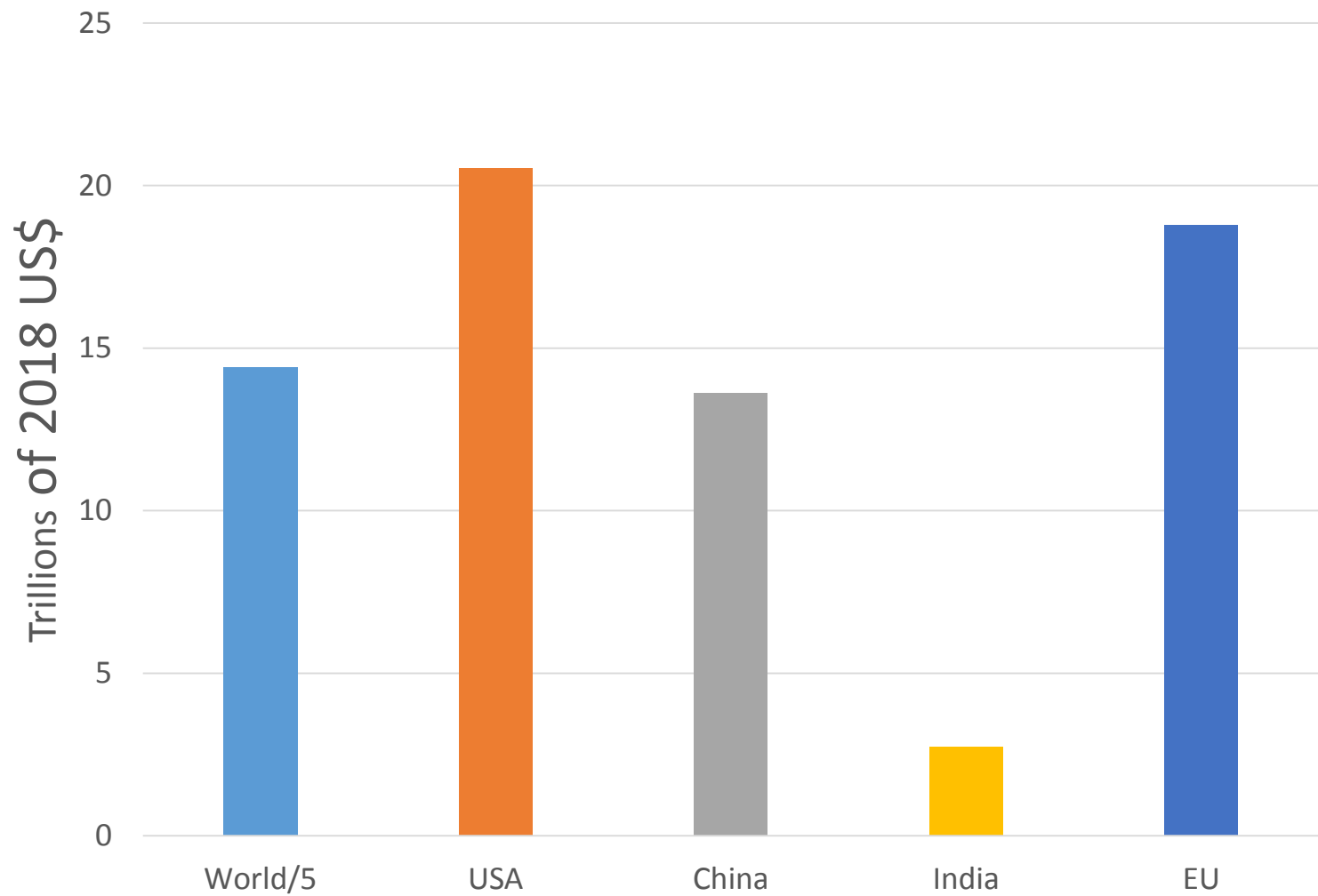
**P = Global population**  
Total number of human beings — ie: 7 billion

## Population 2018





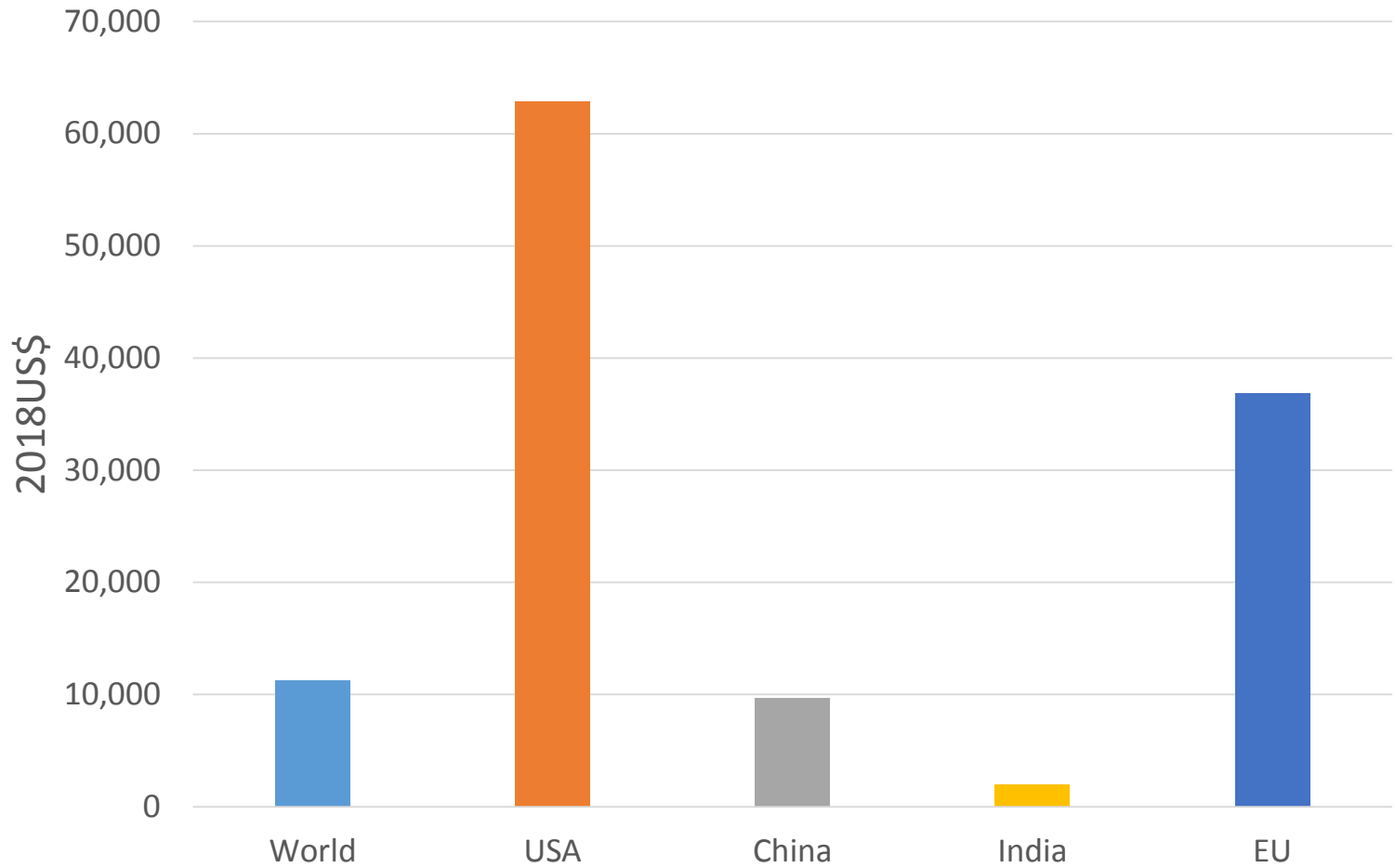
## Economic Output (GDP) 2018





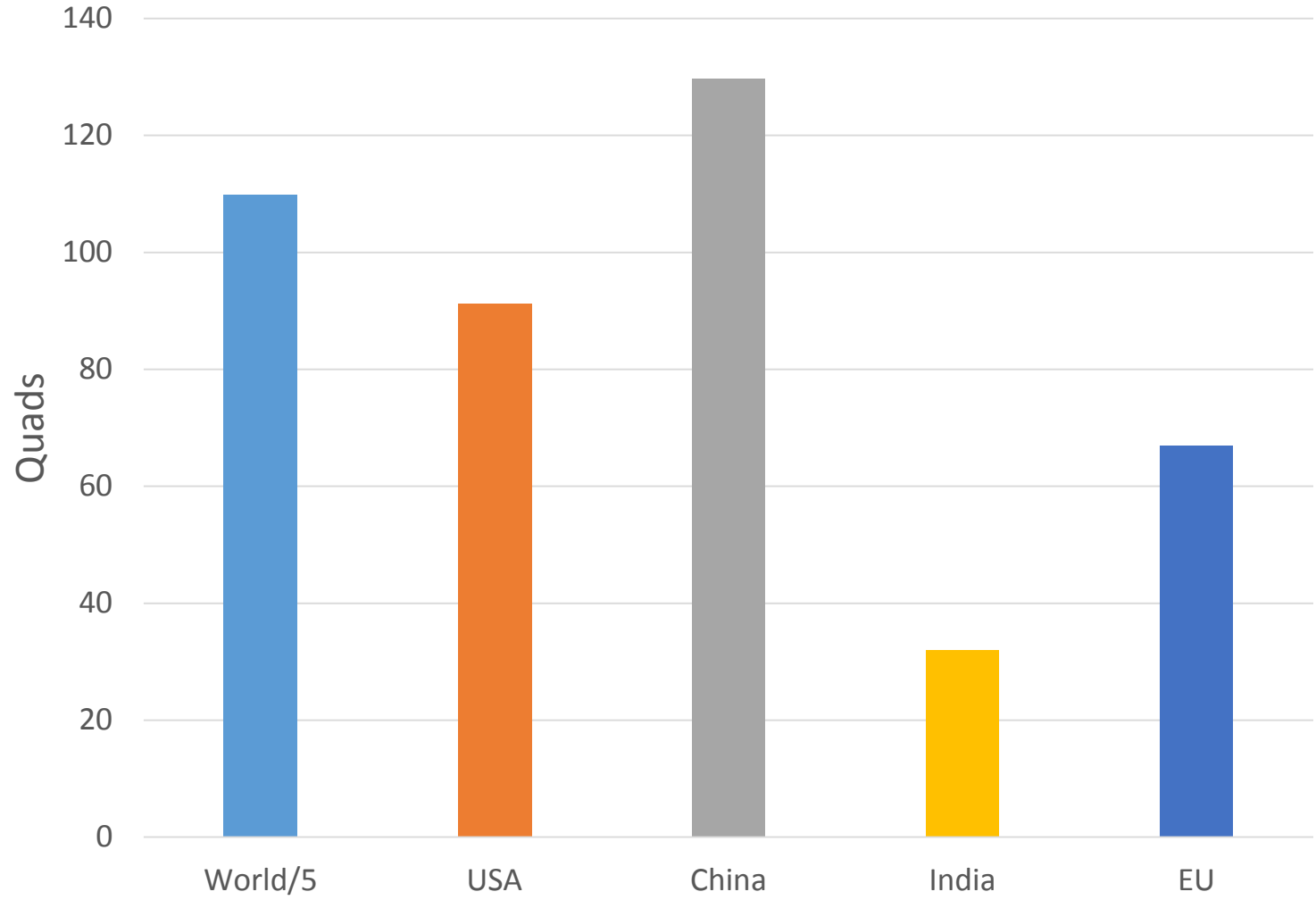
Consumption per person  
 $\left( \frac{\text{Gross world product}}{\text{Population}} \right)$

## Economic Output Per Capita 2018





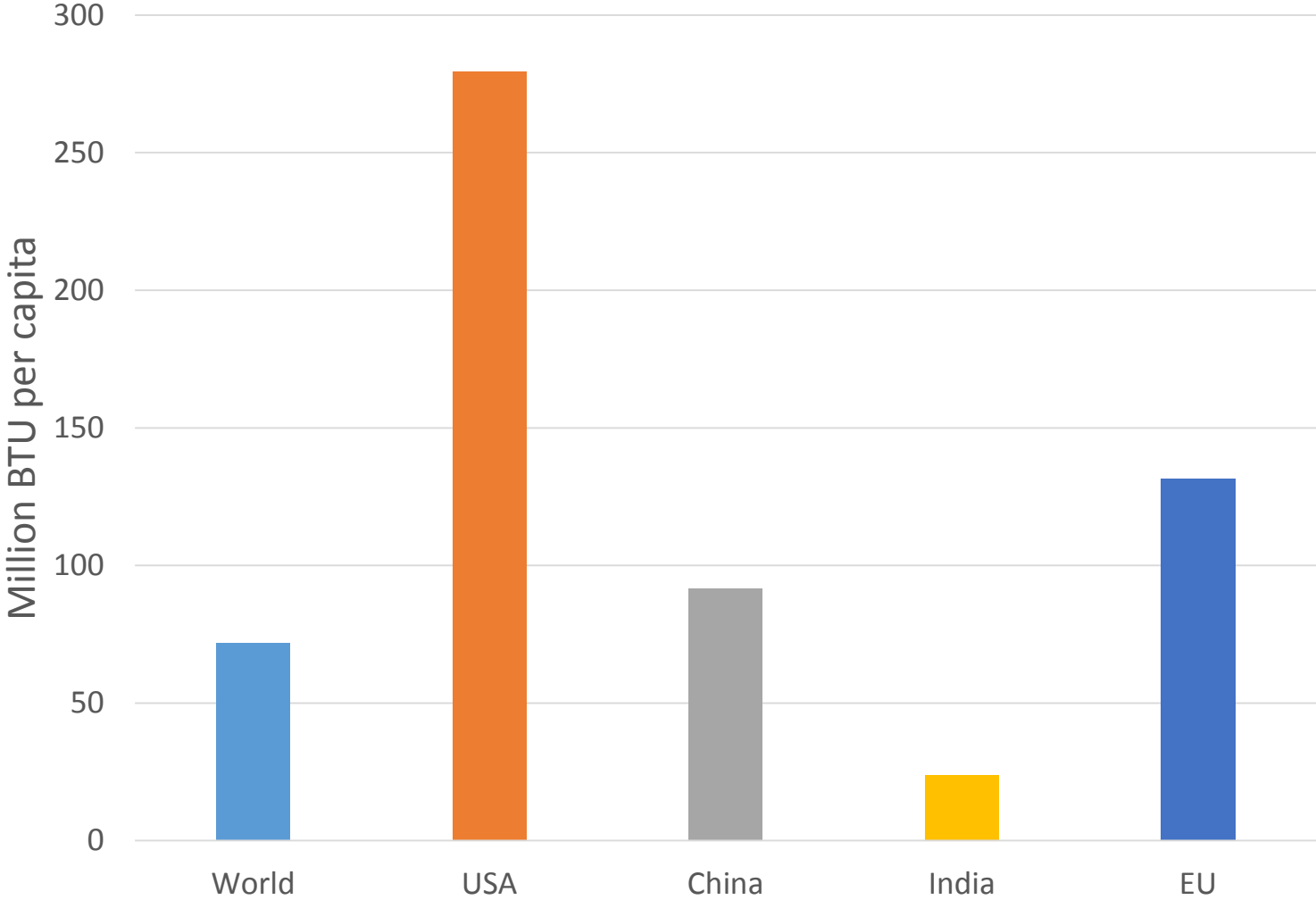
# Energy Consumption 2018





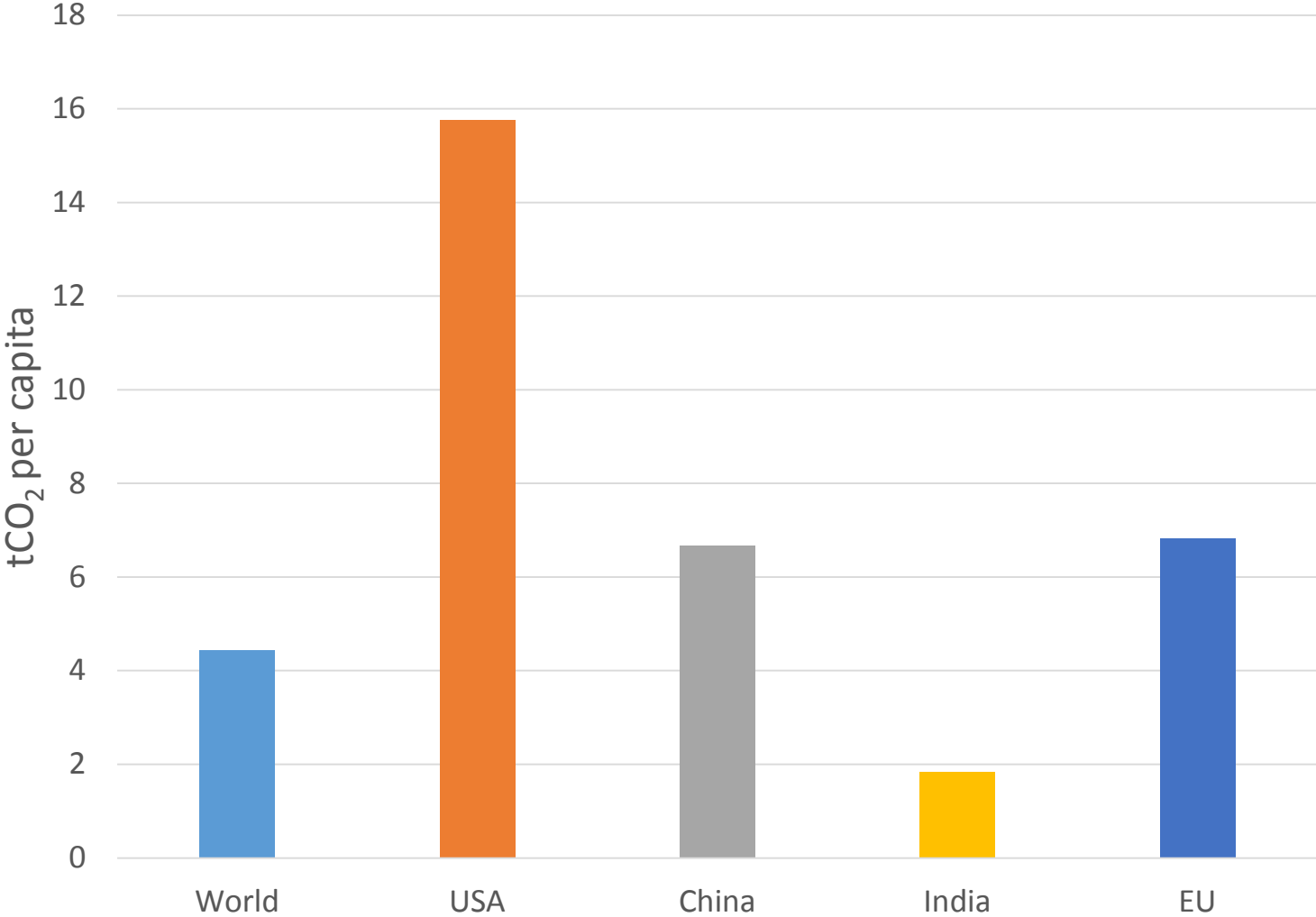


# Energy Consumption Per Capita 2018





# Emissions Per Capita 2018

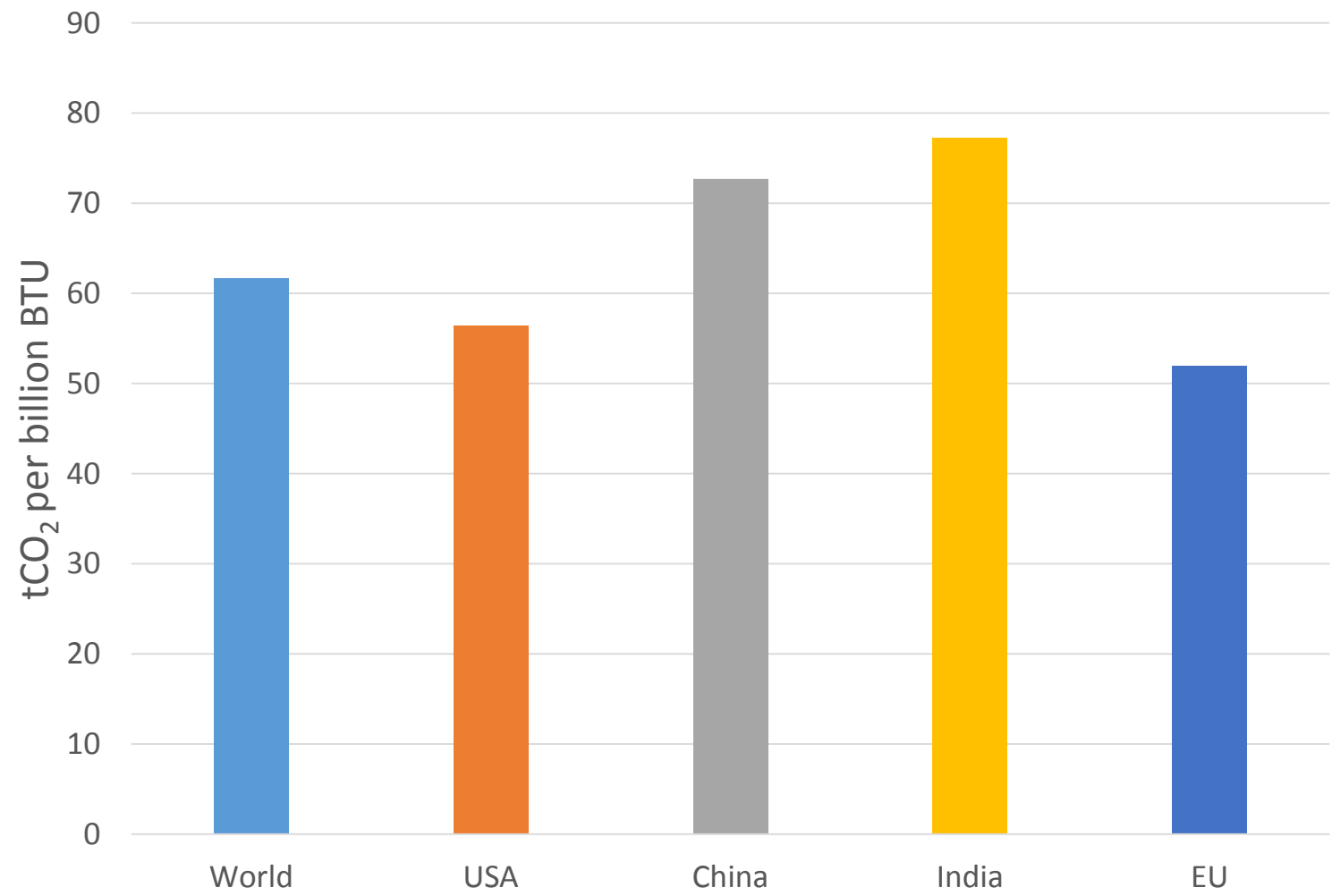


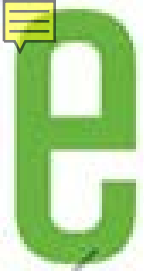


**f** = Total carbon used to make energy

$$\left( \frac{\text{Global CO}_2 \text{ emissions}}{\text{Gross energy consumption}} \right)$$

## Emissions Intensity of Energy Supply 2018

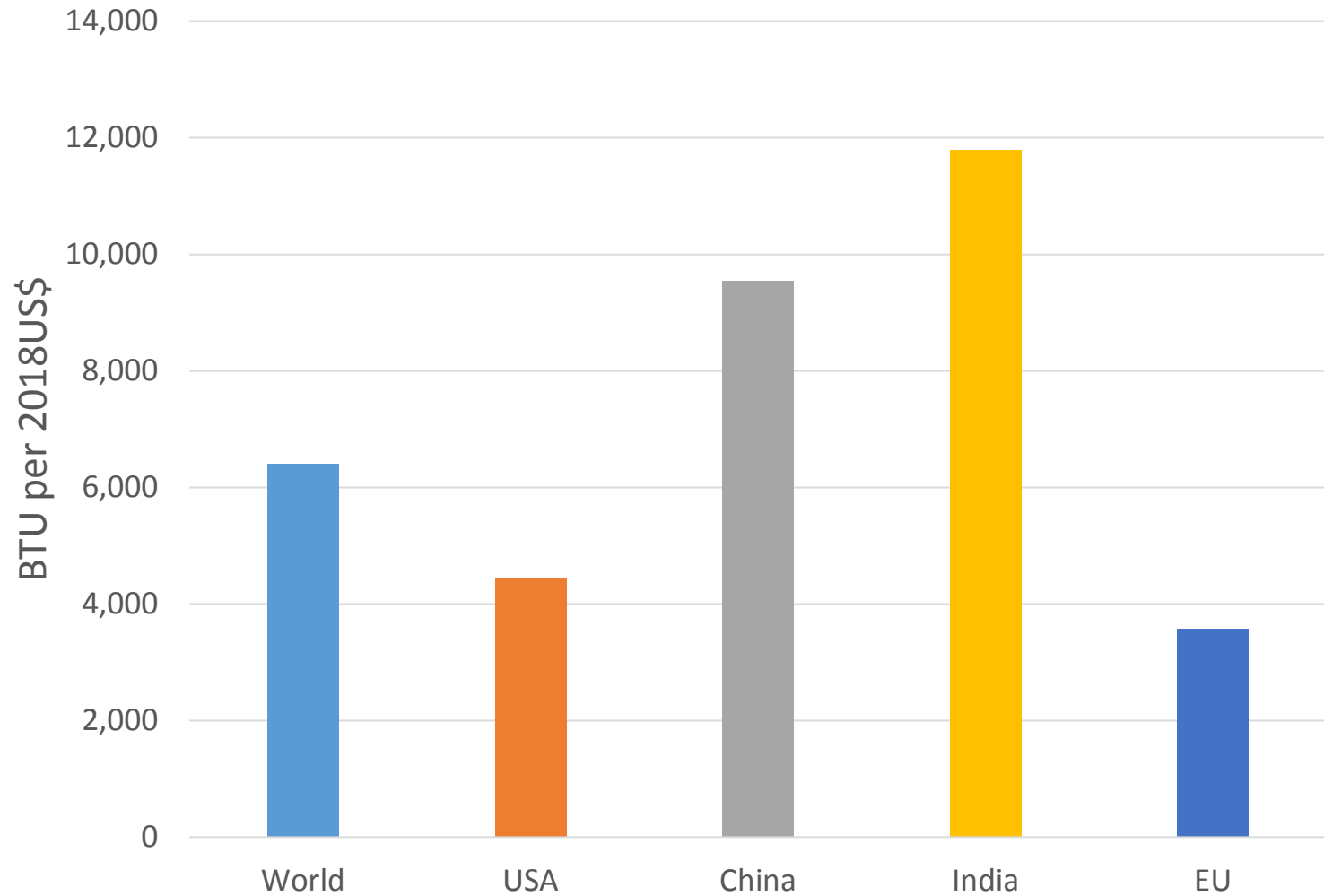




e = Energy intensity of gross world product

$$\left( \frac{\text{Gross energy consumption}}{\text{Gross world product}} \right)$$

## Energy Intensity of Economic Output 2018





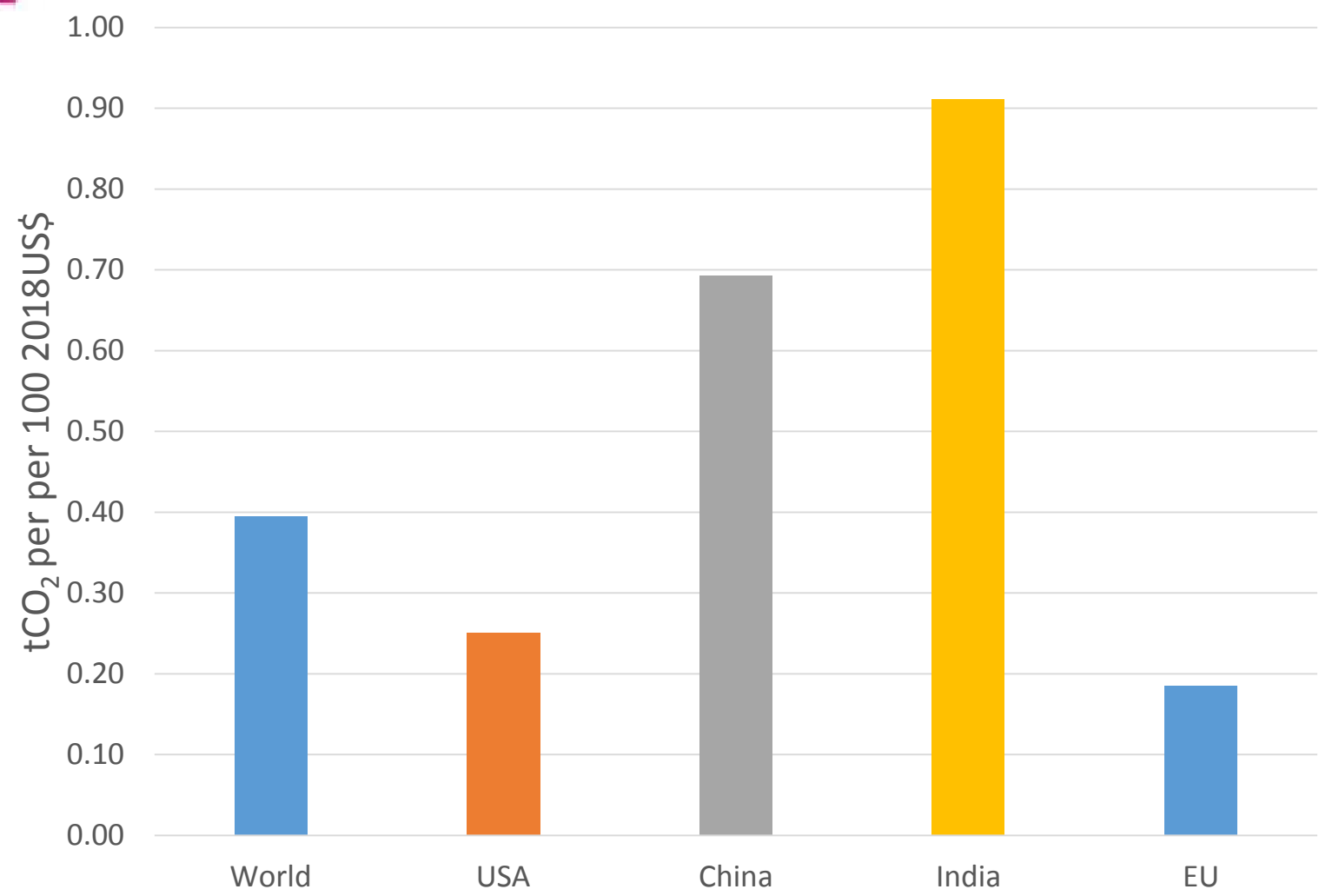
**e** = Energy intensity of gross world product

**f** = Total carbon used to make energy

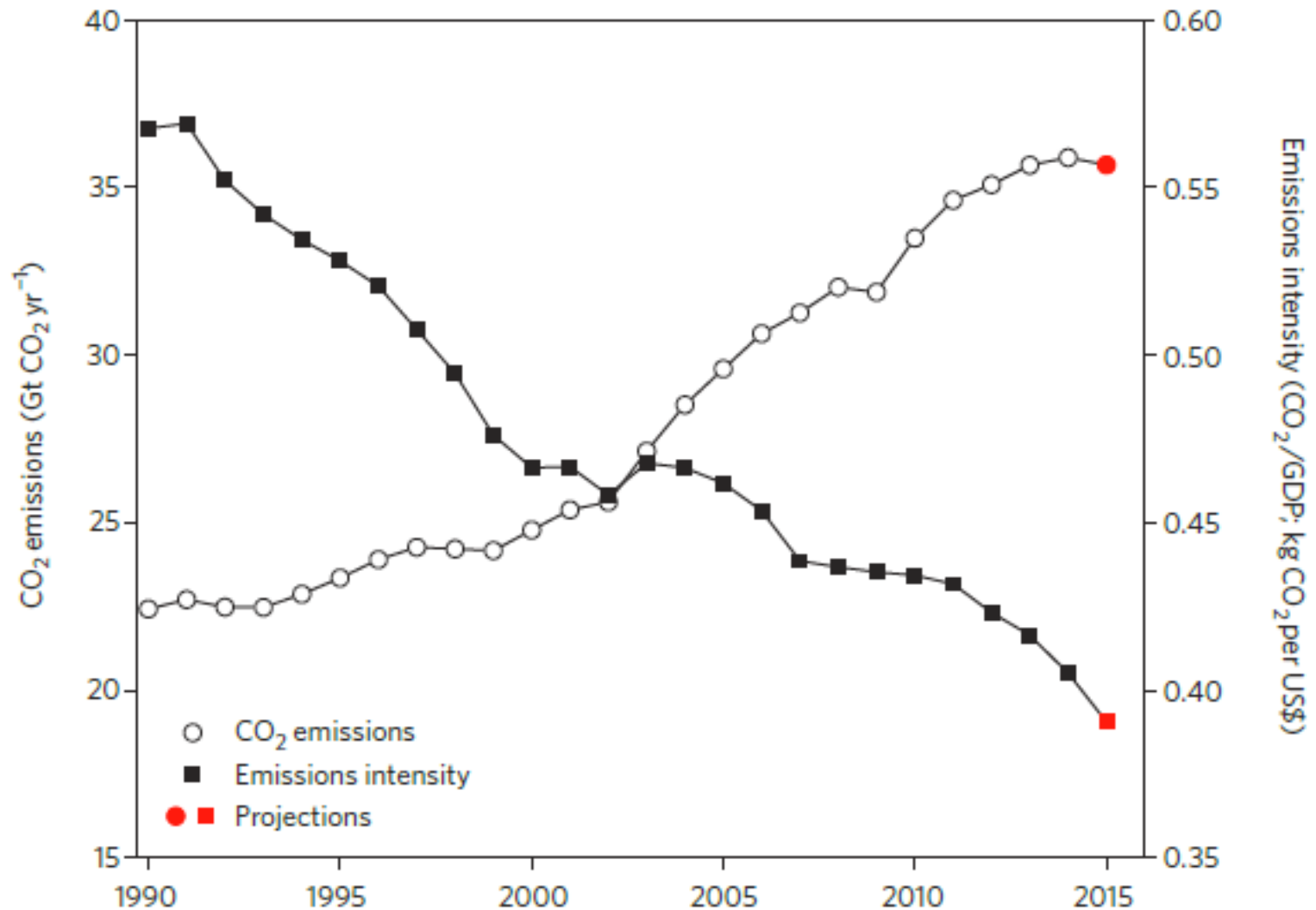
$$\left( \frac{\text{Gross energy consumption}}{\text{Gross world product}} \right)$$

$$\left( \frac{\text{Global CO}_2 \text{ emissions}}{\text{Gross energy consumption}} \right)$$

## Emissions Intensity of Economic Output 2018



# Global Emissions and Emissions Intensity 1990-2015



# Kaya Take Away Thoughts, I

- China, U.S. and Europe are major emitters of CO<sub>2</sub>
- China and India population twice or three times that of U.S. and Europe
- U.S. and Europe are major economies, China is growing
- U.S. and Europe GDP per capita much greater than that of China

# Kaya Take Away Thoughts, II

- U.S., Europe, and China energy consumption roughly equal, but China will grow
- U.S. energy consumption and emissions per capita twice that of Europe
- All regions have similar emissions per unit of energy consumption, since all use fossil fuels
- China and India energy consumption and emissions per unit of economic output twice that of U.S. and Europe



# International Efforts on Climate Change and Energy Policy

# United Nations Framework Convention on Climate Change (UNFCCC) Article 2

## **ARTICLE 2**

### **OBJECTIVE**

The ultimate objective of this Convention and any related legal instruments that the Conference of the Parties may adopt is to achieve, in accordance with the relevant provisions of the Convention, stabilization of greenhouse gas concentrations in the atmosphere at a level that would prevent dangerous anthropogenic interference with the climate system. Such a level should be achieved within a time-frame sufficient to allow ecosystems to adapt naturally to climate change, to ensure that food production is not threatened and to enable economic development to proceed in a sustainable manner.



# United Nations Framework Convention on Climate Change

- Negotiated in 1992 at Rio Conference “The Earth Summit”
- Ratified by all 197 members of U.N.
- Annual meetings since 1995: Conferences of the Parties [COP]
- 1997 Kyoto Protocol emission reductions agreement (COP-3)
- 2009 Copenhagen 2°C temperature rise limit goal agreement (COP-15)
- 2013 Warsaw (COP-19) Warsaw International Mechanism
- 2015 Paris (COP-21) November 30 – December 12, 2015
- 2016 Marrakech (COP-22) November 7 – 18, 2016
- 2017 Bonn (COP-23) November 6 – 17, 2017
- 2018 Katowice (COP-24) December 3 – 14, 2018
- 2019 Madrid (COP-25) December 2 – 13, 2019



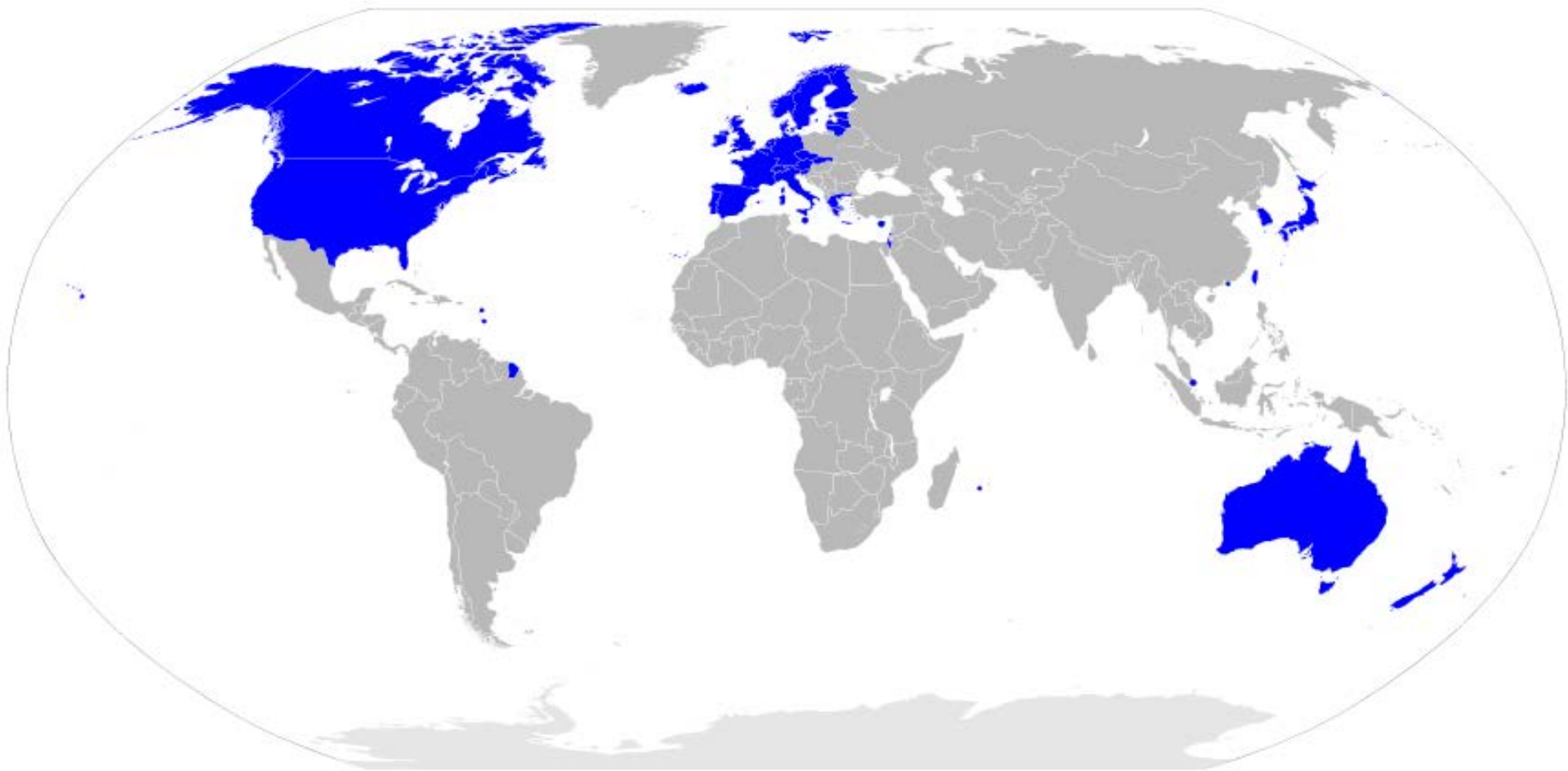
# Kyoto Protocol

## Article 3

The Parties included in **Annex I** shall, individually or jointly, ensure that their aggregate anthropogenic carbon dioxide equivalent emissions of the greenhouse gases listed in Annex A do not exceed their **assigned amounts**, calculated pursuant to their quantified emission limitation and reduction commitments inscribed in **Annex B** and in accordance with the provisions of this Article, with a view to reducing their overall emissions of such gases by at least **5 per cent below 1990 levels in the commitment period 2008 to 2012**.



# International Monetary Fund Advanced Economies



# Kyoto Protocol Timeline

- U.S. Senate adopts Byrd-Hagel Resolution on July 7, 1997
- Adopted at COP-3 in Kyoto on December 11, 1997
- One year signature period opened on March 16, 1998
- 82 countries and European Community sign in one year
- U.S. signs on November 17, 1998
- Clinton administration does not submit Protocol to Senate
- Ratification opened on September 17, 1998
- 55% clause satisfied on November 18, 2004
- Protocol in force February 16, 2005
- Canada withdraws effective December 15, 2011
- By May, 2013 192 countries have ratified the Protocol
- U.S. signed, but did not ratify. Canada signed, ratified and withdrew.



# President George W. Bush letter to Senators Hagel, Helms, Craig and Roberts March 13, 2001

“As you know, I oppose the Kyoto Protocol because it exempts 80 percent of the world, including major population centers such as China and India, from compliance, and would cause serious harm to the U.S. economy. The Senate’s vote, 95-0, shows that there is a clear consensus that the Kyoto Protocol is an unfair and ineffective means of addressing global climate change concerns.”



# US President offers alternative to Kyoto accord



Pause (k)







# President Bush Kyoto Protocol



# EU GHG Emissions History and Projections



CSI010 – Greenhouse gas emission trends, projections and targets in the EU



# Copenhagen Climate Conference



# Copenhagen

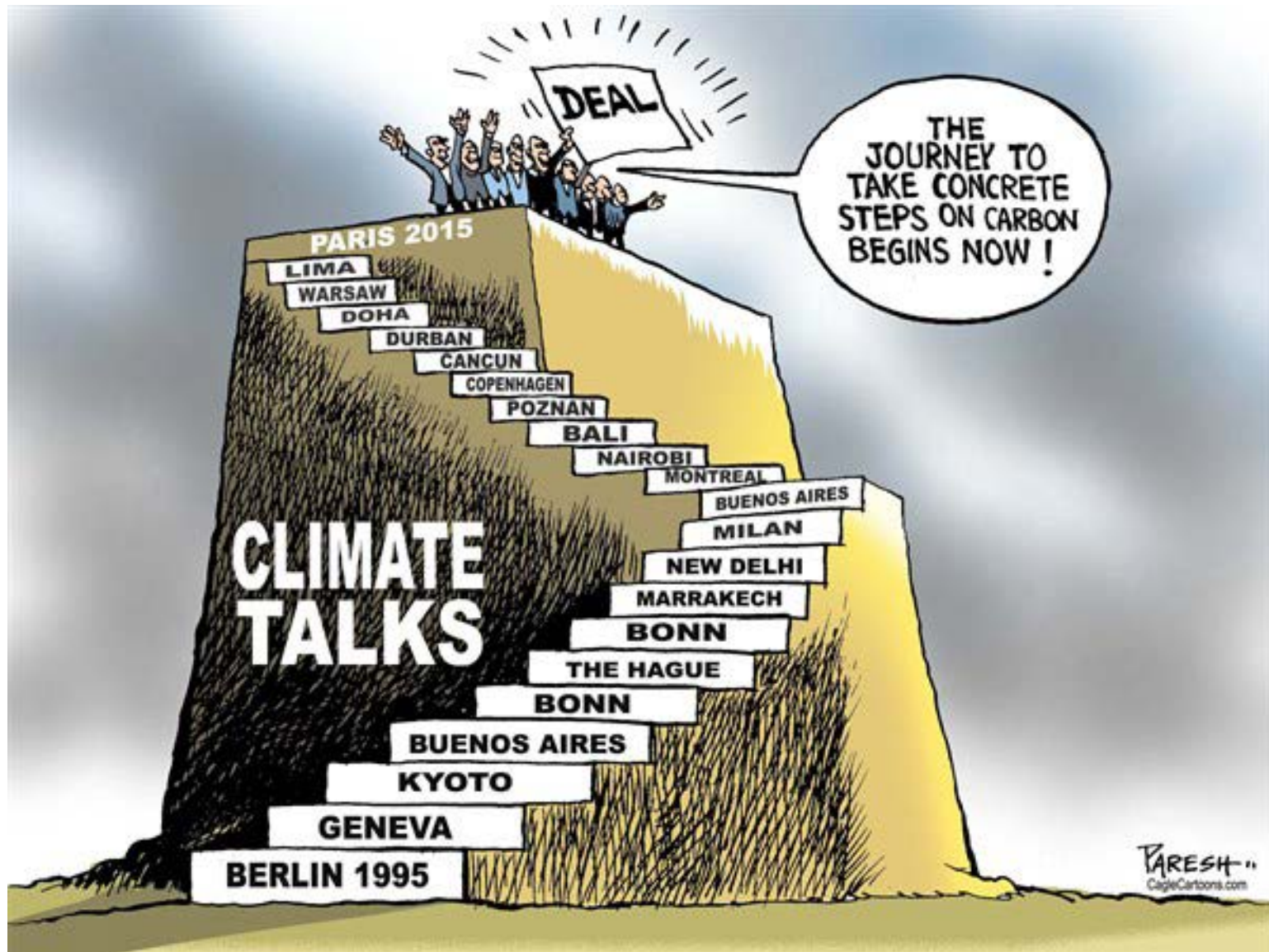
- Goal was successor agreement to Kyoto
- Highly contentious meeting
  - Legally binding controversy
  - Financial responsibility of developed nations
  - Commitment of developing nations, especially China and India
  - Concerns of poorest nations
- Accord drafted by only a small circle of countries
- Some positive basis for future conferences: Green Climate Fund



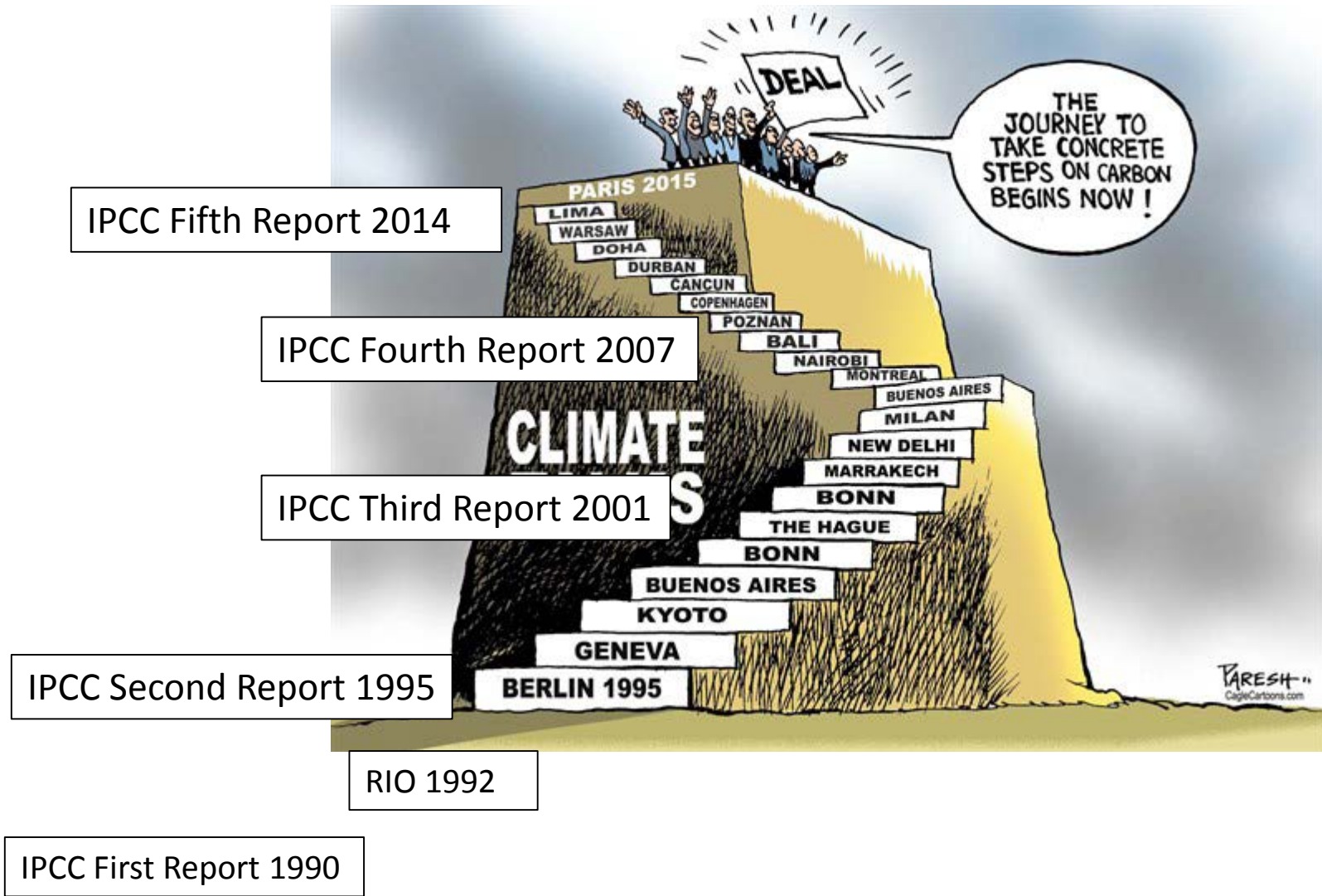
# Progression of Intergovernmental Panel on Climate Change [IPCC] Summary Statements

- FAR: “The unequivocal detection of the enhanced greenhouse effect...is not likely for a decade or more.”
- SAR: “The balance of evidence suggests that there is a **discernible** human influence on global climate.”
- TAR: “most of the observed warming over the last 50 years is **likely** to have been due to the increase in greenhouse gas concentrations.”
- AR4: “Most of the observed increase in global average temperatures since the mid-20th century is **very likely** due to the observed increase in anthropogenic greenhouse gas concentrations.”
- AR5: “It is **extremely likely** that human influence has been the dominant cause of the observed warming since the mid-20th century.”

# HFCCC COP Meetings to COP-21

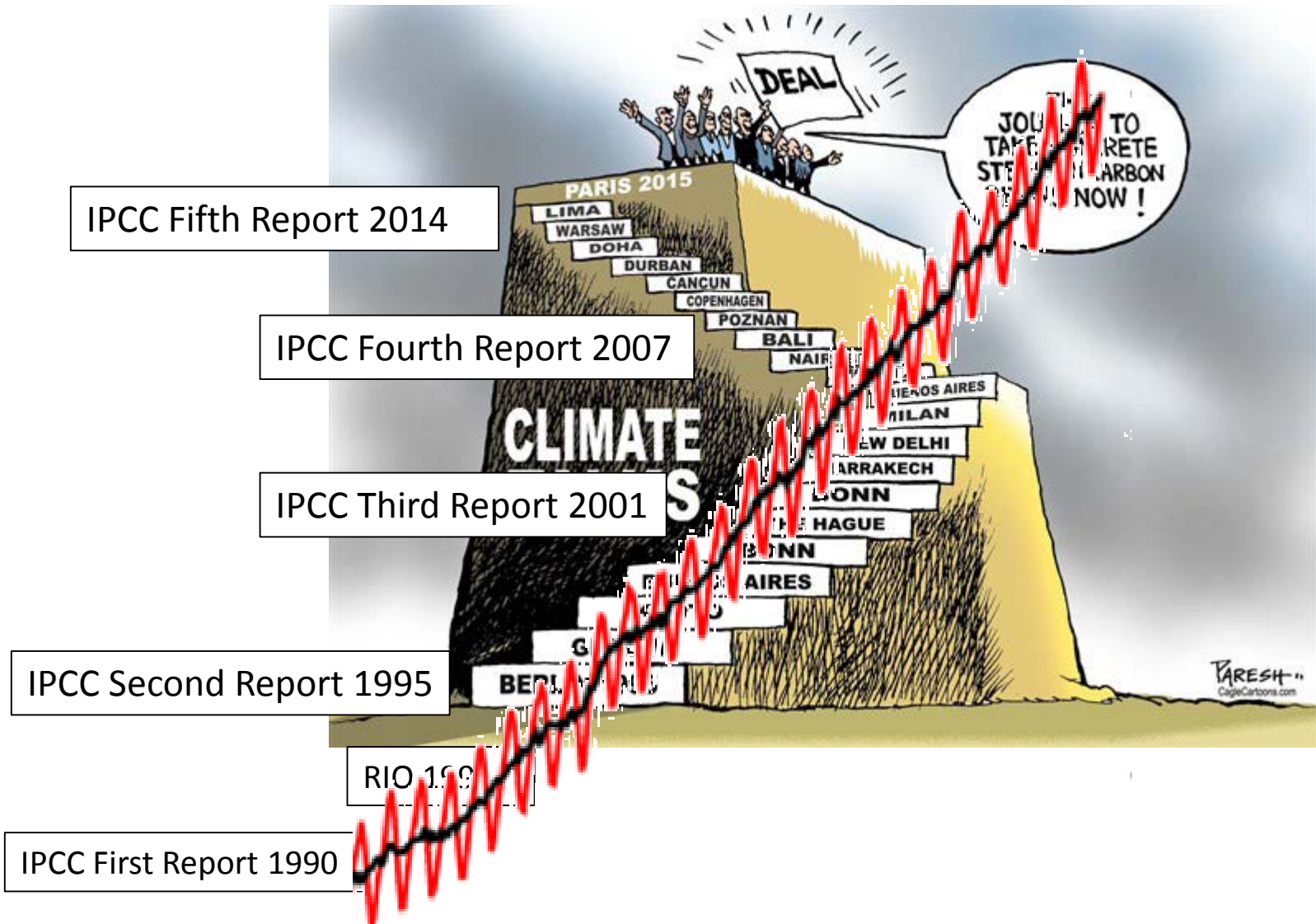


# HFCCC COP Meetings and IPCC Reports



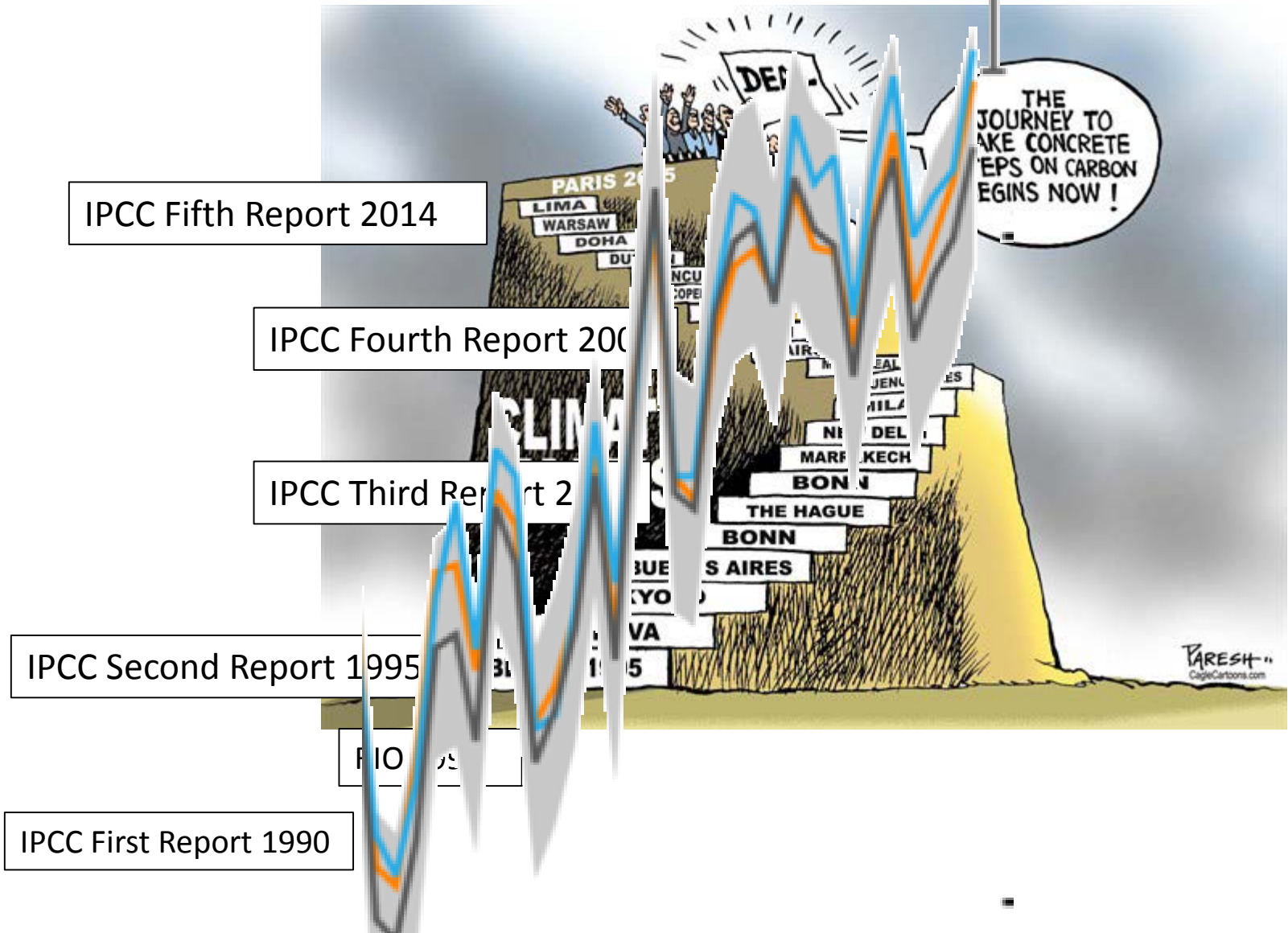


# UNFCCC History and Keeling Curve





# UNFCCC History and Global Temperature







# Voluntary versus legally binding agreement

- Agreements entered into by sovereign states
- Sovereign state must execute some domestic actions
- Sovereign state must consent to enforcement
- No climate agreement has had enforcement mechanisms similar to WTO
- Sovereign states act for political reasons: self-interest, public pressure, reputation, bargain position



# Why Are They Doing This?



Christiana Figueres:

Why are they doing this [agreeing to their pledges]? Frankly, none of them are doing it to save the planet. Let me be *very clear*. They're doing it for what I think is a much more powerful political driving force, which is for the benefit of their own economy.



Paris Conference (COP-21)



# The New York Times

November 12, 2014

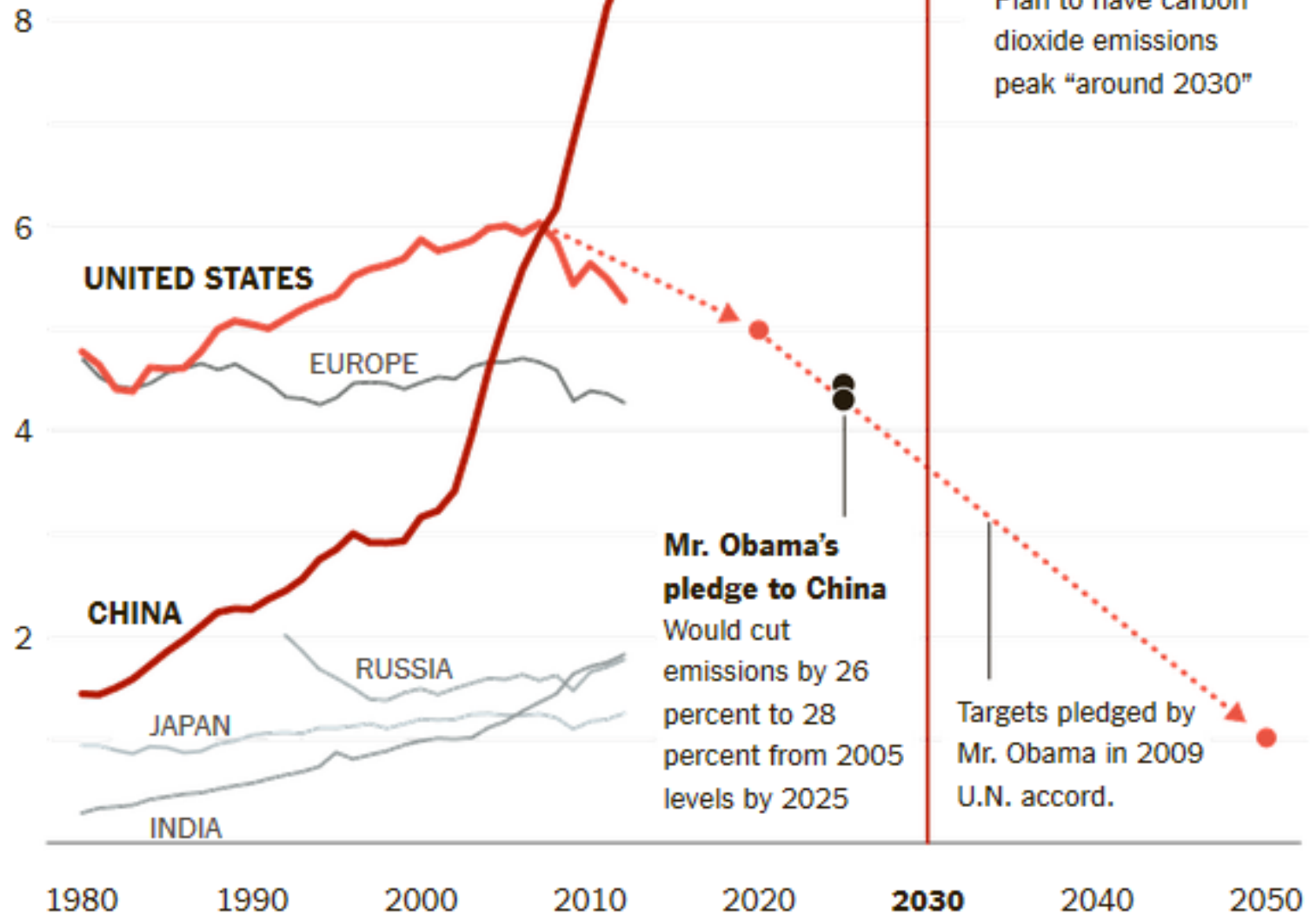
U.S. and China Reach Climate Accord  
After Months of Talks



# U. S. - China Announcement November 12, 2014

## Carbon dioxide emissions from energy consumption

Billions of metric tons





# Paris Agreement: Key Points

- 165 countries declare specific emission plans (Intended Nationally Determined Contributions) through 2020 and beyond
- Emission plans will be reviewed every five years starting in 2018
- Reporting on emissions required every two years subject to technical review
- Green Climate Fund of \$100 billion by 2020 and then \$100 billion annually to 2025



# The New York Times

January 20, 2017

With Trump in Charge, Climate Change  
References Purged From Website



# THE WALL STREET JOURNAL.

January 22, 2017

Trump Administration Aims to Reverse  
Obama's Climate Agenda



January 17, 2017

China makes it clear they are ready to lead on climate if Donald Trump won't

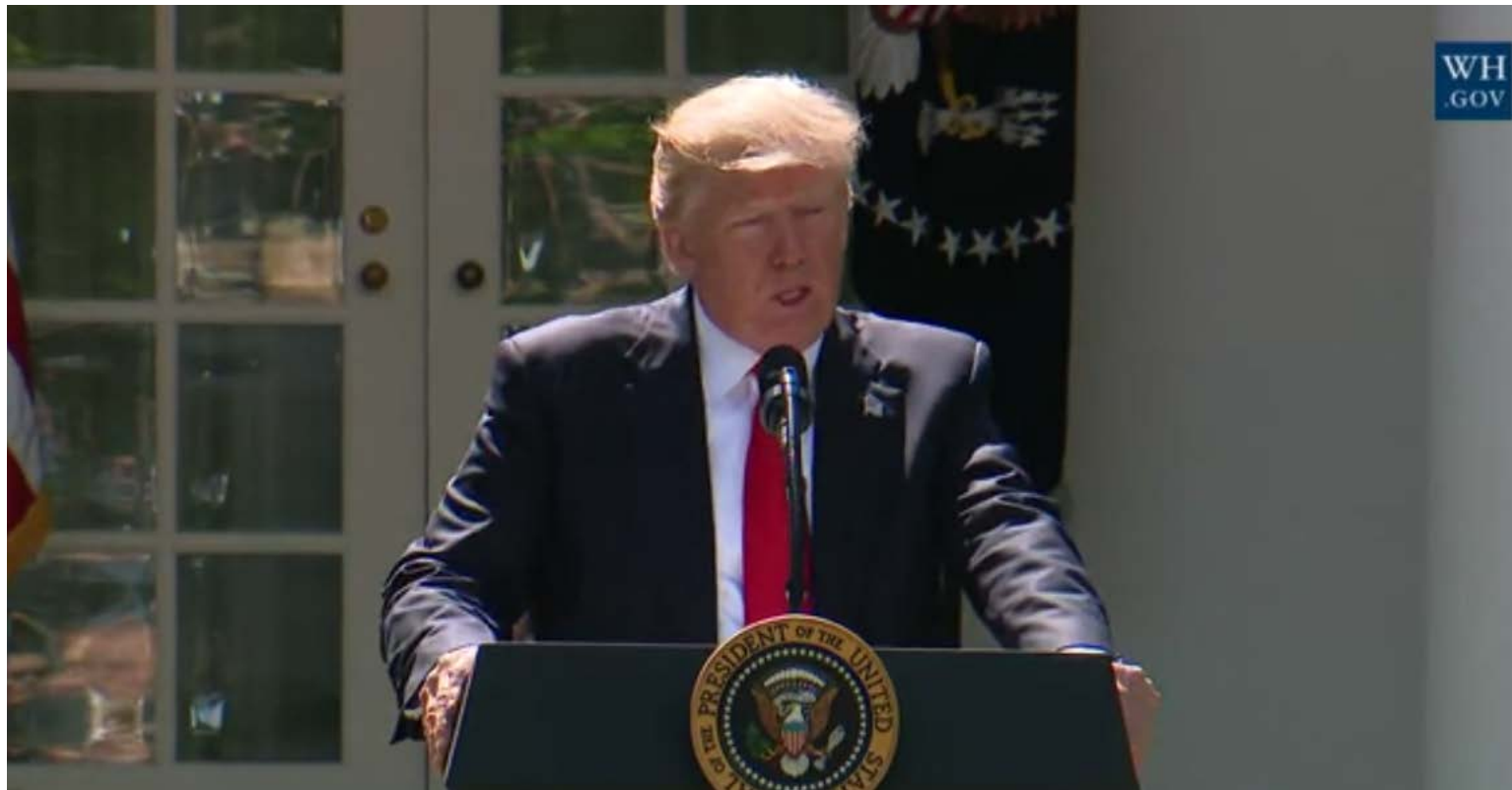


“The Paris agreement is a hard-won achievement... all signatories should stick to it rather than walk away,”





# June 1, 2017 President Trump Announces that United State Will Withdraw from Paris Agreement






# President Trump Paris Agreement





# Paris Agreement: Key Phrases

- “Well below 2°C”
- “Achieve a balance” between sources and sinks
- “Every 5 years”
- “Technology development”
- “Mobilizing climate finance”
- “Enhanced transparency”
- “Loss and damage”
- “55%”



**“Well below 2°C”** At the 2009 Copenhagen climate meeting, countries agreed on a target of keeping temperatures to no more than 2°C above preindustrial levels. In Paris, countries calling themselves the “most vulnerable”—such as Pacific island nations—pressed for a goal of 1.5°C. They almost got there. The agreement aims at “well below” 2°C, and a promise to “pursue efforts” to cap the warming at 1.5°C.

**“Achieve a balance”** The deal calls for the rise in atmospheric greenhouse gas concentrations to effectively stop in the second half of the century. At that point, any further emissions would need to be canceled out with “sinks” such as expanding forests that suck up carbon dioxide.

**“Every 5 years”** Countries are expected to submit new, more ambitious plans every 5 years, beginning in 2020, rather than every 10 years as some major emitters including India reportedly wanted.

**“Technology development”** The deal emphasizes the importance of developing and spreading new low-emissions technology. At the conference, 20 countries including the United States, China, and a number of European countries vowed to double clean energy R&D spending over 5 years. A private initiative headlined by Microsoft founder Bill Gates will also push for new technology.

**“Mobilizing climate finance”** Developed countries previously promised \$100 billion per year in public and private funding to help developing countries adapt to climate change and build low-carbon economies. In Paris, some developing countries pushed for a legally binding commitment. The deal says the richest countries will set a new funding target by 2025. But the details are in the subsidiary text, not the actual agreement.

**“Enhanced transparency”** All countries will have to submit regular inventories of their emissions. The reports will have to meet certain accounting standards, and be subjected to “expert review.”

**“Loss and damage”** Poor countries most vulnerable to the impacts of climate change have pressed for developed countries to recognize their losses, and acknowledge legal responsibility. They got the recognition. But the final agreement cautions that it “does not involve or provide a basis for any liability or compensation.”

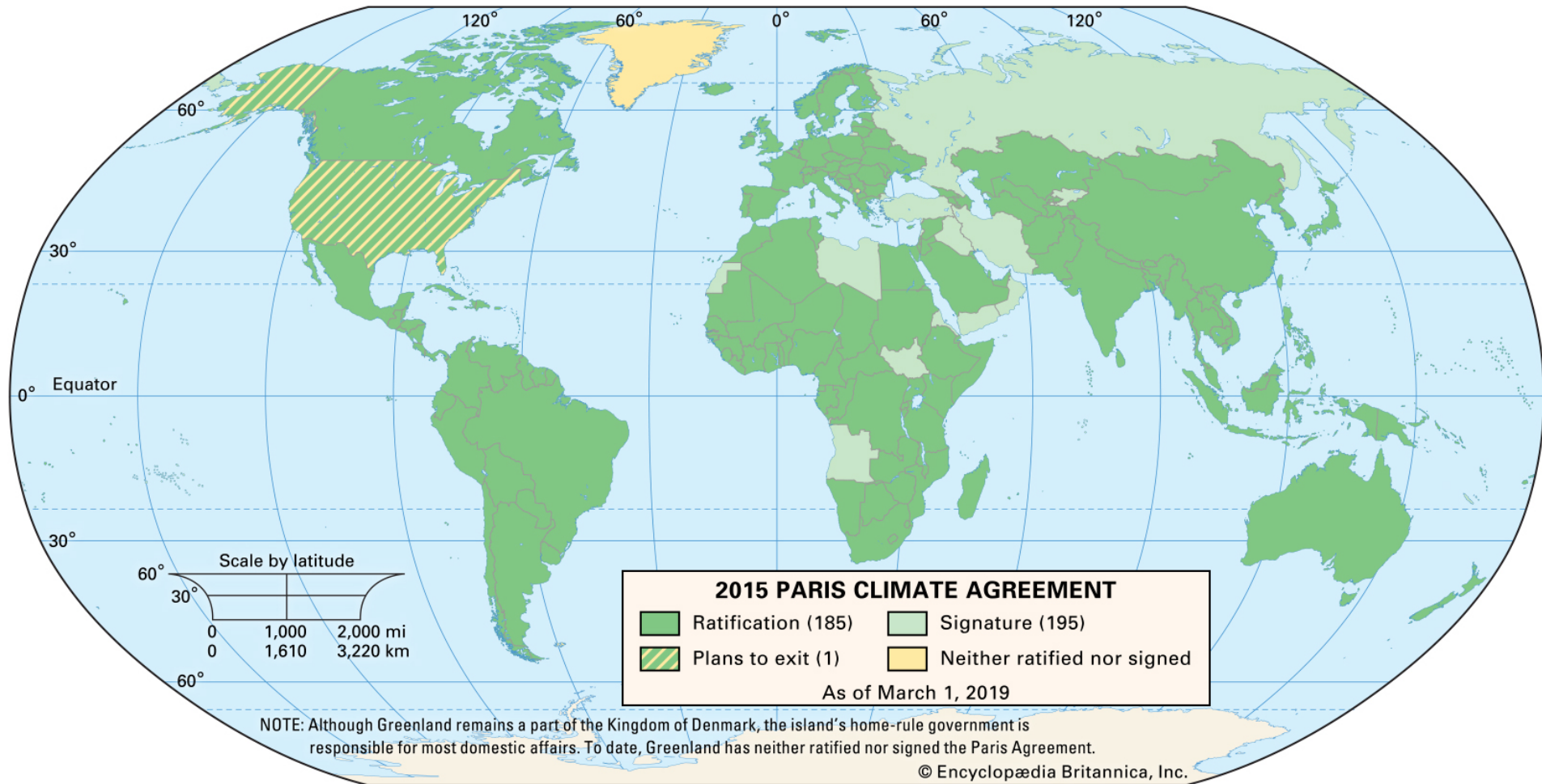
**“55%”** Although delegates from all nations attending the conference agreed to the deal, it won’t take effect until after next April—and only if at least 55 countries representing at least 55% of global greenhouse gas emissions have formally signed it. ■

—W. C.

# Paris Agreement Status



# Paris Agreement Status March, 2019



Two Degree Limit



# Two Degree Limit

## William D. Nordhaus

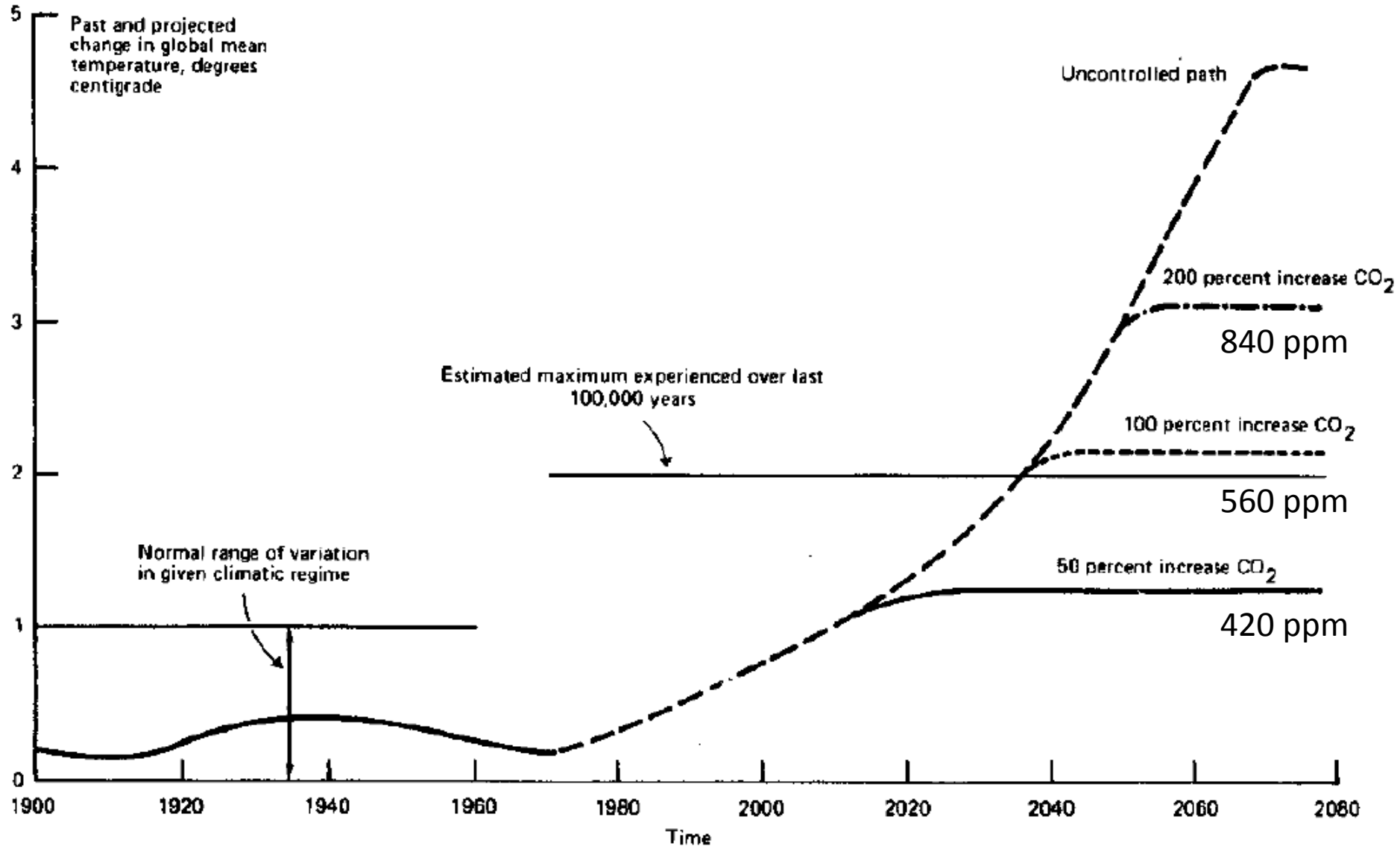
“Can We Control Carbon Dioxide?” 1975

“As a first approximation, it seems reasonable to argue that the climatic effects of carbon dioxide should be kept within the normal range of long-term climatic variation. According to most sources the range of variation between distinct climatic regimes is in the order of  $\pm 0.5^{\circ}\text{C}$ , and at the present time the global climate is at the high end of this range. If there were global temperatures more than 2 or 3 $^{\circ}\text{C}$  above the current average temperature, this would take the climate outside of the range of observations which have been made over the last several hundred thousand years.”

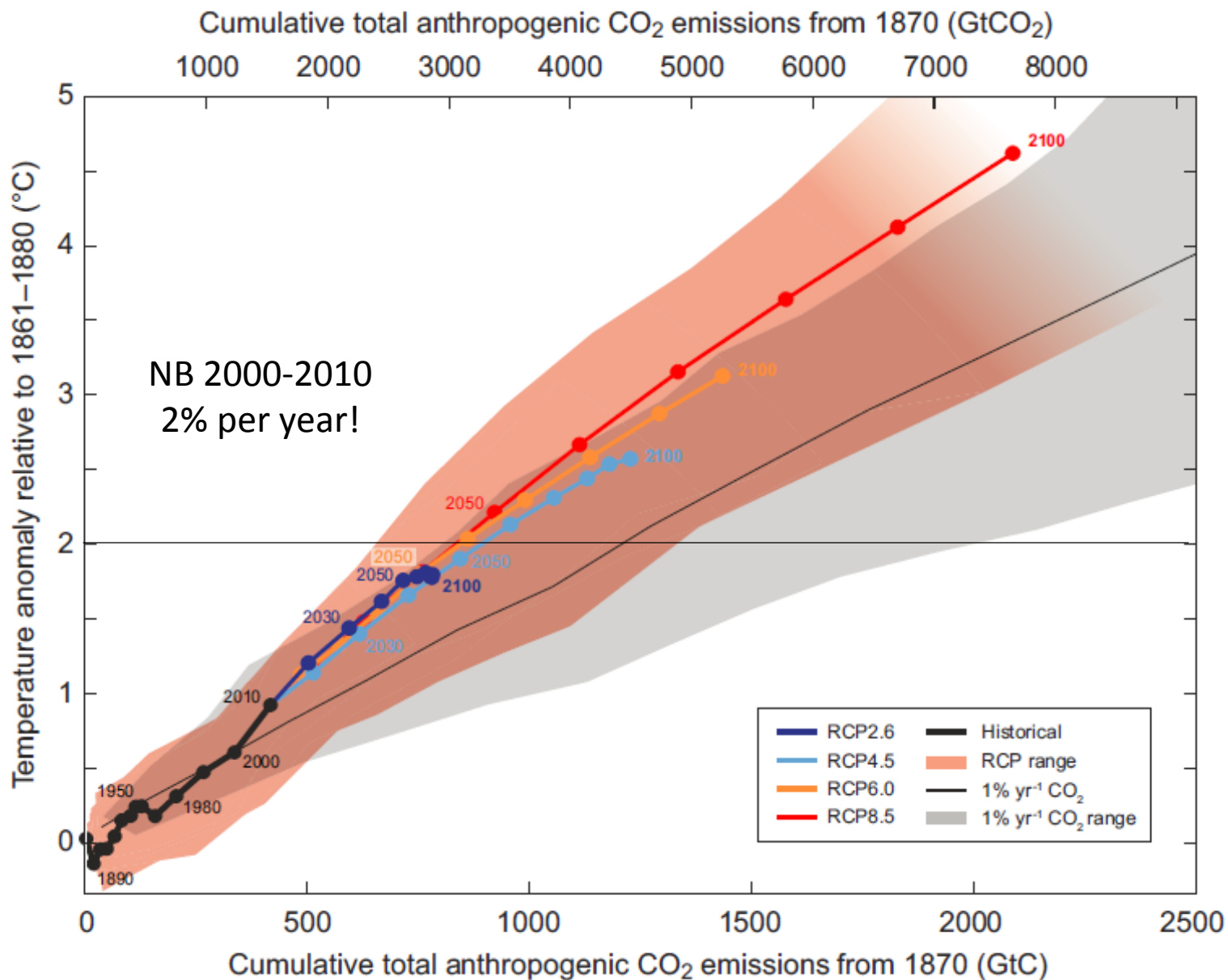
# Two Degree Limit

William D. Nordhaus

## The Efficient Use of Energy Resources 1975

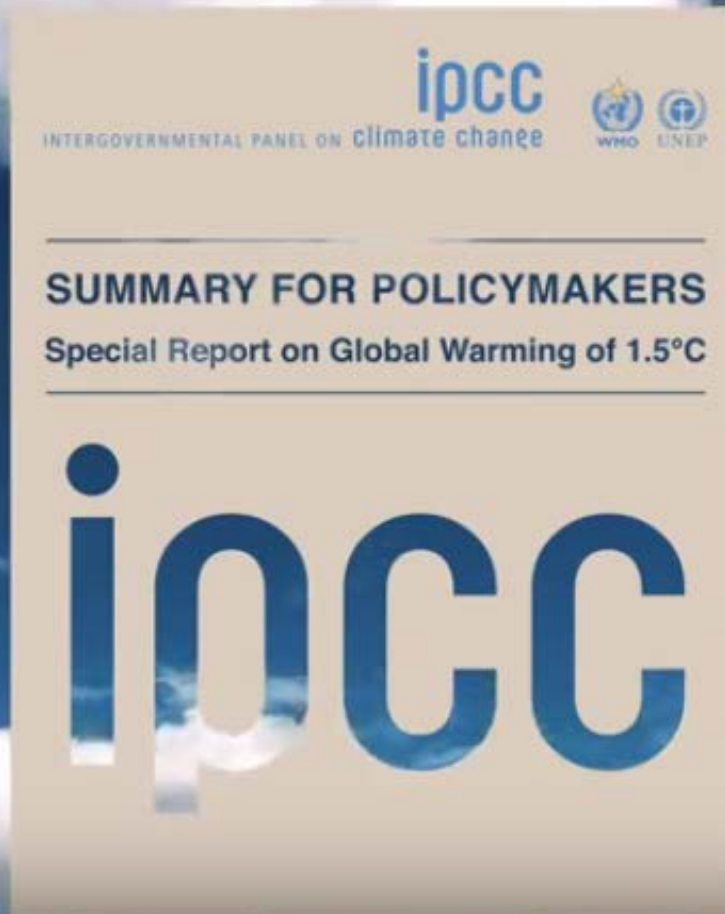


# Total Emissions and Temperature



1.5 °C versus 2.0 °C

Global Warming of 1.5 °C  
October 6, 2018





# Global Warming of 1.5 °C

## October 6, 2018

climate change

**EVERY ACTION MATTERS**  
**EVERY BIT OF WARMING MATTERS**  
**EVERY YEAR MATTERS**  
**EVERY CHOICE MATTERS**

*Full report: <https://ipcc.ch/sr15>, including the Summary for Policymakers, 5 chapters, 10 FAQs and the Glossary.*

*Database of SR15 mitigation pathways: <https://data.ene.iiasa.ac.at/iamc-1.5c-explorer/>*



2:10 / 2:37



YouTube







# 1.5 °C versus 2.0 °C



NDCs

Nationally Determined Contributions

# Current NDC Submission Status May, 2019



**165** INDCs submitted,  
representing **192** countries [i](#)

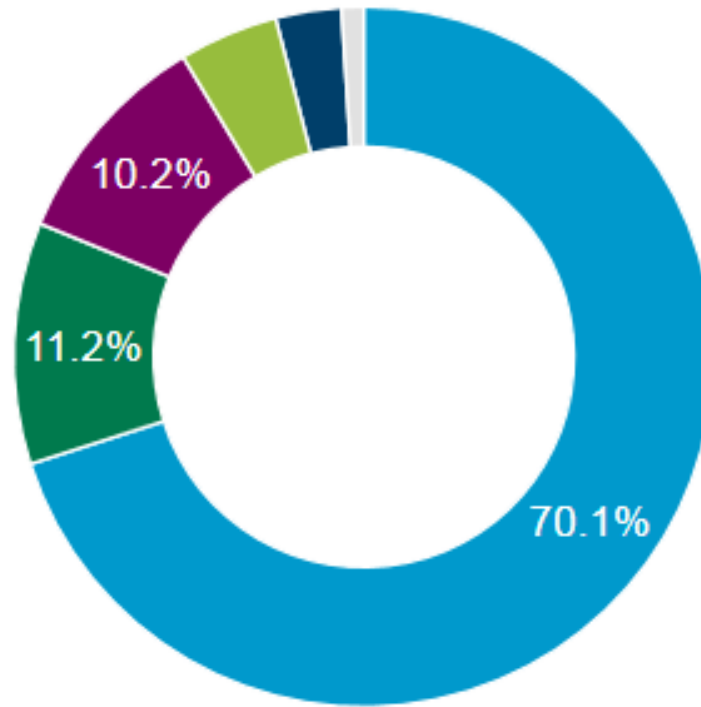
Global emissions covered by countries that submitted an INDC [i](#)

96.4%



# NDC Type

## Types of Mitigation Contribution



- GHG target
- Non-GHG target only
- Actions only
- GHG target and non-GHG target
- Non-GHG target and actions
- No Document Submitted



# Paris Agreement Emission Targets (2015)

- China
  - Emissions to peak by 2030
  - 20% renewables by 2030
  - Reduce carbon intensity by 60-65% of 2005 levels by 2030
- U.S. reduce emission by 26-28% of 2005 levels by 2025
- EU reduce emission by at least 40% of 1990 levels by 2030
- India
  - Reduce carbon intensity by 33-35% of 2005 levels by 2030
  - 40% renewables by 2030
  - Sequester 2.5-3.0 GtCO<sub>2</sub>e by 2030
- Brazil
  - Reduce emission (including LULUCF) by 37% of 2005 by 2025
  - 45% renewables by 2030
- Russia reduce emissions by 25-30% of 1990 levels by 2030
- Japan reduce emissions by 26% of 2013 levels by 2030

# CAT Climate Target Update Tracker



## CLIMATE TARGETS

Status of the 2020 NDC update process

- **2** Countries have **submitted** new NDC targets
- **2** Countries have **proposed** new NDC targets
- **183** Countries have not updated targets

Last updated: 13 Dec 2019

*The maps displayed are for reference only*

0% GLOBAL EMISSIONS COVERED BY SUBMISSIONS

0% GLOBAL POPULATION COVERED BY SUBMISSIONS

### COUNTRIES WE ANALYSE

| SUBMITTED A NEW TARGET | PROPOSED A NEW TARGET | WILL NOT UPDATE TARGET    |
|------------------------|-----------------------|---------------------------|
| -                      | CHILE                 | AUSTRALIA<br>USA<br>JAPAN |

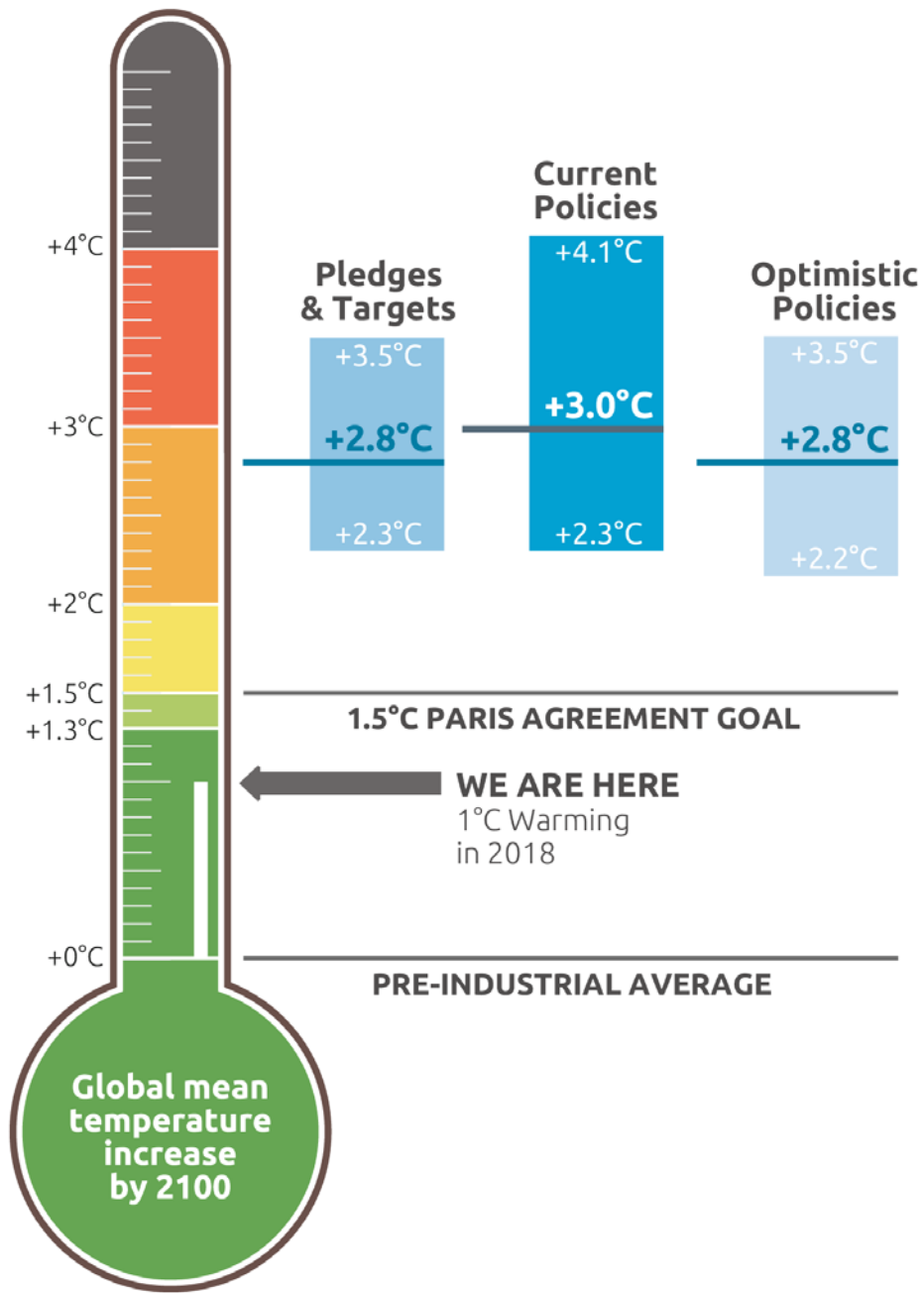
### COUNTRIES WE DON'T ANALYSE

| SUBMITTED A NEW TARGET       | PROPOSED A NEW TARGET |
|------------------------------|-----------------------|
| MARSHALL ISLANDS<br>SURINAME | MONGOLIA              |



## Climate Action Tracker Ratings





# CAT warming projections

## Global temperature increase by 2100

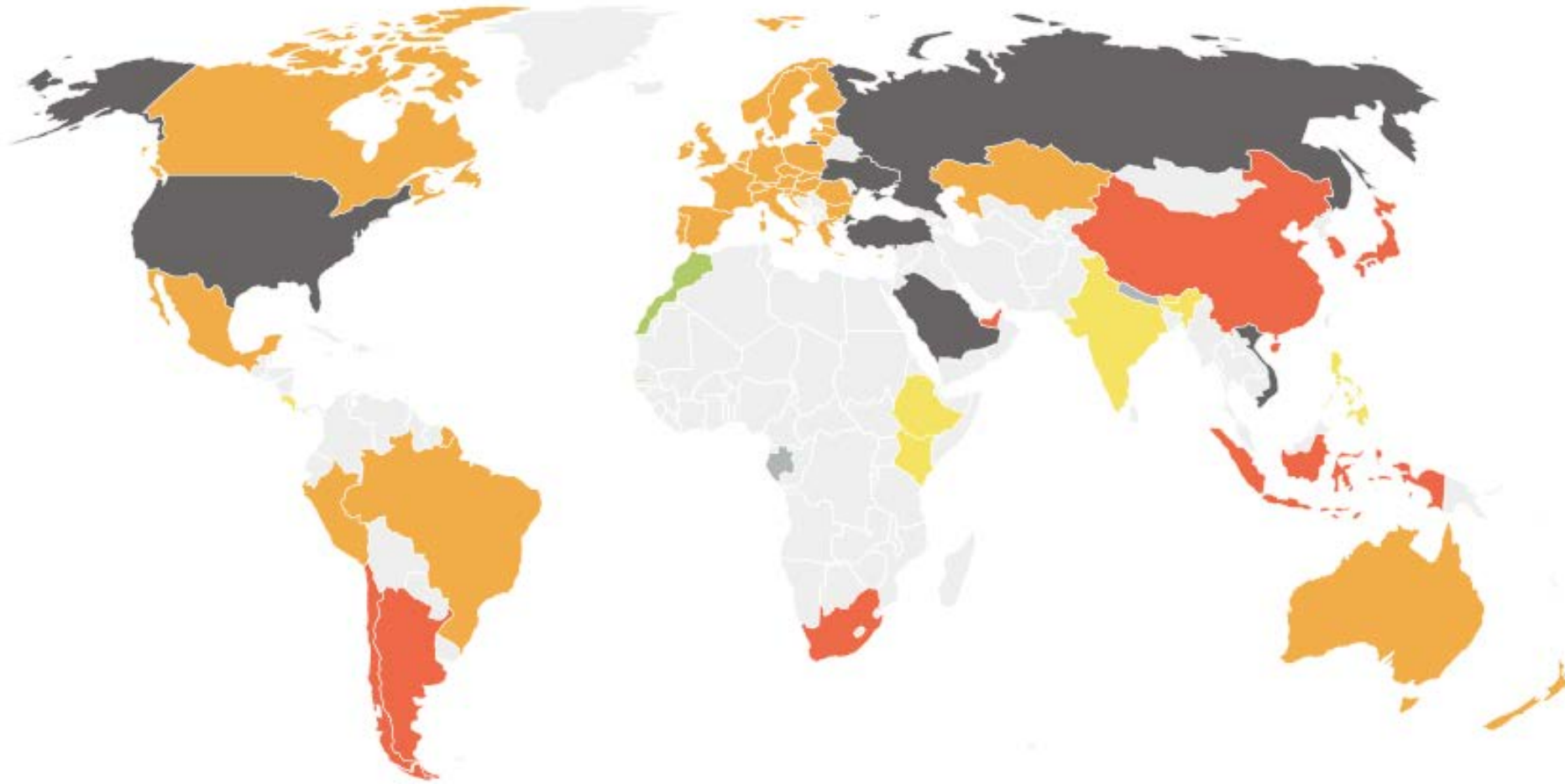
December 2019 Update





| CRITICALLY INSUFFICIENT | HIGHLY INSUFFICIENT | INSUFFICIENT   | 2°C COMPATIBLE | 1.5°C PARIS AGREEMENT COMPATIBLE | ROLE MODEL        |
|-------------------------|---------------------|----------------|----------------|----------------------------------|-------------------|
| 4°C+<br>WORLD           | < 4°C<br>WORLD      | < 3°C<br>WORLD | < 2°C<br>WORLD | < 1.5°C<br>WORLD                 | << 1.5°C<br>WORLD |
| RUSSIAN FEDERATION      | ARGENTINA           | AUSTRALIA      | BHUTAN         | MOROCCO                          |                   |
| SAUDI ARABIA            | CHILE               | BRAZIL         | COSTA RICA     | THE GAMBIA                       |                   |
| TURKEY                  | CHINA               | CANADA         | ETHIOPIA       |                                  |                   |
| USA                     | INDONESIA           | EU             | INDIA          |                                  |                   |
| UKRAINE                 | JAPAN               | KAZAKHSTAN     | KENYA          |                                  |                   |
| VIET NAM                | SINGAPORE           | MEXICO         | PHILIPPINES    |                                  |                   |
|                         | SOUTH AFRICA        | NEW ZEALAND    |                |                                  |                   |
|                         | SOUTH KOREA         | NORWAY         |                |                                  |                   |
|                         | UAE                 | PERU           |                |                                  |                   |
|                         |                     | SWITZERLAND    |                |                                  |                   |

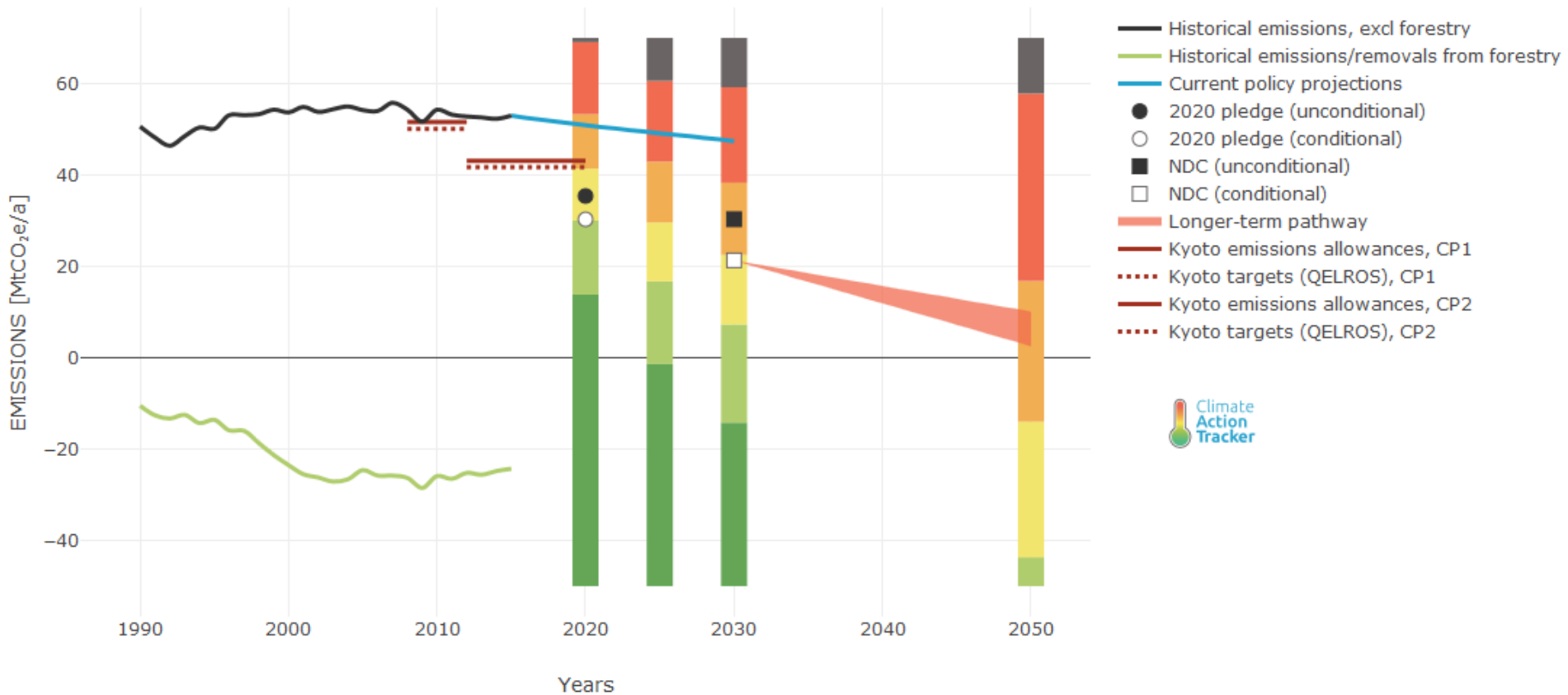
# Global NDC Adequacy



| CRITICALLY INSUFFICIENT | HIGHLY INSUFFICIENT | INSUFFICIENT   | 2°C COMPATIBLE | 1.5°C PARIS AGREEMENT COMPATIBLE | ROLE MODEL        |
|-------------------------|---------------------|----------------|----------------|----------------------------------|-------------------|
| 4°C+<br>WORLD           | < 4°C<br>WORLD      | < 3°C<br>WORLD | < 2°C<br>WORLD | < 1.5°C<br>WORLD                 | << 1.5°C<br>WORLD |

# Climate Action Tracker

Example graph





# China

CHOOSE UPDATE TO VIEW 2 Dec 2019

SHARE

4°C+  
WORLD

< 4°C  
WORLD

< 3°C  
WORLD

< 2°C  
WORLD

< 1.5°C  
WORLD

<< 1.5°C  
WORLD

CRITICALLY INSUFFICIENT

HIGHLY INSUFFICIENT

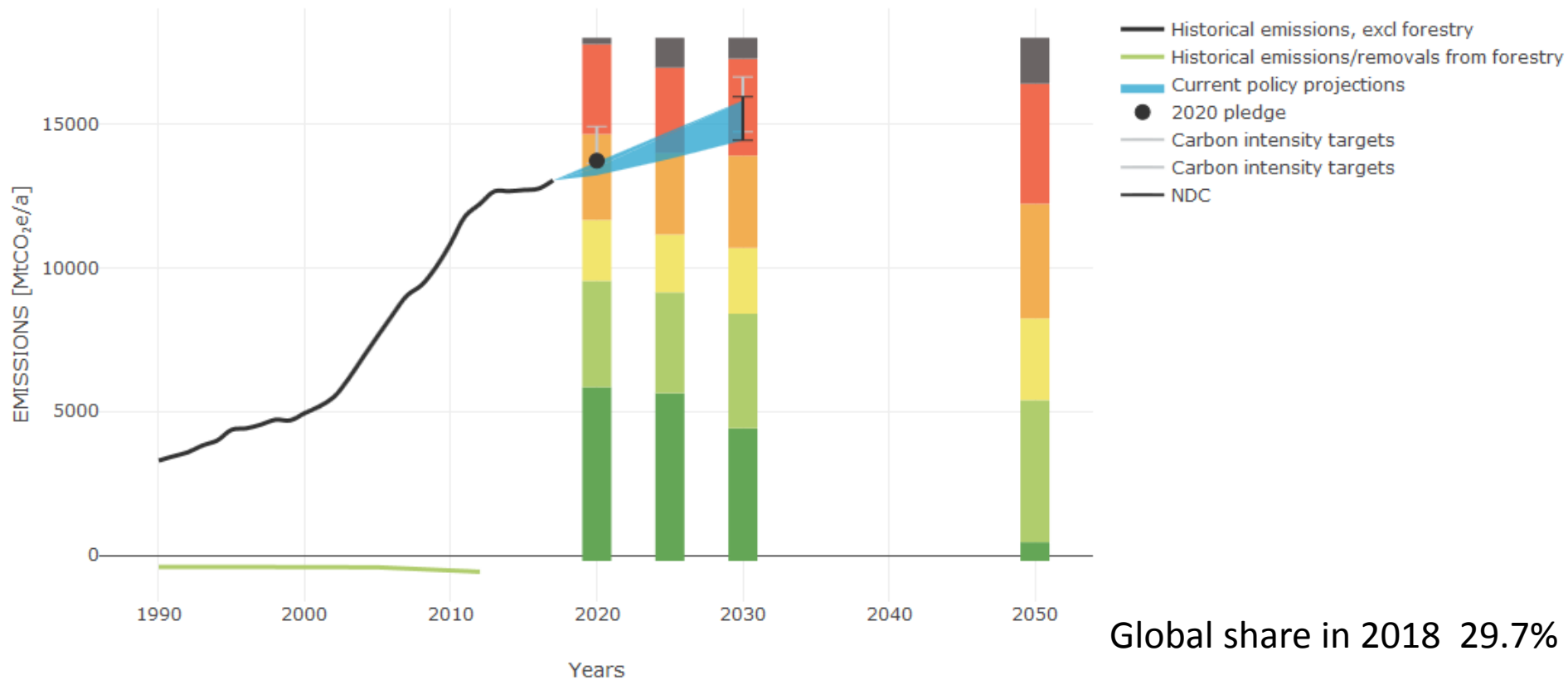
INSUFFICIENT

2°C COMPATIBLE

1.5°C PARIS AGREEMENT  
COMPATIBLE

ROLE MODEL

Commitments with this rating fall outside the fair share range and are not at all consistent with holding warming to below 2°C let alone with the Paris Agreement's stronger 1.5°C limit. If all government targets were in this range, warming would reach between 3°C and 4°C.



## PARIS AGREEMENT

|                              |   |
|------------------------------|---|
| Ratified                     | Yes   |
| 2030 unconditional target(s) | <p>Peak CO2 emissions latest by 2030</p> <p>Non-fossil share: 20% in 2030</p> <p>Forest stock: + 4.5 billion m<sup>3</sup> by 2030 compared to 2005</p> <p>Carbon Intensity: -60% to -65% below 2005 by 2030 [33–47% above 2010 by 2030 excl. LULUCF for peaking and non-fossil targets]</p> <p>[36–53% above 2010 by 2030 excl. LULUCF for carbon intensity targets]</p> |
| Coverage                     | Economy-wide  |
| LULUCF                       | Unclear how LULUCF is included  |

## COPENHAGEN ACCORD

|                |   |
|----------------|---|
| 2020 target(s) | <p>Carbon intensity: -40% to -45% below 2005 by 2020</p> <p>Non-fossil share of energy supply: 15% in 2020</p> <p>Forest cover: +40 million ha by 2020 compared to 2005</p> <p>Forest stock: + 1.3 billion m<sup>3</sup> by 2020 compared to 2005</p> <p>[26% above 2010 by 2030 excl. LULUCF for non-fossil target]</p> <p>[26–37% above 2010 by 2030 excl. LULUCF for carbon intensity targets]</p> |
| Condition(s)   | None  |

## LONG-TERM GOAL(S)

|                   |      |
|-------------------|------|
| Long-term goal(s) | None |
|-------------------|------|



# USA

CHOOSE UPDATE TO VIEW 2 Dec 2019

SHARE

4°C+  
WORLD

< 4°C  
WORLD

< 3°C  
WORLD

< 2°C  
WORLD

< 1.5°C  
WORLD

<< 1.5°C  
WORLD

CRITICALLY INSUFFICIENT

HIGHLY INSUFFICIENT

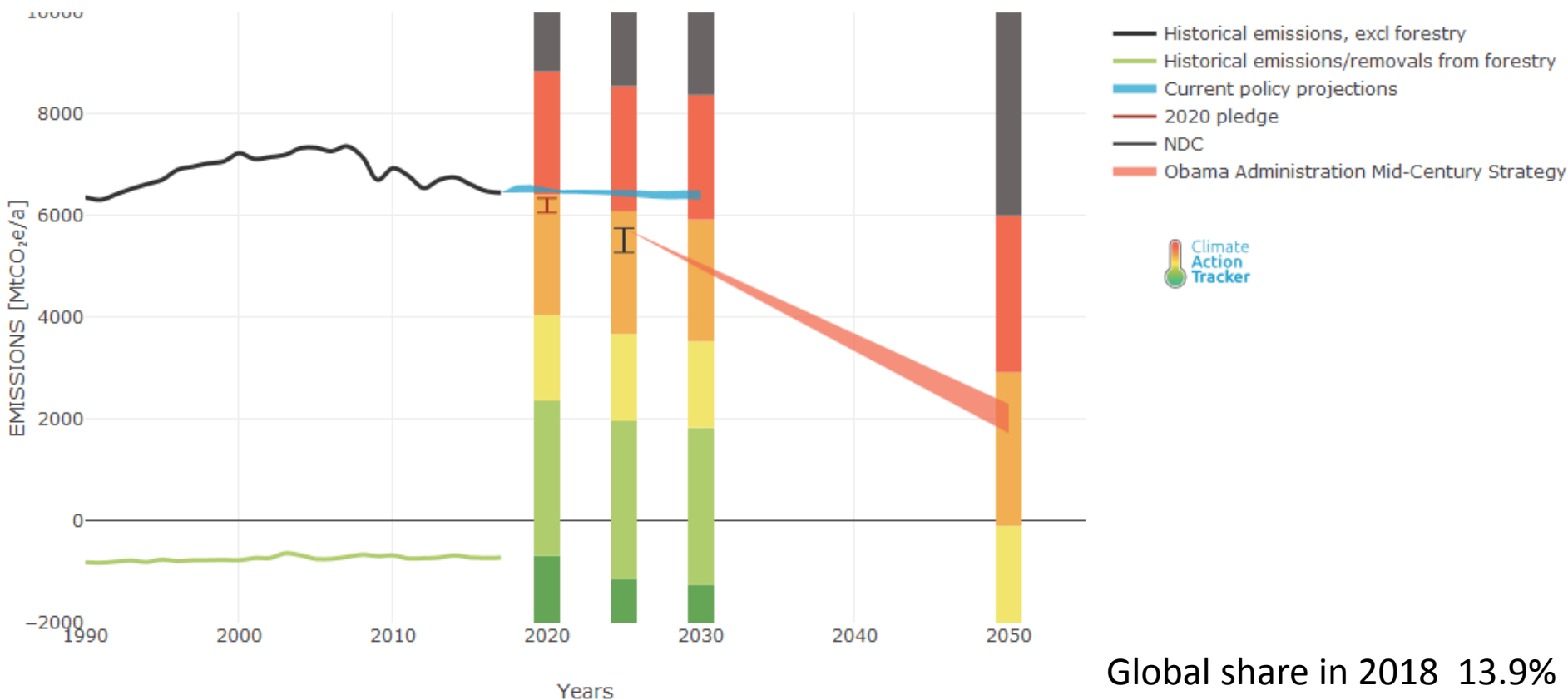
INSUFFICIENT

2°C COMPATIBLE

1.5°C PARIS AGREEMENT  
COMPATIBLE

ROLE MODEL

Commitments with this rating fall well outside the fair share range and are not at all consistent with holding warming to below 2°C let alone with the Paris Agreement's stronger 1.5°C limit. If all government targets were in this range, warming would exceed 4°C.





# USA

## Summary of pledges and targets



### PARIS AGREEMENT

|                              |  |
|------------------------------|--|
| Ratified                     | Yes, but communicated intent to withdraw   |
| 2030 unconditional target(s) | 26–28% below 2005 by 2025 incl. LULUCF<br>[10–17% below 1990 by 2025 excl. LULUCF] |
| Coverage                     | Economy-wide, incl. LULUCF   |
| LULUCF                       | Included   |

### COPENHAGEN ACCORD

|                |   |
|----------------|---|
| 2020 target(s) | 17% below 2005 by 2020 incl. LULUCF<br>[0–5% below 1990 by 2020 excl. LULUCF] |
| Condition(s)   | None  |

### KYOTO PROTOCOL (KP)

|                                 |               |
|---------------------------------|---------------|
| Member of KP CP1 (2008–2012)    | Not ratified  |
| Member of KP CP2 (2013–2020)    | No            |
| KP CP1 target (below base year) | 7% below 1990 |
| KP CP2 target (below base year) | N/A           |

### LONG-TERM GOAL(S)

|                   |  |
|-------------------|--|
| Long-term goal(s) | Obama Administration Mid-Century Strategy: 80% below 2005 levels by 2050 incl. LULUCF<br>[68–76% below 2005 by 2050 excl. LULUCF]<br>76% below 1990 incl. LULUCF |
|-------------------|--|

\*based on CAT calculations

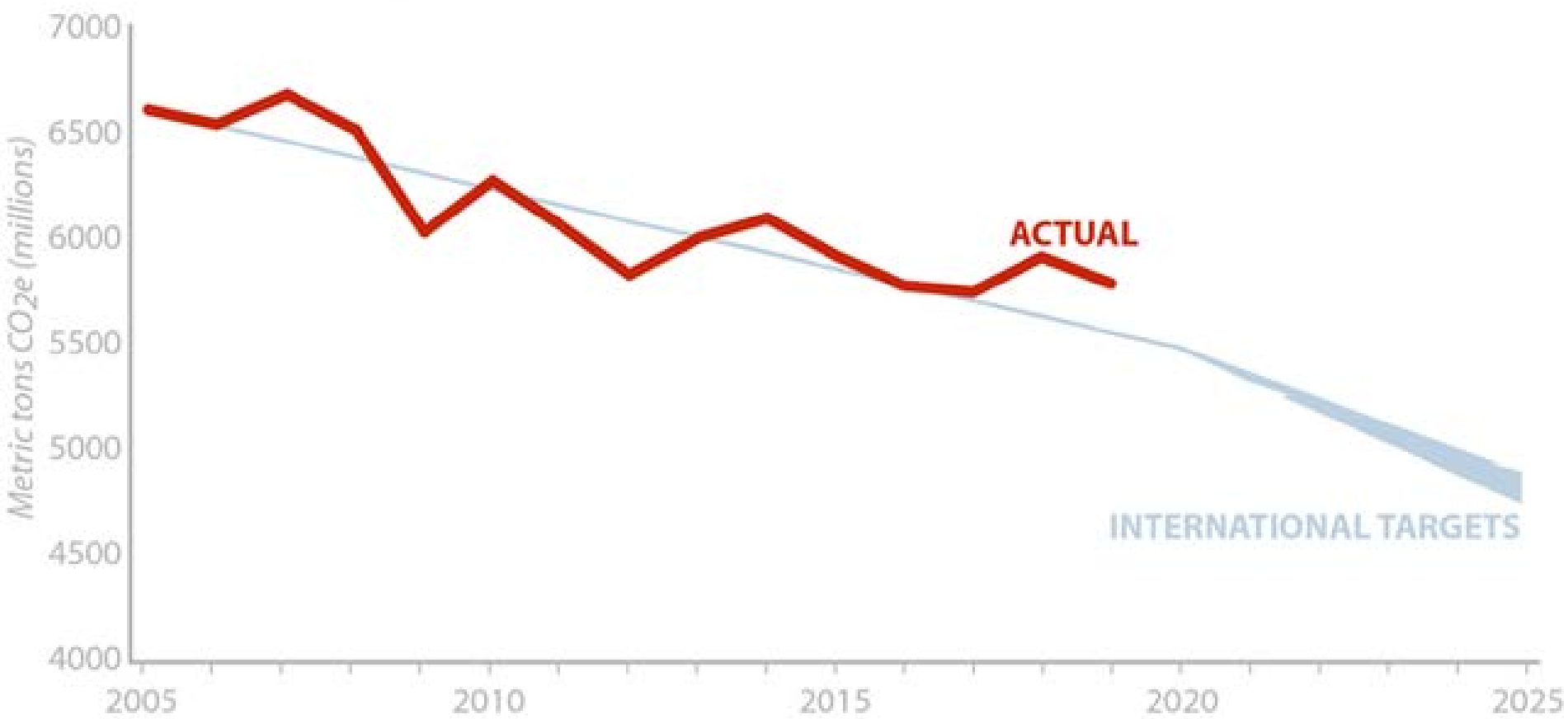
U.S. Emissions 2005 - 2019





# U.S. NET GREENHOUSE GAS EMISSIONS RELATIVE TO INTERNATIONAL COMMITMENTS

*In millions of metric tons CO<sub>2</sub>e, excludes international bunker fuel use, 2005-2019*



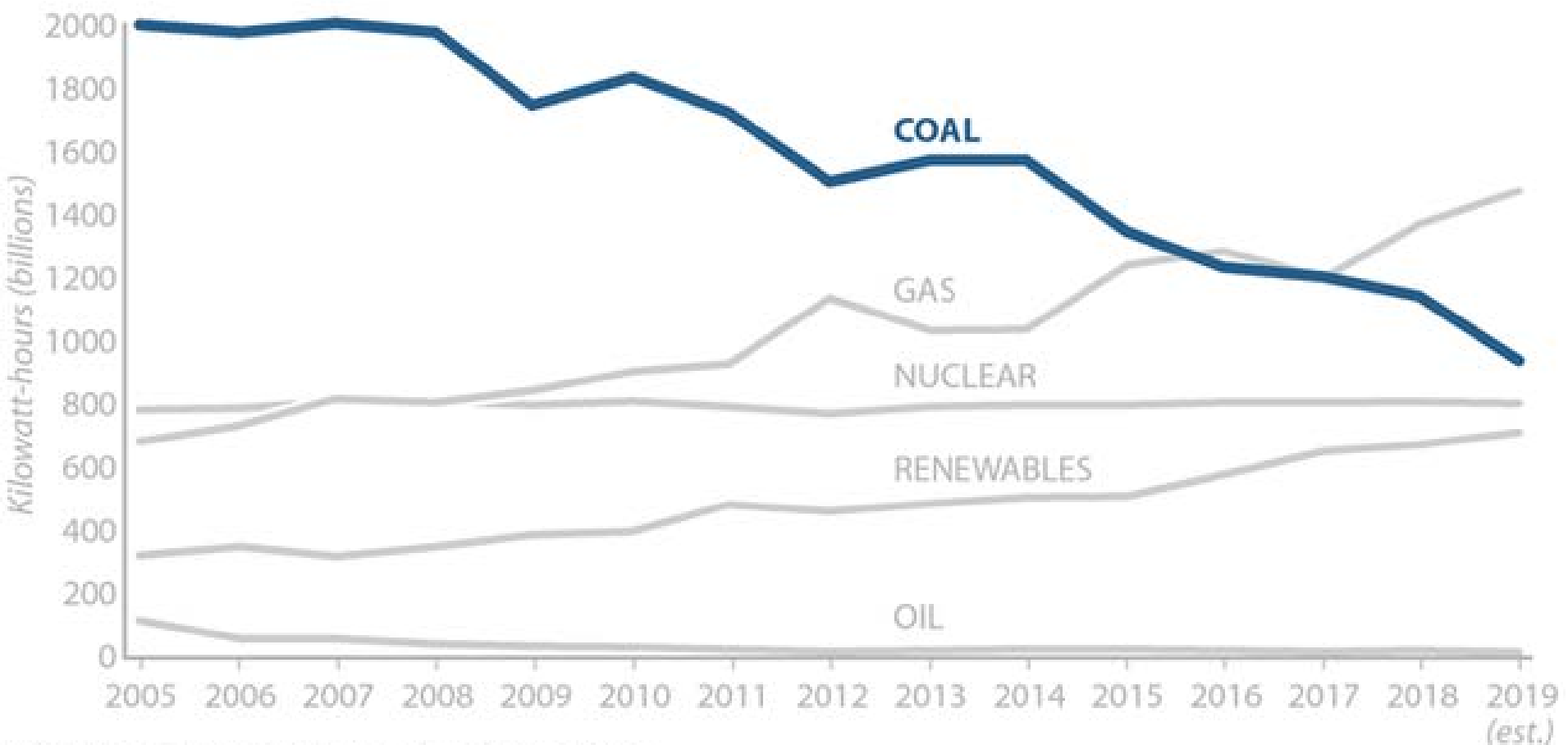
SOURCE: Rhodium Climate Service

InsideClimate News



# U.S. POWER GENERATION BY ENERGY SOURCE

Electric power sector only, in billions of kilowatt-hours, 2005-2019



NOTE: Does not include distributed generation

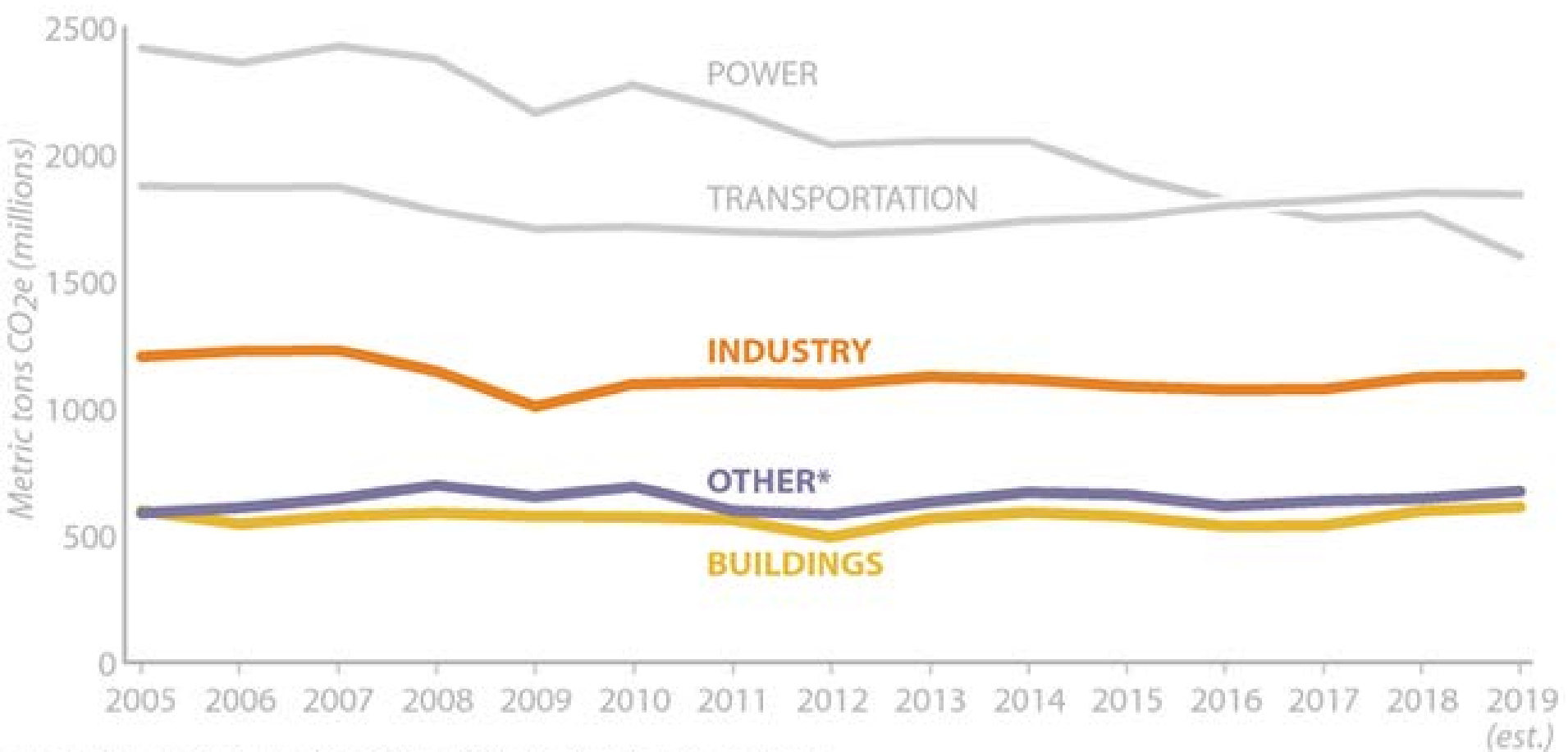
SOURCE: Rhodium Climate Service

InsideClimate News



# U.S. NET GREENHOUSE GAS EMISSIONS BY SECTOR

In millions of metric tons CO<sub>2</sub>e, excludes international bunker fuel use, 2005-2019



\*Includes agriculture, landfills, oil & gas development, HFCs



# EU

CHOOSE UPDATE TO VIEW 2 Dec 2019

SHARE

4°C+  
WORLD

< 4°C  
WORLD

< 3°C  
WORLD

< 2°C  
WORLD

< 1.5°C  
WORLD

<< 1.5°C  
WORLD

CRITICALLY INSUFFICIENT

HIGHLY INSUFFICIENT

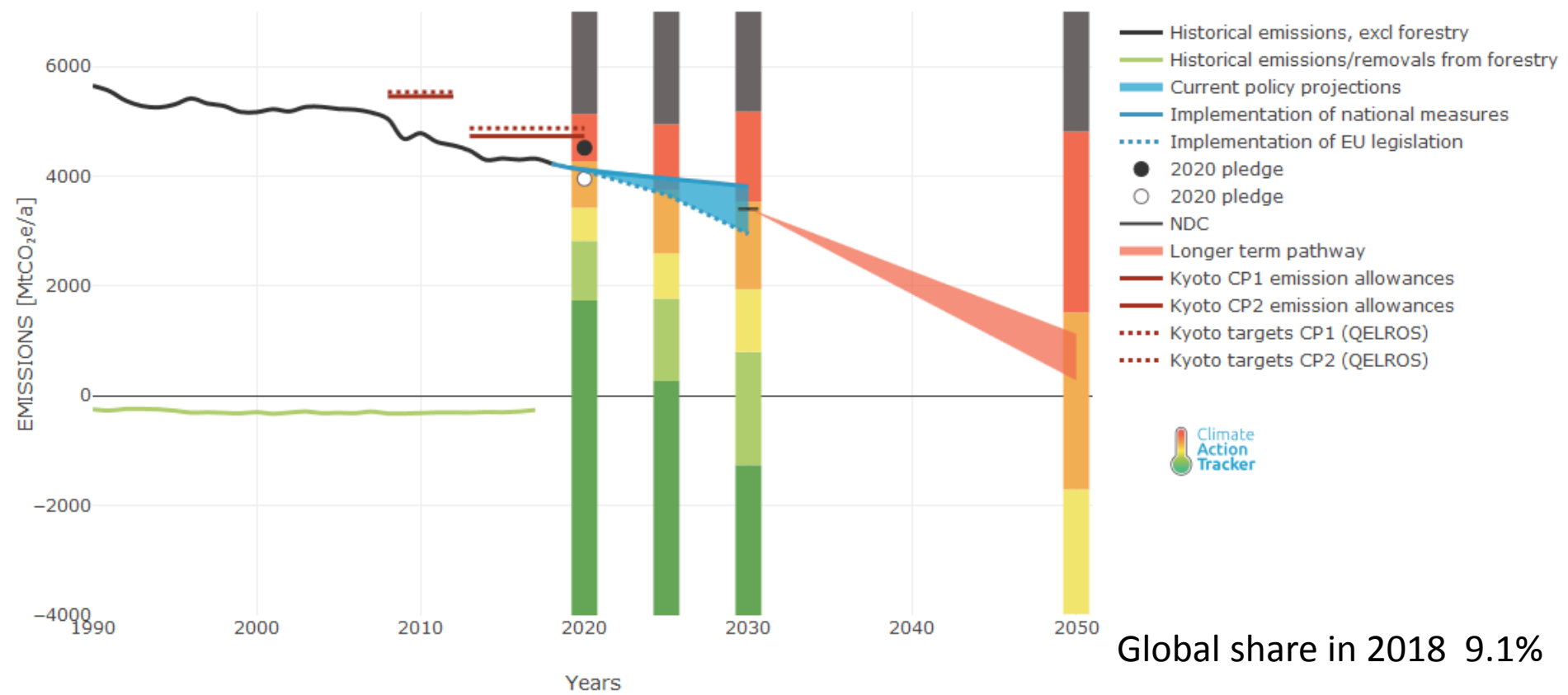
INSUFFICIENT

2°C COMPATIBLE

1.5°C PARIS AGREEMENT  
COMPATIBLE

ROLE MODEL

Commitments with this rating are in the least stringent part of their fair share range and not consistent with holding warming below 2°C let alone with the Paris Agreement's stronger 1.5°C limit. If all government targets were in this range, warming would reach over 2°C and up to 3°C.





## EU

### Summary of pledges and targets

#### PARIS AGREEMENT

|                              |   |
|------------------------------|---|
| Ratified                     | Yes   |
| 2030 unconditional target(s) | At least 40% below 1990 by 2030<br>[29% below 2010 by 2030] |
| Coverage                     | Economy-wide GHG coverage                                   |

#### COPENHAGEN ACCORD

|                |   |
|----------------|---|
| 2020 target(s) | 20–30% below 1990 by 2020   |
| Condition(s)   | Developed countries commit to comparable efforts and developing countries contribute according to capabilities. |

#### KYOTO PROTOCOL (KP)

|                                 |                |
|---------------------------------|----------------|
| Member of KP CP1 (2008–2012)    | Yes            |
| Member of KP CP2 (2013–2020)    | Yes            |
| KP CP1 target (below base year) | 8% below 1990  |
| KP CP2 target (below base year) | 20% below 1990 |

#### LONG-TERM GOAL(S)

|                   |   |
|-------------------|---|
| Long-term goal(s) | 80–95% below 1990 by 2050 (under discussion)<br>[76–94% below 2010 by 2050] |
|-------------------|---|

# EU GHG Emissions History and Projections



CSI010 – Greenhouse gas emission trends, projections and targets in the EU





# India

CHOOSE UPDATE TO VIEW **2 Dec 2019** ▾

SHARE

4°C+  
WORLD

< 4°C  
WORLD

< 3°C  
WORLD

< 2°C  
WORLD

< 1.5°C  
WORLD

<< 1.5°C  
WORLD

CRITICALLY INSUFFICIENT

HIGHLY INSUFFICIENT

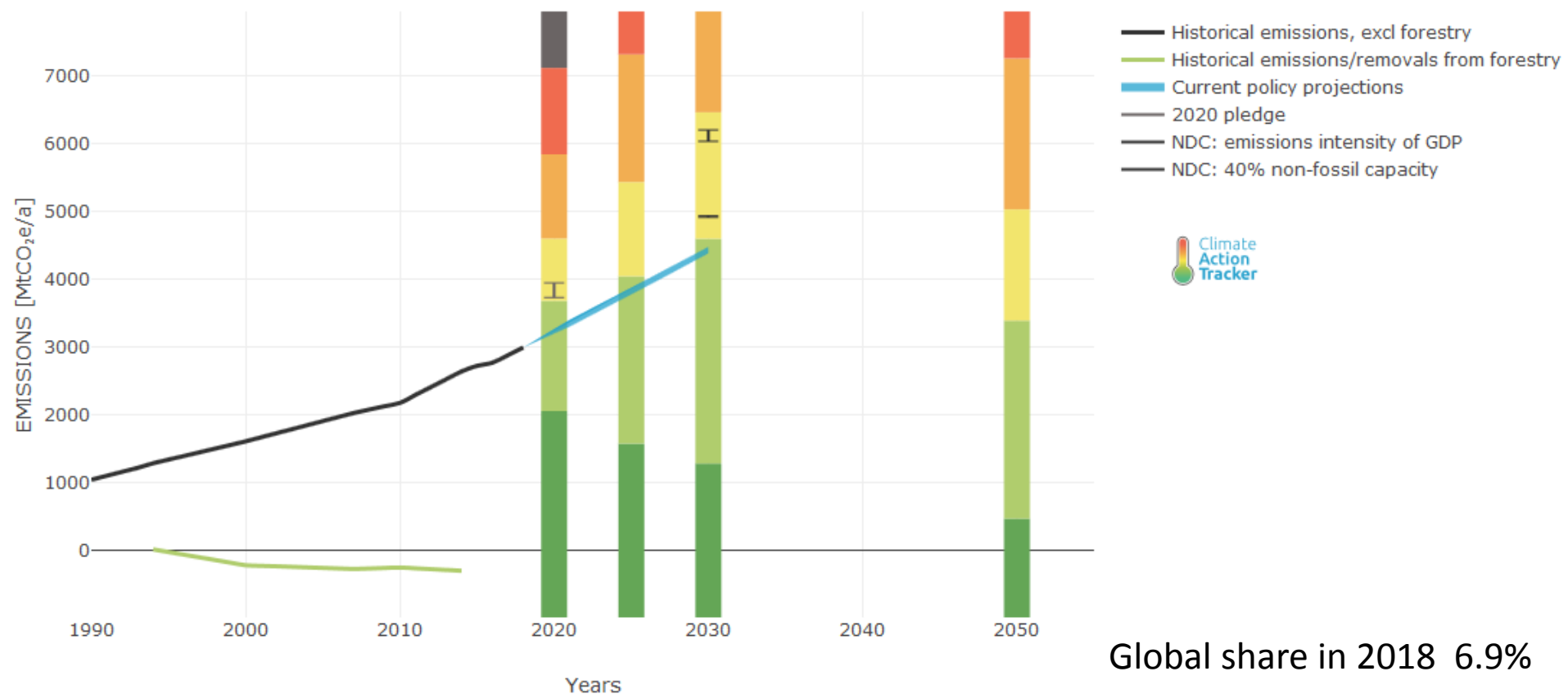
INSUFFICIENT

2°C COMPATIBLE

1.5°C PARIS AGREEMENT  
COMPATIBLE

ROLE MODEL

Commitments with this rating are consistent with the 2009 Copenhagen 2°C goal and therefore fall within the country's fair share range, but are not fully consistent with the Paris Agreement. If all government targets were in this range, warming could be held below, but not well below, 2°C and still be too high to be consistent with the Paris Agreement 1.5°C limit.





# INDIA

## Summary of pledges and targets

### PARIS AGREEMENT

|                              |  |
|------------------------------|--|
| Ratified                     | Yes  |
| 2030 unconditional target(s) | 33% to 35% below 2005 emissions intensity of GDP by 2030<br>[479–495% above 1990 by 2030 excl. LULUCF]<br>[177–185% above 2010 by 2030 excl. LULUCF]             |
| 2030 conditional target(s)   | Non-fossil share of cumulative power generation capacity 40% by 2030<br>[371–373% above 1990 by 2030 excl. LULUCF]<br>[126–127% above 2010 by 2030 excl. LULUCF] |
| Condition(s)                 | Transfer of technology and low cost international finance incl. from GCF   |
| Coverage                     | Not specified  |
| LULUCF                       | Additional (cumulative) carbon sink of 2.5–3 GtCO <sub>2</sub> e by 2030   |

### COPENHAGEN ACCORD

|                |  |
|----------------|--|
| 2020 target(s) | 20–25% below 2005 emissions intensity of GDP by 2020<br>[258–279% above 1990 by 2020 excl. LULUCF]<br>[71–81% above 2010 by 2030 excl. LULUCF] |
| Coverage       | Excluding agriculture sector   |
| Condition(s)   | None   |

### LONG-TERM GOAL(S)

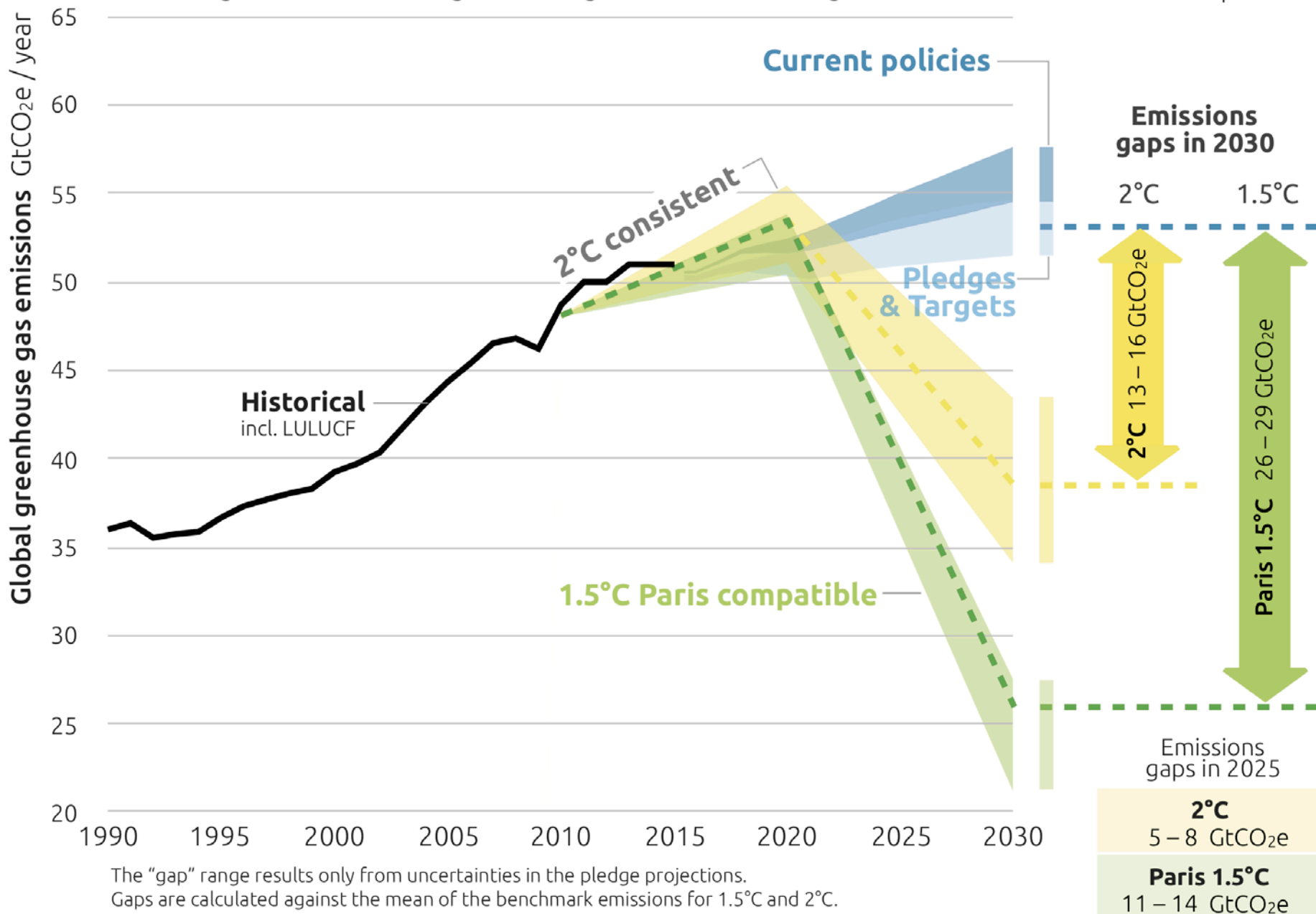
|                   |   |
|-------------------|---|
| Long-term goal(s) | Per capita emissions never to exceed those of the developed world |
|-------------------|---|





# 2030 EMISSIONS GAPS

CAT projections and resulting emissions gaps in meeting the 1.5°C Paris Agreement goal vs 2°C Cancún goal



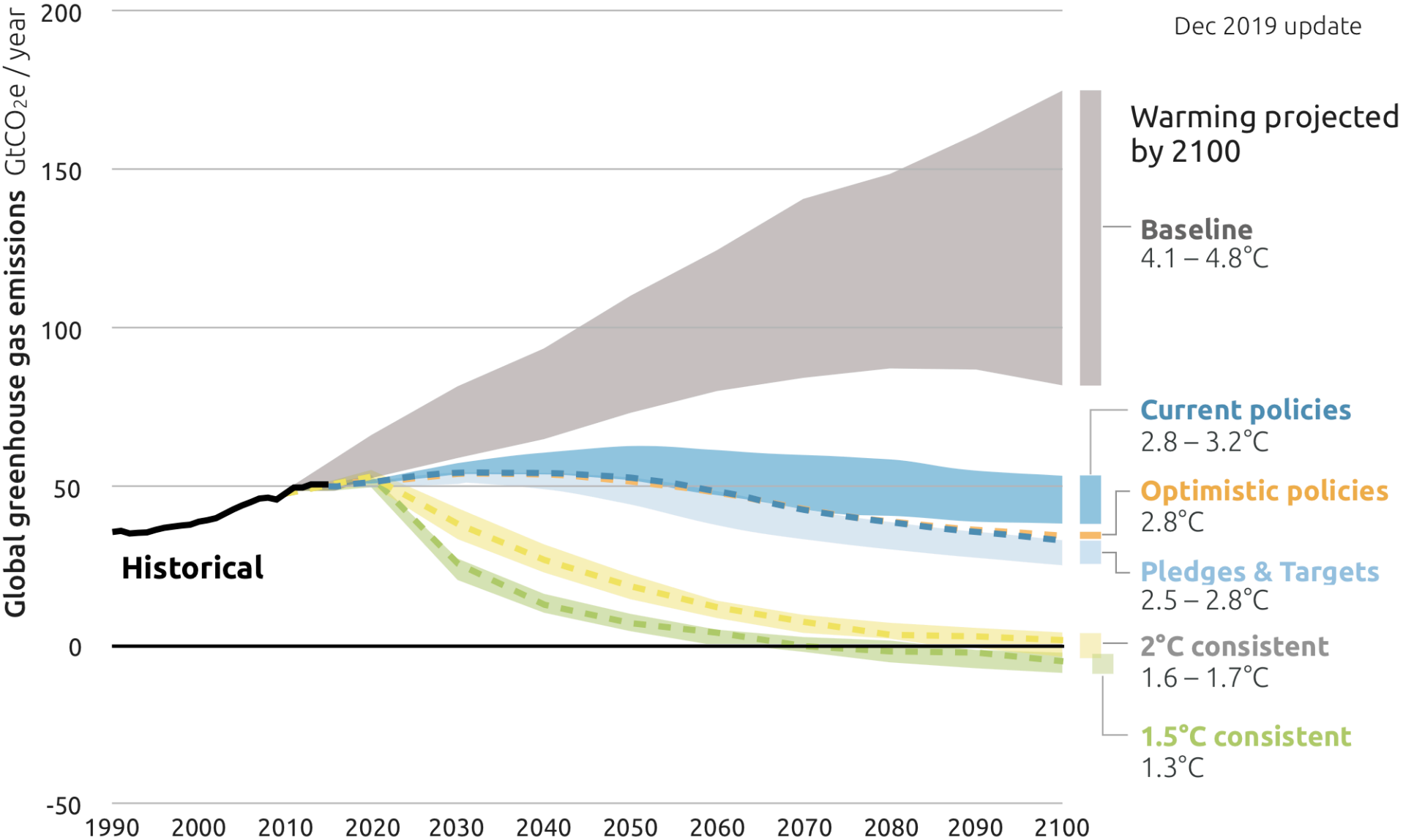


# 2100 WARMING PROJECTIONS

Emissions and expected warming based on pledges and current policies



Dec 2019 update



What Happens to Coal?



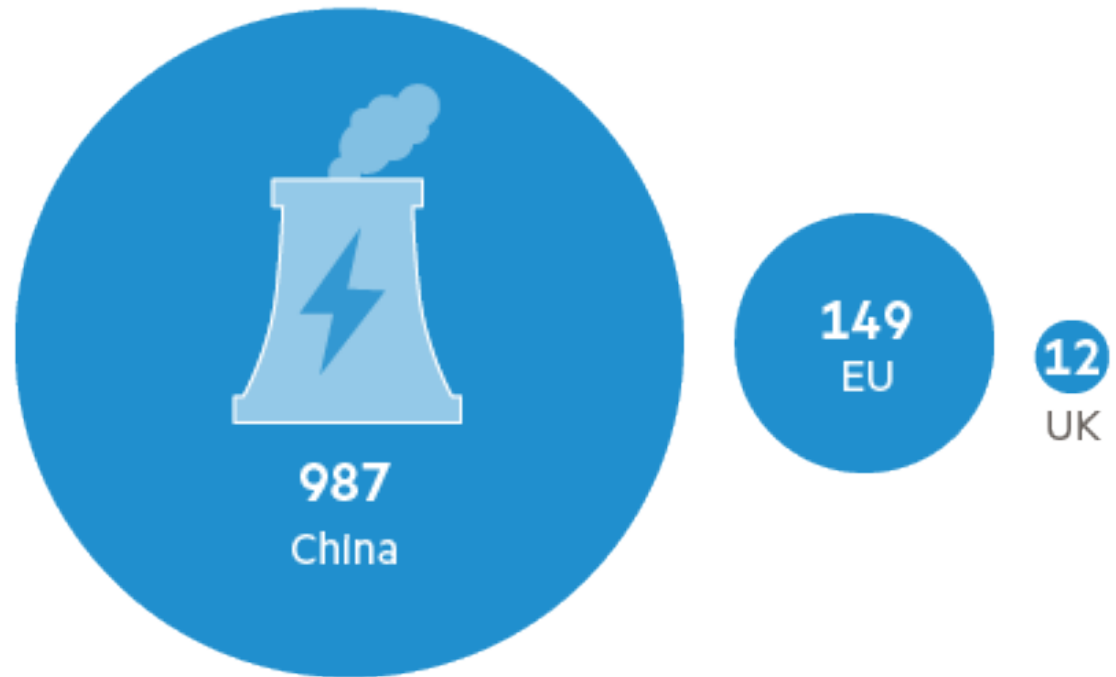
# Coal Plant Status, 2019

China has more coal fired power plants under construction than the rest of the world combined (power in gigawatts)

## Coal stations under construction

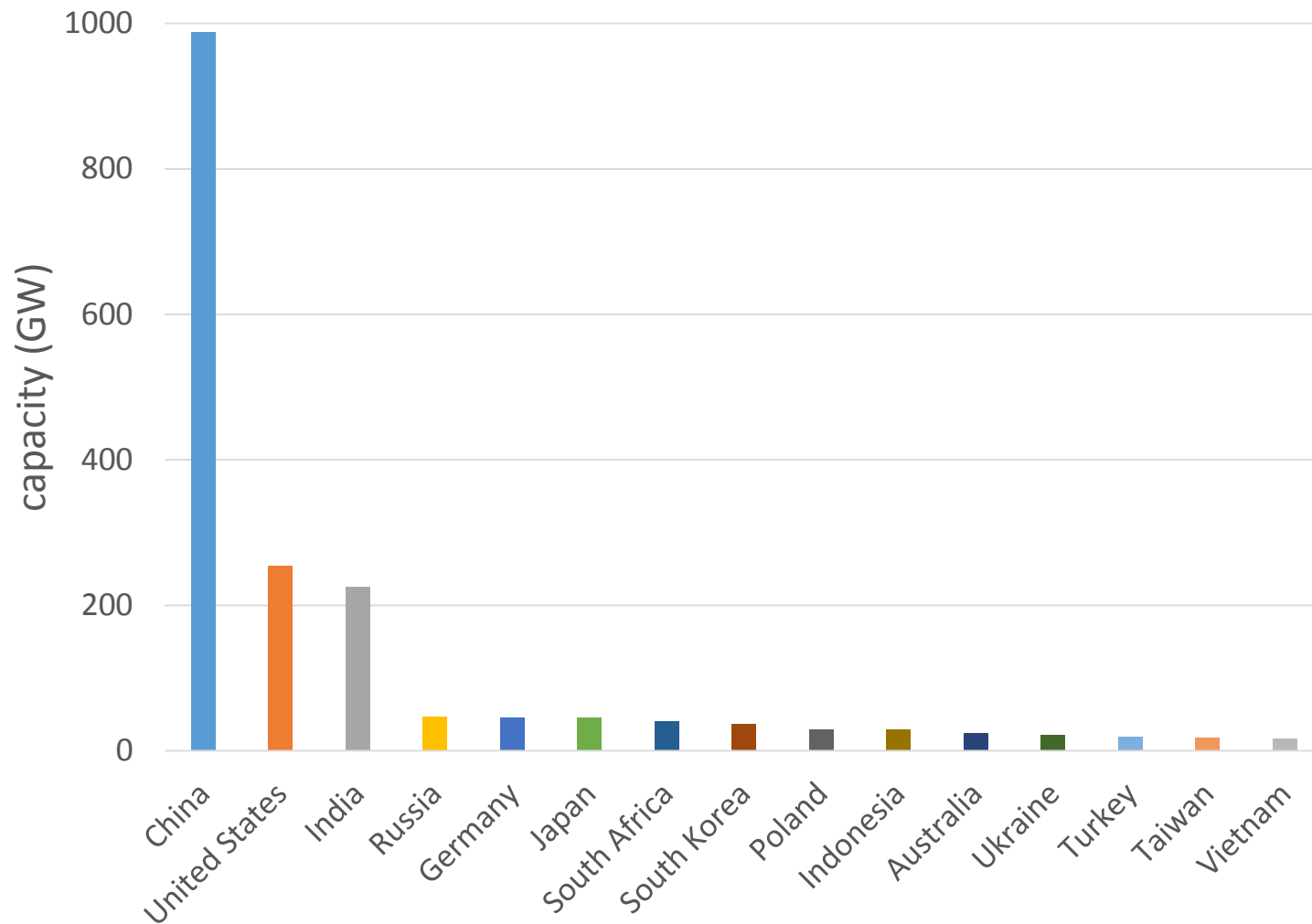


## Coal stations in operation

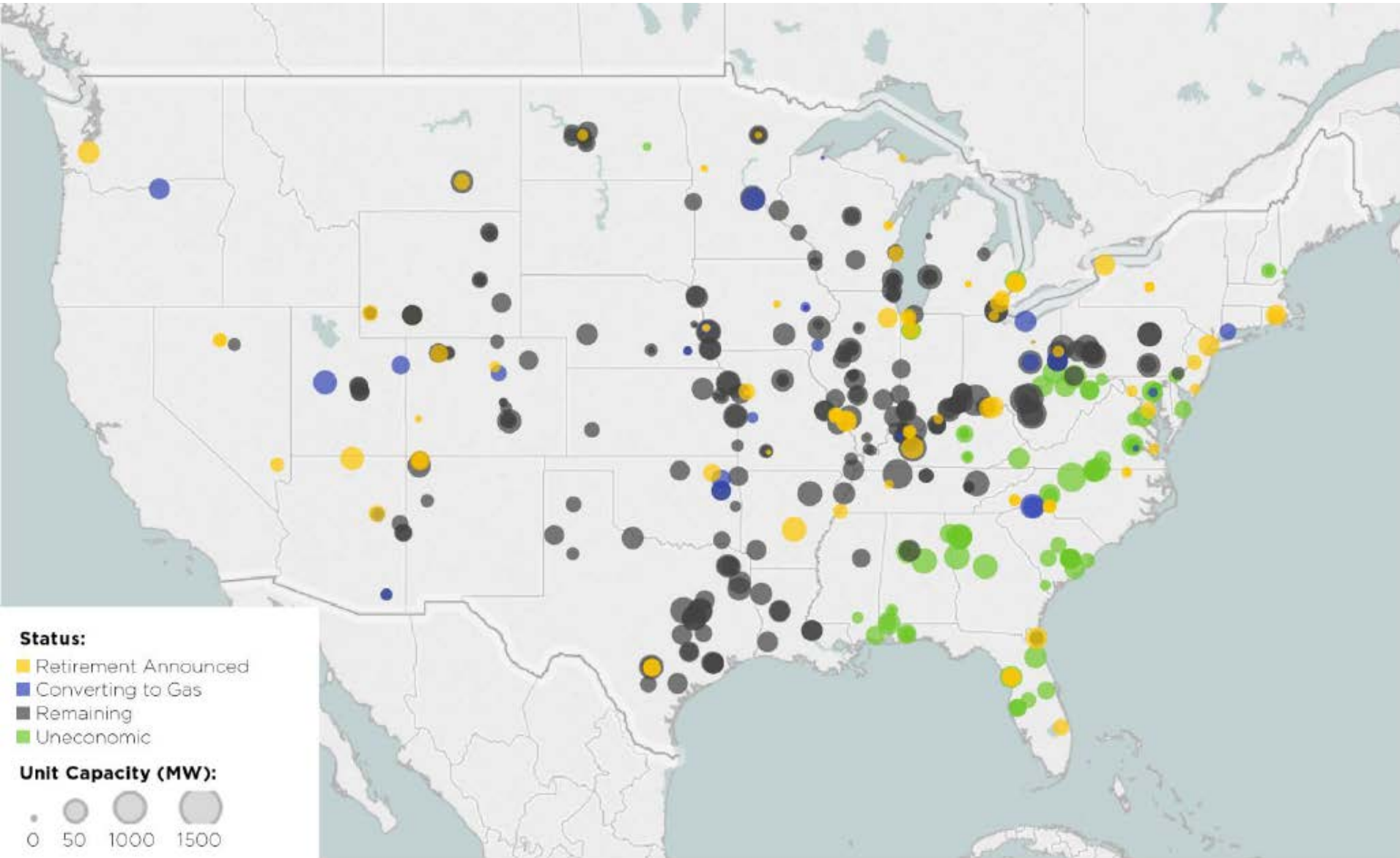




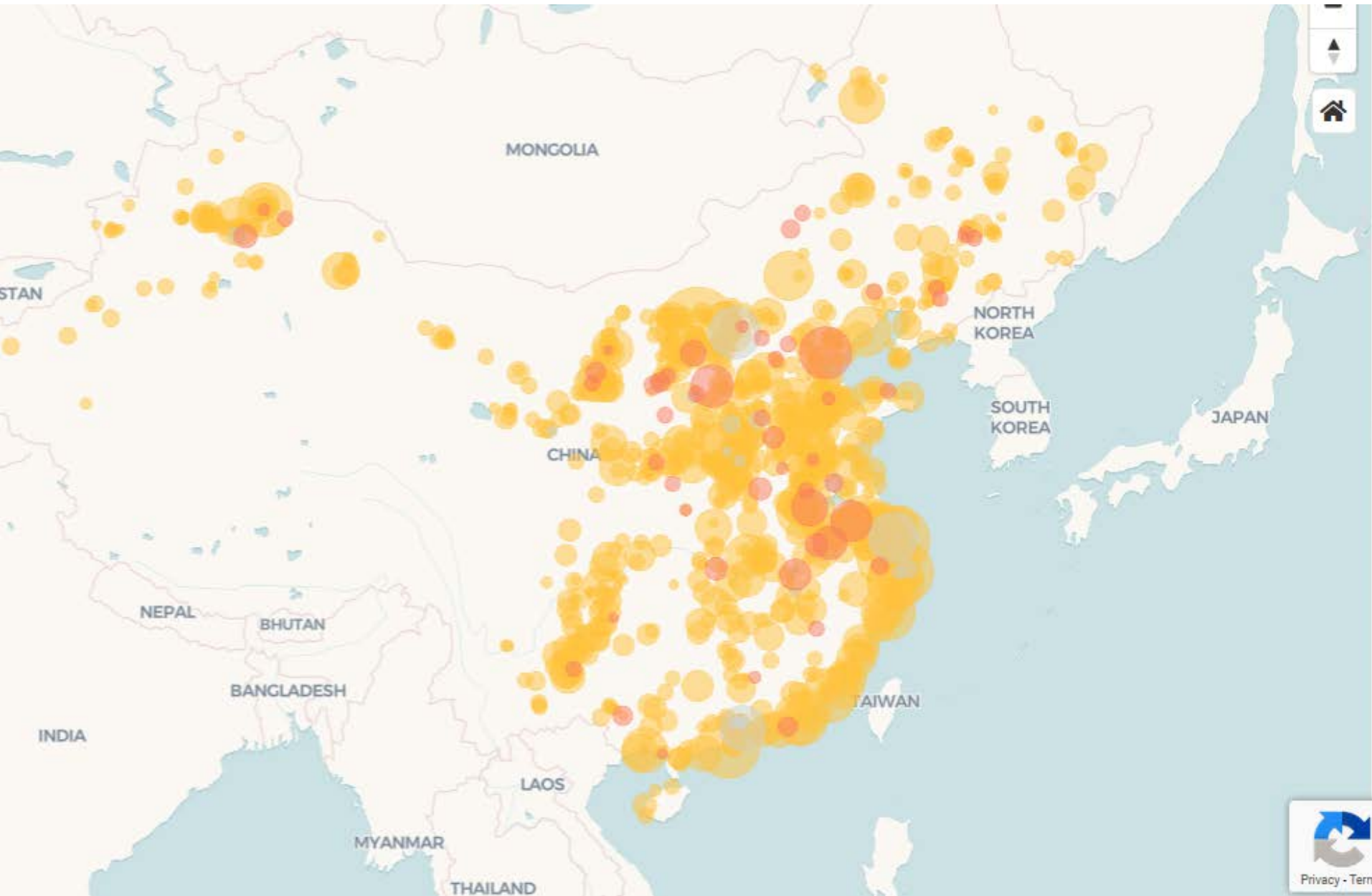
# Global Coal Capacity by Country



# UCS Coal Plant Status, 2016



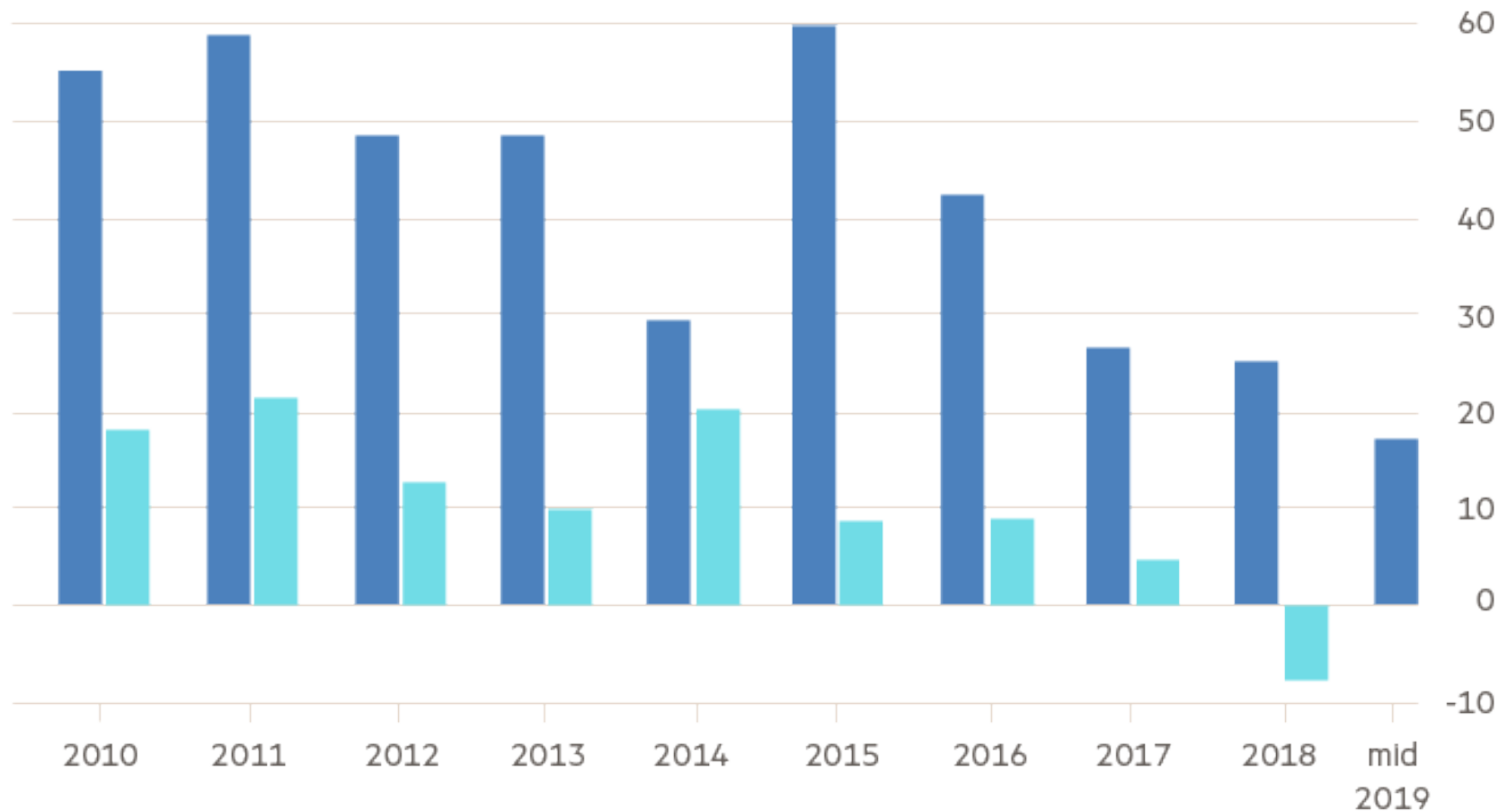
# China Coal Plant Map



# China Coal Plant Construction 2010-2019

Net power capacity (gigawatts)\*

■ China ■ Rest of the world



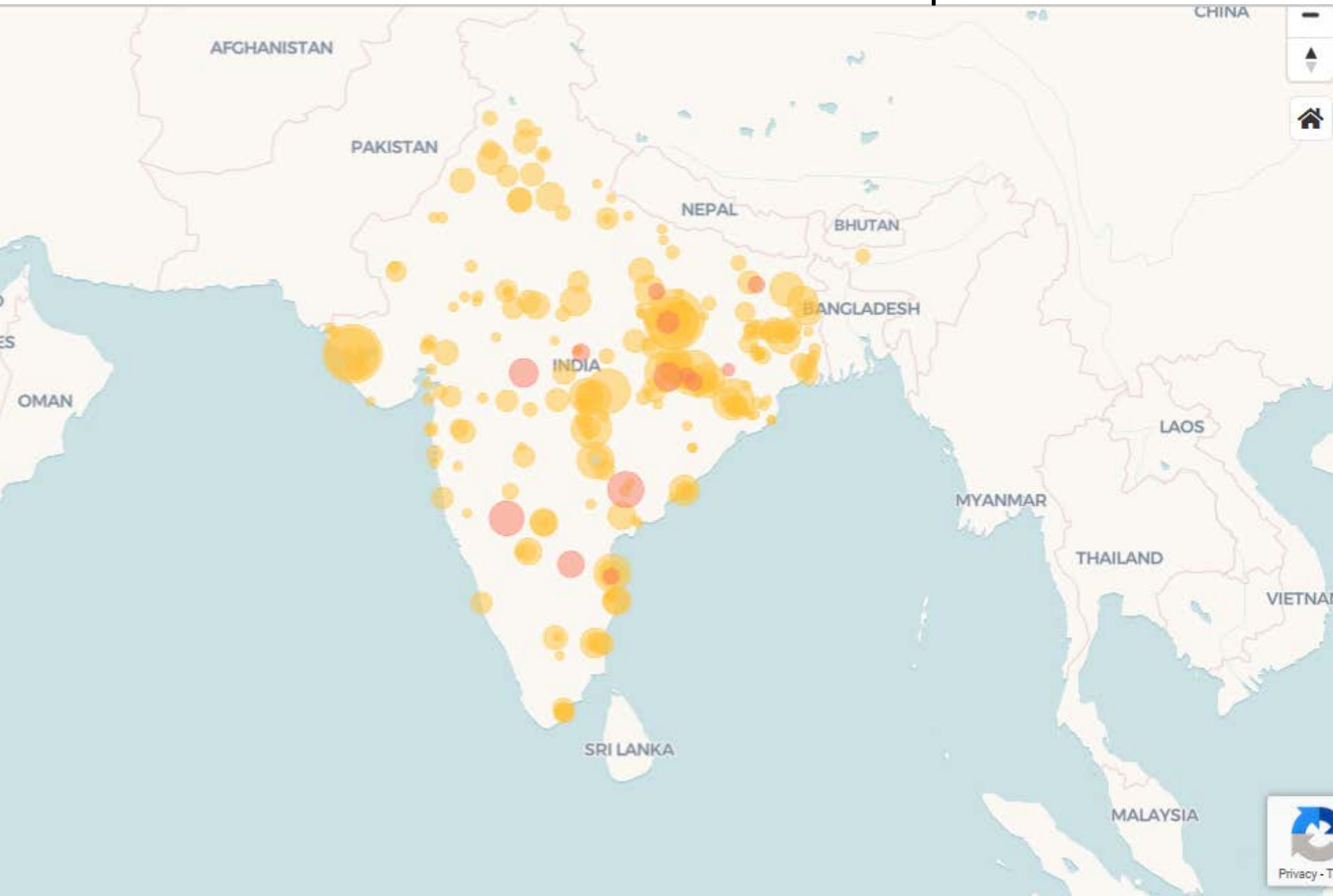
\* Measures plants larger than 30MW, as of July 2019

Source: GEM, Global Coal Plant Tracker (July 2019)

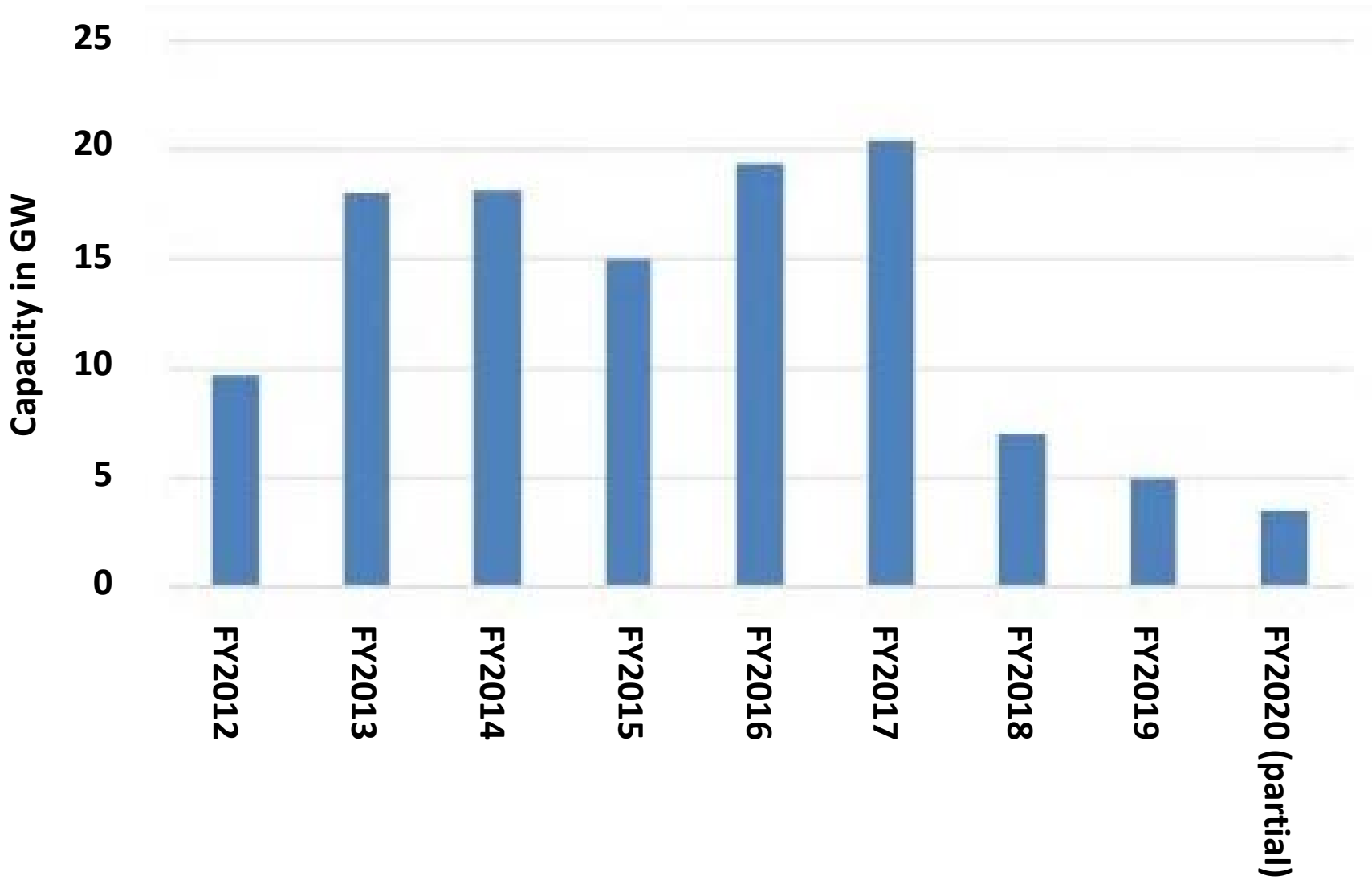
© FT



# India Coal Plant Map



# India Coal Plant Construction 2012-2019



# Green Climate Fund

Paris Agreement: Green Climate Fund of \$100 billion by 2020 and then \$100 billion annually to 2025

# The New York Times

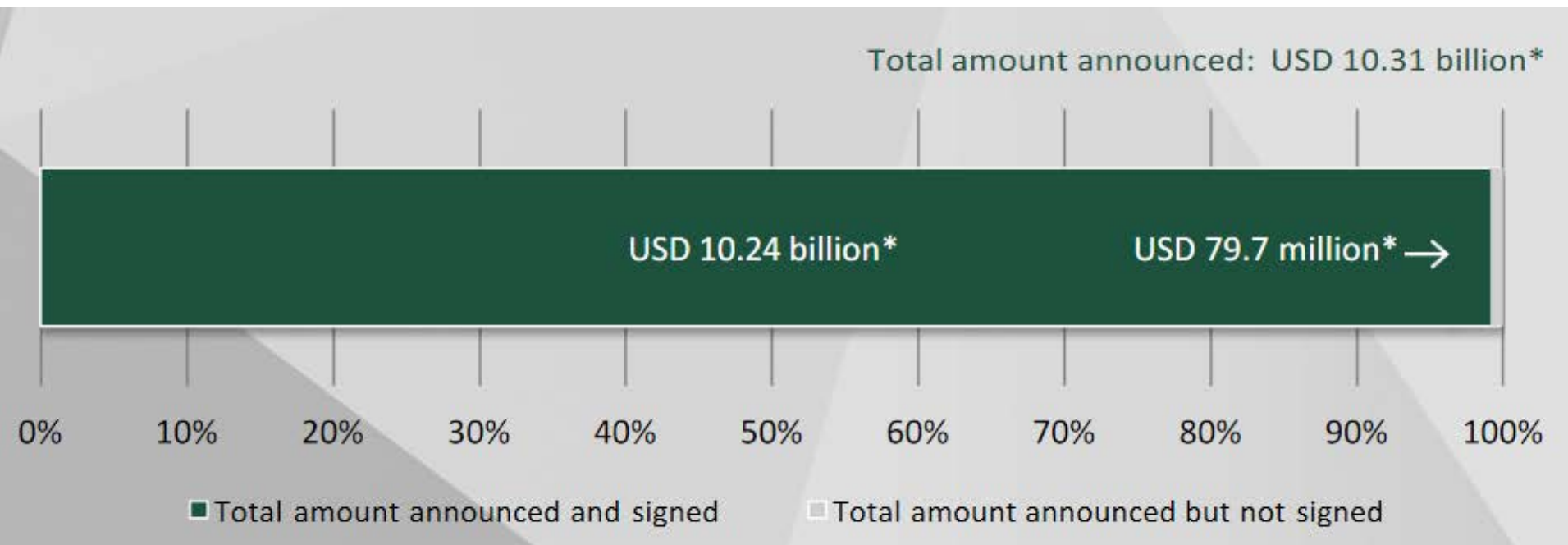
September 8, 2018

Rich Nations Vowed Billions for Climate Change. Poor Countries Are Waiting.





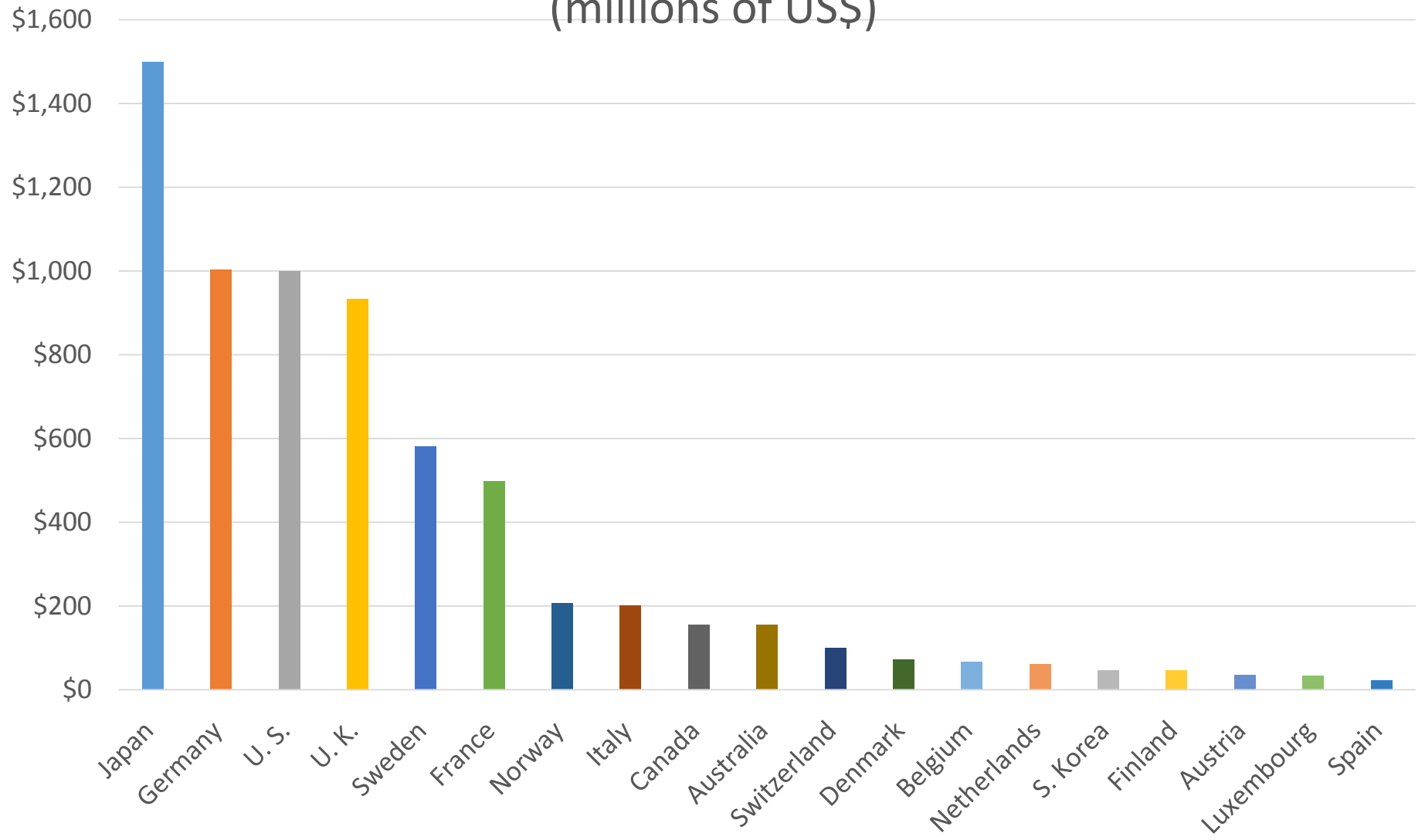
# Green Climate Fund Pledges as of April 2019



\* Amounts indicated are in United States dollars equivalent (USD eq.).

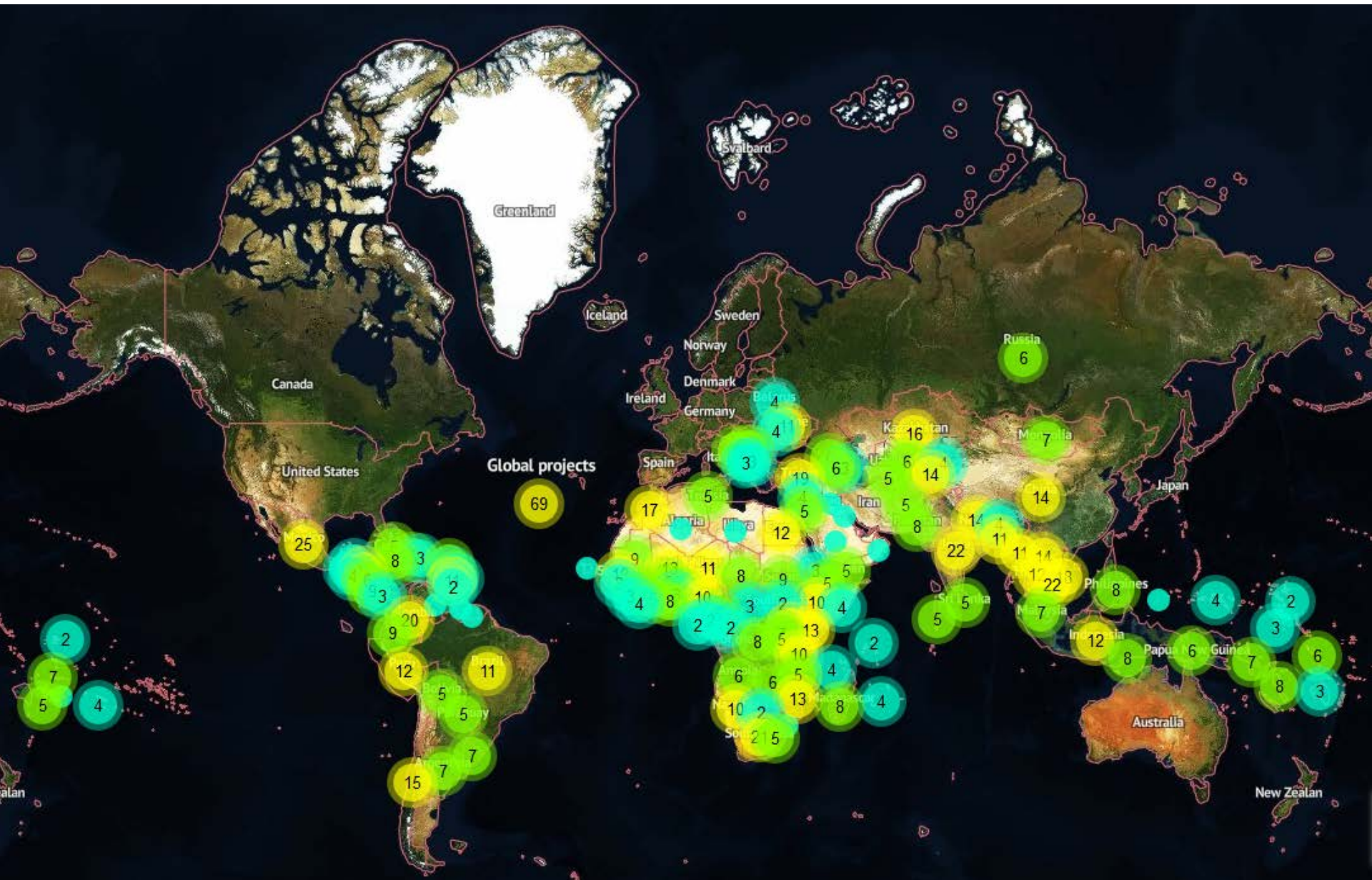


# Green Climate Fund Contributions as of November, 2018 (millions of US\$)





# Locations of Green Climate Fund Projects



COP-21

Paris, France

November 30, 2015 – December 12, 2015



More COPs



COP-22  
Marrakesh, Morocco  
November 7 – 18, 2016



# MARRAKECH 2016

## COP22 | CMP12 | CMA1



الجمعية العامة للأمم المتحدة - COP22 | CMP12 | CMA1 - UN CLIMATE CHANGE CONFERENCE - مؤتمر الأمم المتحدة لتغير المناخ





# COP-22 Outcome

- Paris Agreement affirmed by Marrakesh Action Proclamation
- 100 G\$ Green Climate Fund goal by 2020 affirmed
- NDC evaluation rulebook debate continued
- Loss and damage discussion continued
- Deadline for updated NDCs May, 2017
- 2050 Pathway Platform signed on by 22 countries, 15 cities, and 196 businesses
- 47 poor nations sign on to 100% renewables as soon as possible

COP-23 Bonn  
November 6 – 17, 2017



COP-23 Bonn November 6 – 17, 2017



# The New York Times

November 18, 2017

## What Happened (and Didn't) at the Bonn Climate Talks

- “...another year of saving the process, if not the planet...”
- No new Paris agreement individual pledges
- No new Green Climate fund contributions
- Rulebook to verify Paris pledges by COP24 in 2018
- Loss and damage debated



COP-24  
Kotowice, Poland  
December 3 – 14, 2018

# Display Promoting Coal at COP-24



# COP-24 Delegates Celebrate



# COP-24 Outcomes

- Nationally Determined Contributions (NDC) remain vehicle for emissions reductions
- NDCs remain voluntary
- NDCs must use standardized methodology and must be submitted biannually
- NDCs reporting requirements recognize three classes of nations: industrialized, developing, LDC/SIDS
- Market mechanisms for meeting NDCs are under negotiation
- Loss and damage payments and climate adaptation financing have not been addressed

COP-25  
Madrid, Spain  
December 2 – 13, 2019



#TiempoDeActuar



COP25  
CHILE  
MADRID 2019  
UN CLIMATE CHANGE CONFERENCE



#TimeForAction



# THE WALL STREET JOURNAL.

December 15, 2020

U.N. Climate Talks End Without Meeting Goals



# COP-25 Summary

- Exit of United States from Paris Agreement on November 4, 2020.
- Fail to strengthen emission reduction targets
- Fail to create a carbon trading system
- Financing for poor and developing countries remains in adequate
- Loss and damage remains contentious
- EU commits to net-zero emissions by 2050
- Some corporate and investment efforts outside of Paris Agreement



# COP Process Will Continue

**2019**

COP25 in Chile.  
Market mechs  
decision

**2020**

COP 26 in UAE.  
Update of NDCs

**2021**

COP 27 in  
UK/Italy

**2023**

Global  
Stocktake

Formally, Western Europe is due 2020 and Western Asia in 2021, but UAE has been reported to ask for a swap of the date

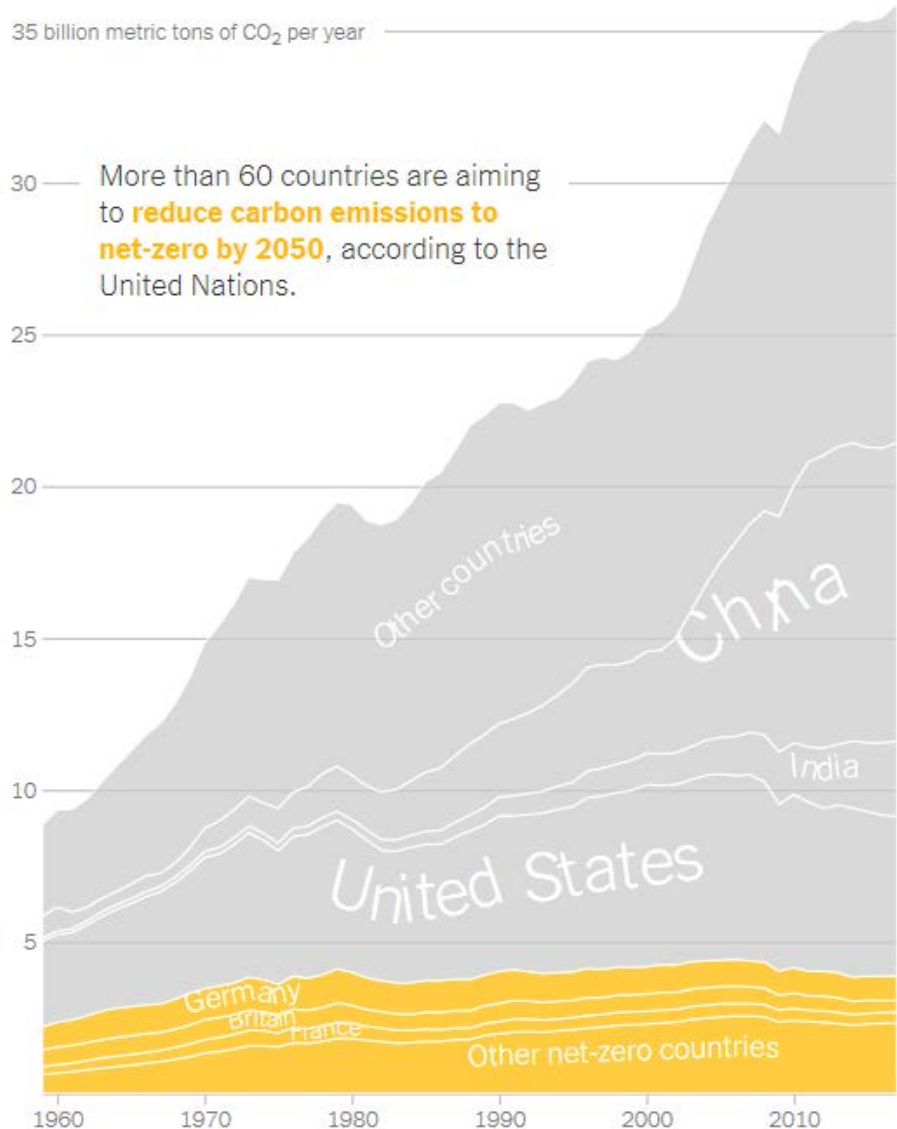


# A Few Initiatives

- United States – “We Are Still In” declaration from over 3,500 governmental and civic leaders. “Green New Deal.” 100% renewable energy.
- China – Five-year plan targets for limiting coal use and deploying solar power, wind power, nuclear power, natural gas, and energy efficiency in the industrial and power sectors
- Germany – government announces exit from coal by 2038
- United Kingdom – phase out of coal, carbon tax
- Globally 51 carbon tax and exchange trading systems
- International Civil Aviation Organization (ICAO) and International Maritime Organization (IMO) emission reduction goals
- Not all initiatives are positive: Australia, Brazil, France, etc.

# The New York Times

September 25, 2019  
More Than 60  
Countries Say  
They'll  
Zero Out Carbon  
Emissions.



# The New York Times

January 16, 2020

How Hard Is It to Quit Coal? For Germany, 18  
Years and \$44 Billion



# The New York Times

September 21, 2019

Protesting Climate Change, Young People  
Take to Streets in a Global Strike



# Swedish Parliament Building

## August, 2018





# Hamburg, Germany





# Oslo, Norway





# Lahore, Pakistan



# Stockholm, Sweden







# Brussels, Belgium



# Foley Square, Manhattan





# St. Petersburg, Florida



# Zagreb, Croatia







# New Delhi, India





# Sydney, Australia





# Brisbane, Australia





# Tirana, Albania





# Rio de Janeiro, Brazil





# Washington D.C.





# Berlin, Germany





# Wakiso, Uganda





# Karachi, Pakistan



# San Francisco, California





# Bucharest, Romania



# Johannesburg, South Africa





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**CLIMATE STRIKE: WHEN THE WHOLE  
WORLD COMES TOGETHER TO  
SAVE THE WHOLE WORLD**



# PERSON *of the* YEAR

# TIME



**GRETA  
THUNBERG**

—  
THE POWER  
OF YOUTH



# Greta Thunberg at World Economic Forum Davos January 25, 2020



# Take Away Thoughts Global Energy Considerations and Update to Paris Agreement

- Climate change caused extreme weather is global
- Other GHG contribute to climate change
- Emissions follow population, primary energy source, and stage of development
- International efforts to address emissions are progressing slowly with key issues unresolved even after decades
- Some local, regional and national efforts promising
- Climate change awareness among young



# The Bill

